

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM508715

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Security Interest		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Dare Foods Limited		01/31/2019	Corporation: ONTARIO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Royal Bank of Canada, as administrative agent		
<b>Street Address:</b>	200 Bay Street		
<b>Internal Address:</b>	12th Floor		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5J 2W7		
<b>Entity Type:</b>	Bank: CANADA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5404125	REAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8007130755		
<b>Email:</b>	erin.roberson@wolterskluwer.com		
<b>Correspondent Name:</b>	CT Corporation		
<b>Address Line 1:</b>	4400 Easton Commons Way		
<b>Address Line 2:</b>	Suite 125		
<b>Address Line 4:</b>	Columbus, OHIO 43219		
<b>NAME OF SUBMITTER:</b>	Shannon Morris		
<b>SIGNATURE:</b>	/Shannon Morris/		
<b>DATE SIGNED:</b>	02/05/2019		
<b>Total Attachments: 4</b>			
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OP \$40.00 5404125

## NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

**WHEREAS** Dare Foods Limited, a company organized under the laws of the Province of Ontario (the “**Debtor**”), whose full address is 25 Cherry Blossom Road, Cambridge, Ontario N3H 4R7, is the owner of the registered trademarks set forth in Schedule A attached hereto (collectively, the “**Intellectual Property**”);

**AND WHEREAS** as Royal Bank of Canada, as administrative agent (the “**Agent**”), whose full address is 200 Bay Street, 12<sup>th</sup> Floor, Toronto, Ontario M5J 2W7 entered into, *inter alia*, an Intellectual Property Security Agreement with the Debtor dated with effect as of the date hereof by which the Debtor granted to the Agent a security interest and lien in all of its property, including the Intellectual Property;

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the Intellectual Property Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

**THE DEBTOR** hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED: January 31, 2019.

**DARE FOODS LIMITED**

By: 

Name William J. Farrell  
Authorized Signing Officer

Notice of Security Interest – Dare Foods Limited

**TRADEMARK**  
**REEL: 006550 FRAME: 0506**

**Schedule A**

**Canadian Trademarks**

<b>Trade Mark</b>	<b>Country</b>	<b>Registration Date</b>	<b>Registration Number</b>	<b>Renewal Date</b>	<b>Status</b>	<b>Owner</b>
Real Leaf Design	Canada	July 25, 2016	944,132	July 25, 2031	Registered	Dare Foods Limited

**U.S. Trademarks**

<b>Trade Mark</b>	<b>Country</b>	<b>Registration Date</b>	<b>Registration Number</b>	<b>Renewal Date</b>	<b>Status</b>	<b>Owner</b>
Real Leaf Design	U.S.A.	Feb. 20, 2018	5,404,125	July 25, 2028	Registered	Dare Foods Limited