

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM508535

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Hypothec on Movable Property (Intellectual Property)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Leddartech Inc.		10/01/2018	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	FÉDÉRATION DES CAISSES DESJARDINS DU QUÉBEC		
Street Address:	100, des Commandeurs Street		
City:	Lévis, Québec		
State/Country:	CANADA		
Postal Code:	G6V 7N5		
Entity Type:	federation governed by the Loi sur les coopératives de services financiers: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3986728	LEDDAR	
Registration Number:	5211880	LEDDARCORE	
Registration Number:	4562079	LEDDARTECH	
Serial Number:	87365549	LEDDARVU	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7036841111		
Email:	jhgroup@ipfirm.com		
Correspondent Name:	Jeffrey H. Greger, Esq.		
Address Line 1:	2318 Mill Rd.		
Address Line 2:	Suite 1400		
Address Line 4:	Alexandria, VIRGINIA 22314		
ATTORNEY DOCKET NUMBER:	6296-M1228		
NAME OF SUBMITTER:	Jeffrey H. Greger		
SIGNATURE:	/jhg/		
DATE SIGNED:	02/04/2019		
Total Attachments: 4			

OP \$115.00 3986728

source=Hypothec on Movable Property (intellectual property)#page1.tif
source=Hypothec on Movable Property (intellectual property)#page2.tif
source=Hypothec on Movable Property (intellectual property)#page3.tif
source=Hypothec on Movable Property (intellectual property)#page4.tif

HYPOTHEC ON MOVABLE PROPERTY
(INTELLECTUAL PROPERTY)

On this 1st day of October two thousand eighteen (2018-10-01)

BETWEEN:

FÉDÉRATION DES CAISSES DESJARDINS DU QUÉBEC, federation governed by the *Loi sur les coopératives de services financiers*, having its head office at 100, des Commandeurs Street, Lévis, Québec, Canada, G6V 7N5, herein acting and represented by Marie-Pierre Levesque, its Senior Manager Corporate Financing, and by Stéphane Pageau, its Vice President Corporate Financing Eastern Quebec and Business Transfers, duly authorized by a proxy dated March 28, 2017 and by the general resolution of the authorized signatories adopted on August 26, 2014 by the Board of directors of **LA CAISSE CENTRALE DESJARDINS DU QUÉBEC** and ratified and confirmed by a resolution of the Board of directors of **FÉDÉRATION DES CAISSES DESJARDINS DU QUÉBEC** during its meeting held on Dember 8 and 9, 2016, at Lévis.

The notice of address of the Creditor being registered at the Personal and Movable Real Rights Registry Office under number 000842.

(hereinafter called the "Creditor")

AND:

LEDDARTECH INC., a corporation incorporated pursuant to the laws of Canada and having an office at 240-4535, Wilfrid-Hamel Boulevard, Quebec, Quebec G1P 2J7, herein acting and represented by Charles Boulanger, its President, duly authorized by resolution passed on October 1st, 2018;

(hereinafter called the "Debtor")

WHO HAVE DECLARED AND AGREED AS FOLLOWS:

I. DEFINITIONS

All capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Financing Offer. As to all other capitalized terms contained in this Deed, unless the context indicates otherwise:

1. **"Hypothecated Property"** shall have the meaning ascribed thereto in Paragraph II.1;
2. **"Financing Offer"** means the financing offer and its schedule of the Creditor dated July 18, 2018 and accepted by the Debtor on July 18, 2018 as renewed, amended, restated, supplemented or otherwise modified from time to time.
3. **"Intellectual Property"** means, collectively, all incorporeal and intangible property now owned or hereafter acquired by the Debtor including, without limitation, all patents and patents pending, registered and unregistered trademarks, trade or brand names, marks, registered and unregistered copyrights, industrial designs, inventions, formulae, processes, trade secrets, goodwill, contractual rights, licenses and permits, domain names, source codes as well as all other intellectual property rights of whatsoever nature, kind or description that the Debtor may claim as owner, holder, author, registered user, licensee or in any capacity whatsoever; and
4. **"Secured Obligations"** means all present and future indebtedness, liabilities and obligations, direct or indirect, absolute or contingent, matured or not, incurred by the Debtor, whether alone or with any other person, towards the Creditor including, without limitation, under or arising from (i) the Operating Loan; (ii) the Derivative Risk; and (iii) the Financing Offer, in each case, as renewed, amended, restated, supplemented or otherwise modified from time to time.

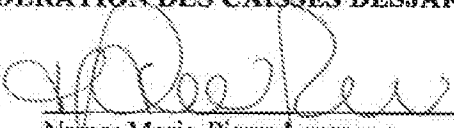
II. HYPOTHEC

1. To secure the performance and payment of the Secured Obligations, the Debtor hypothecates and creates a security interest in the universality of all its rights, titles and interests into its Intellectual Property (the **"Hypothecated Property"**).

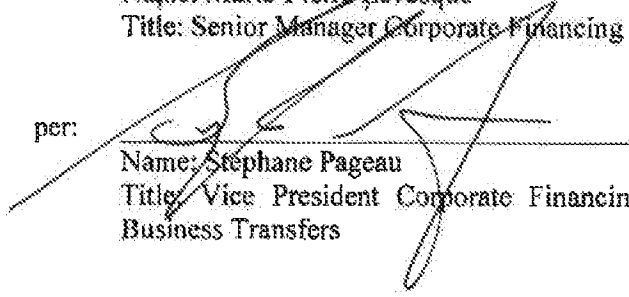
SIGNED AND DELIVERED the day and year above-mentioned.

FÉDÉRATION DES CAISSES DESJARDINS DU QUÉBEC

per:

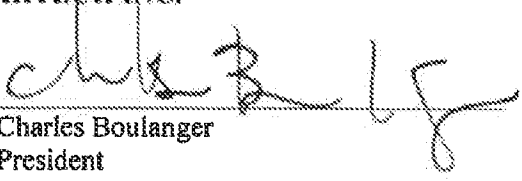

Name: Marie-Pierre Levesque
Title: Senior Manager Corporate Financing

per:


Name: Stéphane Pageau
Title: Vice President Corporate Financing Eastern Quebec and
Business Transfers

LEDDARTECH INC.

per:


Charles Boulanger
President

HYPOTHEC ON MOVABLE PROPERTY
(INTELLECTUAL PROPERTY)

On this 1st day of October two thousand eighteen (2018-10-01)

BETWEEN:

FÉDÉRATION DES CAISSES DESJARDINS DU QUÉBEC, federation governed by the *Loi sur les coopératives de services financiers*, having its head office at 100, des Commandeurs Street, Lévis, Québec, Canada, G6V 7N5, herein acting and represented by Marie-Pierre Levesque, its Senior Manager Corporate Financing, and by Stéphane Pageau, its Vice President Corporate Financing Eastern Quebec and Business Transfers, duly authorized by a proxy dated March 28, 2017 and by the general resolution of the authorized signatories adopted on August 26, 2014 by the Board of directors of **LA CAISSE CENTRALE DESJARDINS DU QUÉBEC** and ratified and confirmed by a resolution of the Board of directors of **FÉDÉRATION DES CAISSES DESJARDINS DU QUÉBEC** during its meeting held on Dember 8 and 9, 2016, at Lévis.

The notice of address of the Creditor being registered at the Personal and Movable Real Rights Registry Office under number 000842.

(hereinafter called the “Creditor”)

AND:

LEDDARTECH INC., a corporation incorporated pursuant to the laws of Canada and having an office at 240-4535, Wilfrid-Hamel Boulevard, Quebec, Quebec G1P 2J7, herein acting and represented by Charles Boulanger, its President, duly authorized by resolution passed on October 1st, 2018;

(hereinafter called the “Debtor”)