CH \$215.00 51669

ETAS ID: TM501533

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DIALOGTECH INC.		11/28/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	CIBC BANK USA	
Street Address:	I20 S. LaSalle Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	Illinois Banking Corporation: ILLINOIS	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	5166950	LEADFLOW
Registration Number:	5111078	SPAMSENTRY
Registration Number:	4875537	VOICE360
Registration Number:	4156685	SOURCETRAK
Registration Number:	4058431	MONGOOSE METRICS
Registration Number:	4270866	MYLEADRESPONDER
Serial Number:	87670994	DIALOGTECH
Serial Number:	87671006	DIALOGTECH

CORRESPONDENCE DATA

Fax Number: 3122691747

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3122698000

Email: trademarks@nge.com, marden@nge.com

Correspondent Name: Thomas C. McDonough

Address Line 1: Two North LaSalle Street, Suite 1700

Address Line 4: Chicago, ILLINOIS 60602

ATTORNEY DOCKET NUMBER: 025942-0023

NAME OF SUBMITTER: THOMAS C. McDONOUGH

TRADEMARK REEL: 006549 FRAME: 0756

900477320

SIGNATURE:	/THOMAS C. McDONOUGH/	
DATE SIGNED:	12/10/2018	
Total Attachments: 4		

source=#28705654v1 - (04 CIBC - DialogTech - Trademark Security Agreement EXECUTED COPY (28 Nov 18))#page1.tif

source=#28705654v1 - (04 CIBC - DialogTech - Trademark Security Agreement EXECUTED COPY (28 Nov 18))#page2.tif

source=#28705654v1 - (04 CIBC - DialogTech - Trademark Security Agreement EXECUTED COPY (28 Nov 18))#page3.tif

source=#28705654v1 - (04 CIBC - DialogTech - Trademark Security Agreement EXECUTED COPY (28 Nov 18))#page4.tif

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as November 28, 2018, is made by DIALOGTECH INC., a Delaware corporation (the "<u>Grantor</u>"), in favor of CIBC BANK USA, ("<u>Lender</u>").

RECITALS

WHEREAS, the Grantor, among others, has entered into a Loan and Security Agreement, dated as of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), with Lender, pursuant to which the Lender has agreed to make certain loans to Grantor and pursuant to which the Grantor has granted to the Lender a security interest in substantially all the assets of the Grantor, including all right, title and interest of the Grantor in, to and under all now owned and hereafter acquired Trademark Collateral (as defined below), to secure the payment of all amounts owing by the Loan Parties under the Loan Agreement and the other Loan Documents (as defined in the Loan Agreement).

NOW, THEREFORE, in consideration of the mutual agreements set forth herein and in the Loan Agreement, the Grantor does hereby grant to the Lender a continuing security interest in all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

- (1) each trademark registration and trademark application for registration, including, without limitation, each trademark registration and trademark application for registration referred to in <u>Schedule 1</u> annexed hereto, together with any renewals or extensions thereof, and all goodwill associated therewith; and
- all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement of any trademark or license thereof (items 1 and 2 being herein collectively referred to as the "<u>Trademark Collateral</u>").

This security interest is granted in conjunction with the security interests granted to the Lender pursuant to the Loan Agreement and is subject to limitations set forth therein. Each of the Grantor and the Lender hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Capitalized terms used but not defined herein have the respective meanings ascribed thereto in the Loan Agreement.

This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Receipt of an executed signature page to this Agreement by facsimile or other electronic transmission shall constitute effective delivery thereof. Electronic records of executed Loan Documents maintained by the Lender shall be deemed to be originals.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

,	
• ·	By: Fout Burns Name: Pobert Burns Title: CFC
A -large ladged and agreed to:	
Acknowledged and agreed to:	
CIBC BANK USA	
By:	,
Name: Title:	

[Signature Page to Trademark Security Agreement]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

DIALOGTECH, INC.	1)	AY.	0(7TH	CH	. IN	C.
------------------	----	-----	----	-----	----	------	----

Ву:				
Name:	***************************************			
Title:				

Acknowledged and agreed to:

CIBC BANK USA

Name: Andrew Schwartz

Title: Managing Director

[Signature Page to Trademark Security Agreement]

$\frac{\text{SCHEDULE 1}}{\text{to}}$ TRADEMARK SECURITY AGREEMENT

Trademarks

Reg. No.	Country	Registration Date	Mark
5166950	US	21-Mar-2017	LEADFLOW
5111078	US	27-Dec-2016	SPAMSENTRY
4875537	US	22-Dec-2015	VOICE360
4156685	US	12-Jun-2012	SOURCETRAK
4058431	US	22-Nov-2011	MONGOOSE METRICS
4270866	US	08-Jan-2013	MYLEADRESPONDER
TMA786535	CA	05-Jan-2011	IFBYPHONE
TMA891866	CA	09-Dec-2014	MYLEADRESPONDER
TMA846914	CA	22-Mar-2013	SOURCETRAK
008365561	EM	01-Feb-2010	ANYPHONEPBX
008365785	EM	13-Jan-2010	IFBYPHONE
010509933	EM	18-May-2012	MYLEADRESPONDER
009965674	EM	14-Oct-2011	SOURCETRAK

Trademark Applications

U.S. Application No.	Application Date	Mark
87670994	03-Nov-2017	DIALOGTECH (word)
87671006	03-Nov-2017	DIALOGTECH (stylized)

RECORDED: 12/11/2018