#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM509300

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
National Debt Relief LLC		02/06/2019	Limited Liability Company: NEW YORK

#### **RECEIVING PARTY DATA**

Name:	BankUnited, N.A.
Street Address:	14817 Oak Lane
City:	Miami Lakes
State/Country:	FLORIDA
Postal Code:	33016
Entity Type:	National Association: UNITED STATES

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark	
Registration Number:	5394086	NATIONAL DEBT RELIEF	

#### CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

jean.paterson@cscglobal.com Email:

**CSC Correspondent Name:** 

Address Line 1: 1090 Vermont Avenue, NW Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	625614
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	02/08/2019

#### **Total Attachments: 17**

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# United States of America United States Patent and Trademark Office



Reg. No. 5,394,086

Registered Feb. 06, 2018

Int. Cl.: 36

Service Mark

**Principal Register** 

National Debt Relief LLC (NEW YORK LIMITED LIABILITY COMPANY)

11 Broadway, 16th Floor

New York, NEW YORK 10004

CLASS 36: Debt counseling services; debt settlement negotiation services

FIRST USE 6-00-2012; IN COMMERCE 6-00-2012

The color(s) red, white, black and blue is/are claimed as a feature of the mark.

The mark consists of a shield design with a red background and twelve white stars in the upper left portion and blue and white stripes in the lower right portion, all appearing to the left of the word "NATIONAL" in large blue capital letters. Below the wording "NATIONAL" are the words "DEBT RELIEF." in smaller black capital letters between two black lines. The entire mark is on a white background.

No claim is made to the exclusive right to use the following apart from the mark as shown: "DEBT RELIEF"

SEC.2(F)

SER. NO. 87-212,589, FILED 10-23-2016



Joseph matel

Performing the Functions and Duties of the Under Secretary of Commerce for Intellectual Property and Director of the United States Patent and Trademark Office

#### PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

THIS PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT is made on the 6<sup>th</sup> day of February, 2019, by and between **NATIONAL DEBT RELIEF LLC**, a New York limited liability company with a place of business at 11 Broadway, Suite 1600, New York, New York 10004 ("**Obligor**") and **BANKUNITED**, **N.A.**, a national banking association having an office at 14817 Oak Lane, Miami Lakes, Florida 33016 ("**Lender**").

#### **BACKGROUND**

Obligor and the Lender have entered into that certain Credit Agreement of even date herewith (as amended, restated and supplemented from time to time, the "Credit Agreement"), which provides for various extensions of credit from Lender to Obligor. In order to induce Lender to execute and deliver the Credit Agreement, Obligor has agreed to execute and deliver to Lender this Patent, Trademark and Copyright Security Agreement (as amended or supplemented from time to time, "Security Agreement"). This Security Agreement, covering Patents, Trademarks and Copyrights (each as hereinafter defined), is being executed contemporaneously with, inter alia, certain other Loan Documents (as defined in the Credit Agreement), and the General Security Agreement by the Obligor under which Lender is granted a lien on and security interest in all personal property and general intangibles of the Obligor (as amended, restated, or supplemented, from time to time, the "General Security Agreement").

In the event of a conflict between a provision in this Security Agreement and the Credit Agreement, the relevant provision in the Credit Agreement shall control.

NOW, THEREFORE, in consideration of the foregoing, Obligor and Lender hereby agree as follows:

1. <u>Defined Terms</u>. The following terms shall have the meaning set forth below. Capitalized terms not otherwise defined herein shall have the meanings set forth in the Credit Agreement.

"Code" shall mean the Uniform Commercial Code as the same may time to time be in effect in the State of New York.

"Collateral" shall have the meaning assigned to it in Section 2 of this Security Agreement.

"Copyrights" shall mean the U.S. registered copyrights and pending applications and those copyrights which are hereafter created, adopted or acquired by Obligor, and all right, title and interest therein and thereto, and all registrations, applications, and recordings thereof, including, without limitation, applications, registrations and recordings in the United States Copyright Office or in any similar office or agency of the United States, any State thereof, all whether now owned or hereafter acquired by Obligor.

"Event of Default" shall have the meaning assigned to it in the Credit Agreement.

1

"Obligations" shall mean and include, collectively, the Obligations defined in the Credit Agreement.

"Patents" shall mean any U.S. registered patents and pending applications, and those patents which are hereafter adopted or acquired by Obligor, and all right, title and interest therein and thereto, and all registrations, applications, and recordings thereof, including, without limitation, applications, registrations and recordings in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof, all whether now owned or hereafter acquired by Obligor.

"Proprietary Rights" shall mean collectively, all Copyrights, Trademarks and Patents.

"Security Agreement" shall mean this Security Agreement, as the same may from time to time be amended or supplemented.

"Trademarks" shall mean any U.S. registered trademarks and pending applications, and those trademarks which are hereafter adopted or acquired by Obligor, and all right, title and interest therein and thereto, and all registrations, applications, and recordings thereof, including, without limitation, applications, registrations and recordings in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof, all whether now owned or hereafter acquired by Obligor.

Grant of Security Interest. As collateral security for the prompt payment of the 2. Obligations, Obligor hereby grants and conveys to Lender a security interest in and to the entire right, title and interest of Obligor in and to following, whether now existing or hereafter created or acquired: (i) the Patents, the inventions and improvements described and claims therein listed in Schedule A hereto (as same may be amended pursuant hereto from time to time), any continuation, division, renewal, extension, substitute or reissue thereof or any legal equivalent in a foreign country for the full term or terms for which the same may be granted, all rights to income, royalties, profits, awards, damages or other rights relating to said patents, applications or inventions including the right to sue for past, present or future infringement, and any other rights and benefits relating to said patents, applications or inventions; (ii) the Trademarks, including the registrations and applications appurtenant thereto, listed in Schedule B hereto (as the same may be amended pursuant hereto from time to time, excluding any application for registration of a trademark filed on an intent-to-use basis pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act), and in and to any and all trademarks, together with the registrations and applications appurtenant thereto, hereafter acquired or filed by Obligor, including without limitation all renewals thereof, all proceeds of infringement suits and all rights corresponding thereto in the United States and the goodwill of the business to which each of the Trademarks relates; (iii) the Copyrights, including the registrations and applications appurtenant thereto, listed in Schedule C hereto (as the same may be amended pursuant hereto from time to time), and in and to any and all copyrights, together with the registrations and applications appurtenant thereto, hereafter acquired or filed by Obligor,

including without limitation all renewals thereof, all proceeds of infringement suits and all rights corresponding thereto in the United States and the goodwill of the business to which each of the Copyrights relates and (iv) all records, products and proceeds of the foregoing (all of the foregoing hereinafter, collectively, the "Collateral").

- 3. Representations and Warranties. Obligor covenants and warrants that as of the date of this Security Agreement:
- (a) The Proprietary Rights are subsisting and have not been adjudged invalid or unenforceable;
- (b) To the knowledge of Obligor, each of the Proprietary Rights is valid and enforceable;
- (c) The Obligor has not received any written notice of any claim that the use of any of the Proprietary Rights violates the rights of any third person;
- (d) Obligor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Proprietary Rights, free and clear of any liens, charges and encumbrances, (including without limitation pledges, assignments, licenses, registered user agreements and covenants by Obligor not to sue third persons);
- (e) Obligor has the right to enter into this Security Agreement and perform its terms;
- (f) Obligor has used, and will continue to use for the duration of this Security Agreement, on a commercially reasonable basis, proper statutory notice, where appropriate, in connection with its use of the Proprietary Rights; and
- (g) Obligor has used, and will continue to use for the duration of this Security Agreement, consistent standards of quality in its manufacture of products sold under the Proprietary Rights.
- 4. Right of Inspection. Obligor hereby grants to Lender and its employees and agents the right to visit Obligor's plants and facilities which manufacture, inspect or store products sold under any of the Proprietary Rights, and to inspect the products and quality control relating thereto at reasonable times during regular business hours, all subject to Section 5.12 of the Credit Agreement. Obligor shall use its best efforts to do any and all acts reasonably required by Lender to ensure Obligor's compliance with paragraph 3(g) above.

#### 5. New Patents, Trademarks and/or Copyrights.

(a) If, before the Obligations shall have been indefeasibly paid in full, or if a commitment from Lender under the Credit Agreement shall be in effect, Obligor shall obtain rights to any new patents or patentable inventions, trademarks or copyrights, the provisions of

paragraph 2 shall automatically apply thereto and Obligor shall give Lender prompt written notice thereof.

- (b) Subject to Section 7(b) of this Security Agreement, Obligor grants Lender a power-of-attorney, irrevocable so long as the Obligations are outstanding and/or a commitment from Lender under the Credit Agreement shall be in effect, to modify this Security Agreement by amending (i) Schedule A to include any future patents or patentable inventions (including patents registrations or applications appurtenant thereto), (ii) Schedule B to include any future trademarks (including registrations or applications appurtenant thereto) or (iii) Schedule C to include any future copyrights (including registrations or applications appurtenant thereto), in each case covered by this Security Agreement.
- 6. <u>Covenants.</u> Obligor covenants and agrees with Lender that from and after the date of this Security Agreement and until the Obligations are fully satisfied and any commitment from Lender under the Credit Agreement has terminated:
- (a) Further Documentation; Pledge of Instruments. At any time and from time to time, upon the written request of Lender, Obligor will promptly and duly execute and deliver any and all such further instruments and documents and take such further action as Lender may reasonably deem desirable in obtaining the full benefits of this Security Agreement and of the rights and powers herein granted, including, without limitation, the filing of any financing or continuation statement under the Code with respect to the liens and security interests granted hereby. If any amount payable under or in connection with any of the Collateral shall be or become evidenced by any promissory note or other instrument, such note or instrument shall be promptly pledged to Lender hereunder, duly endorsed in a manner satisfactory to Lender.
- (b) Maintenance of Proprietary Rights. Obligor will not do any act, or omit to do any act, whereby the Proprietary Rights or any registration or application appurtenant thereto, may become abandoned, invalidated, unenforceable, avoided, avoidable, or will otherwise diminish in value, except in the normal course of Obligor's business operations as presently conducted, and shall notify Lender promptly if it knows of any reason or has reason to know of any ground under which this result may occur. Obligor shall take such actions at its expense, as Obligor shall reasonably deem appropriate under the circumstances to halt the infringement of the Proprietary Rights.
- (c) <u>Indemnification</u>. Obligor assumes all responsibility and liability arising from the use of the Proprietary Rights, and Obligor hereby indemnifies and holds Lender harmless from and against any claim, suit, loss, damage or expense (including reasonable attorneys' fees) arising out of Obligor's operations of its business from the use of the Proprietary Rights.
- (d) <u>Limitation of Liens on Collateral</u>. Obligor will not create, permit or suffer to exist, and will defend the Collateral against and take such other action as is necessary to remove any lien, security interest, encumbrance, claim or right, in or to the Collateral.

- (e) <u>Notices</u>. Obligor will advise Lender promptly, in reasonable detail, (i) of any lien or claim made or asserted against any of the Collateral, (ii) of any material change in the composition of the Collateral other than in the normal course of Obligor's business operations as presently conducted, and (iii) of the occurrence of any other event which would have a material adverse effect on the value of any of the Collateral or on the security interests created hereunder.
- (f) <u>Limitation on Further Uses of Proprietary Rights</u>. Obligor will not assign, sell, mortgage, lease, transfer, pledge, hypothecate, grant a security interest in or lien upon, encumber, grant an exclusive or non-exclusive license, or otherwise dispose of any of the Collateral, without prior written consent of Lender.

#### 7. Lender's Appointment as Attorney-in-Fact.

- (a) Obligor hereby irrevocably constitutes and appoints Lender and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full irrevocable power and authority in the place and stead of Obligor and in the name of Obligor or in its own name, from time to time in Lender's discretion, for the purposes of carrying out the terms of this Security Agreement, to take any and all appropriate action and to execute any and all documents and instruments which may be necessary or desirable to accomplish the purposes of this Security Agreement and, without limiting the generality of the foregoing, hereby gives Lender the power and right, on behalf of Obligor, to do the following:
- (i) To pay or discharge taxes, liens, security interests or other encumbrances levied or placed on or threatened against the Collateral, to effect any repairs or any insurance called for by the terms of this Security Agreement and to pay all or any part of the premiums therefor and the costs thereof; and
- (ii) The following actions: (A) to receive payment of and receipt for any and all moneys, claims and other amounts due and to become due at any time in respect of or arising out of any Collateral; (B) to commence and prosecute any suits, actions or proceedings at law or in equity in any court of competent jurisdiction to collect the Collateral or any part thereof and to enforce any other right in respect of any Collateral; (C) to defend any suit, action or proceeding brought against Obligor with respect to any Collateral; (D) to settle, compromise, or adjust any suit, action or proceeding described above and, in connection therewith, to give such discharges or releases as Lender may deem appropriate; and (E) generally to sell, transfer, pledge, make any agreement with respect to or otherwise deal with any of the Collateral as fully and completely as though Lender were the absolute owner thereof for all purposes, and to do, at Lender's option all acts and things which Lender deems necessary to protect, preserve or realize upon the Collateral and Lender's security interest therein, in order to effect the intent of this Security Agreement, all as fully and effectively as Obligor might do.

This power of attorney is a power coupled with an interest and shall be irrevocable. Notwithstanding the foregoing, Obligor further agrees to execute any additional documents which Lender may require in order to confirm this power of attorney, or which Lender may deem necessary to enforce any of its rights contained in this Security Agreement.

- (b) The Lender agrees that, except upon the occurrence and during the continuation of an Event of Default, it shall not exercise any rights granted to the Lender pursuant to this Section 7.
- (c) The powers conferred on Lender hereunder are solely to protect its interests in the Collateral and shall not impose any duty upon it to exercise any such powers. Lender shall be accountable only for amounts that it actually receives as a result of the exercise of such powers and neither it nor any of its officers, directors, employees or agents shall be responsible to Obligor for any act or failure to act, except for liability directly or exclusively caused by Lender's own gross negligence or willful misconduct.
- (d) Obligor also authorizes Lender to execute, in connection with the sale provided for in paragraph 10(b) of this Security Agreement, any endorsements, assignments or other instruments of conveyance or transfer with respect to the Collateral.
- 8. <u>Execution of Power of Attorney</u>. Concurrently with the execution and delivery hereof, Obligor is executing and delivering to Lender, in the form of <u>Schedule I</u> hereto, four (4) originals of a Power of Attorney for the implementation of the assignment, sale or other disposal of the Patents, Trademarks and Copyrights pursuant to paragraph 7 hereof.
- 9. Performance by Lender of Obligor's Obligations. If Obligor fails to perform or comply with any of its agreements contained herein and Lender, as provided for by the terms of this Security Agreement, shall itself perform or comply, or otherwise cause performance or compliance, with such agreement, the expenses of Lender incurred in connection with such performance or compliance shall be payable by Obligor to Lender promptly following demand and shall constitute Obligations secured hereby.

#### 10. Remedies, Rights Upon Event of Default.

- (a) Upon the occurrence and during the continuance of an Event of Default:
- (i) All payments received by Obligor under or in connection with any of the Collateral shall be held by Obligor in trust for Lender, shall be segregated from other funds of Obligor and shall forthwith upon receipt by Obligor, be turned over to Lender, in the same form as received by Obligor (duly indorsed by Obligor to Lender, if required); and
- (ii) Any and all such payments so received by Lender (whether from Obligor or otherwise) may, in the sole discretion of Lender, be held by Lender as collateral security for, and/or then or at any time thereafter applied in whole or in part by Lender against all or any part of the Obligations in such order as Lender shall elect. Any balance of such payments held by Lender and remaining after payment in full of all the Obligations shall be paid over to Obligor or to whomsoever may be lawfully entitled to receive the same.
- (b) Upon the occurrence and during the continuance of an Event of Default, Lender may exercise in addition to all other rights and remedies granted to it in this Security Agreement and in any other instrument or agreement securing, evidencing or relating to the

Obligations, all rights and remedies of a secured party under the Uniform Commercial Code. Obligor shall remain liable for any deficiency if the proceeds of any sale or disposition of the Collateral are insufficient to pay all amounts to which Lender is entitled. Obligor shall also be liable for the reasonable fees of any attorneys employed by Lender to collect any such deficiency and also as to any reasonable attorneys' fees incurred by Lender with respect to the collection of any of the Obligations and the enforcement of any of Lender's respective rights hereunder.

- 11. <u>Termination</u>. At such time as Obligor shall completely pay in full all of the Obligations and the commitments of Lender under the Credit Agreement have been terminated, this Security Agreement shall terminate and Lender shall execute and deliver to Obligor all such releases, deeds, assignments and other instruments as may be necessary or proper to revest in Obligor full title to the Proprietary Rights, subject to any disposition thereof which may have been made by Lender pursuant hereto.
- 12. <u>Notices</u>. Wherever this Agreement provides for notice to either party (except as expressly provided to the contrary), it shall be in writing and given in the manner specified in Section 10.1 of the Credit Agreement.
- 13. No Waiver. No course of dealing between Obligor and Lender, nor any failure to exercise, nor any delay in exercising, on the part of Lender, any right, power or privilege hereunder or under the Credit Agreement shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- 14. <u>Cumulative Remedies</u>. All of Lender's rights and remedies with respect to the Collateral, whether established hereby or by the Credit Agreement, or by any other agreements or by law, shall be cumulative and may be exercised singularly or concurrently.
- 15. <u>Severability</u>. The provisions of this Security Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
- 16. No Modification Except in Writing. This Security Agreement is subject to modification only by a writing signed by the parties, except as provided in paragraphs 5 and 7.
- 17. <u>Successors and Assigns</u>. The benefits and burdens of this Security Agreement shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties.
- 18. Governing Law. The validity and interpretation of this Security Agreement and the rights and obligations of the parties shall be governed by the laws of the State of New York.

[NO FURTHER TEXT ON THIS PAGE]

7

#### SIGNATURE PAGE

Patent, Trademark and Copyright Security Agreement

IN WITNESS WHEREOF, the parties hereto have executed this Agreement under seal as of the day and year first above written.

Obligor:

NATIONAL DEBT RELIEF LLC By:
Name: Alex Kleyker Title: Manager
C
Lender:
BANKUNITED, N.A.
By:
Name:
Title:

#### SIGNATURE PAGE

Patent, Trademark and Copyright Security Agreement

IN WITNESS WHEREOF, the parties hereto have executed this Agreement under seal as of the day and year first above written.

Obligor:

NATIONAL DEBT RELIEF LLC

By:\_\_\_\_

Name:

Title: Manager

Lender:

BANKUNITED, N.A.

By:\_\_\_ Name:

Title:

SUP

[Signature Page to PTC Security Agreement]

State of New York, County of 100 100 100	, %s:
instrument and acknowledged to me that he/sh	in the year 2019, before me the undersigned, personally known to me or proved to me on the vidual whose name is subscribed to the within e executed the same in his/her capacity, and that dividual or the person upon behalf of which the
EVAN RESNICK Notary Public, State of New York No. 03RE6232764 Qualified in Westchester County Commission Expires in 12/13/202	Notary Public
State of New York, County of	, ss:
basis of satisfactory evidence to be the indi- instrument and acknowledged to me that he/sh	, in the year 2019, before me the undersigned, personally known to me or proved to me on the vidual whose name is subscribed to the within e executed the same in his/her capacity, and that dividual or the person upon behalf of which the
	Notary Public

[Notary Page to IP Security Agreement]

State of New York, County of Sufferic	_ , ss:
instrument and acknowledged to me that he/she by his/her signature on the instrument, the indindividual acted, executed the instrument.  DONNA M. FOX Notary Public, State of New York No. 01F06204788	e executed the same in his/her capacity, and that
Qualified in Suffolk Court Commission Expires April 27, 242 (	romy ruone
State of New York, County of	_ , ss:
On theday of, basis of satisfactory evidence to be the indivinstrument and acknowledged to me that he/she by his/her signature on the instrument, the individual acted, executed the instrument.	idual whose name is subscribed to the within executed the same in his/her capacity, and that
	Notary Public
	INULALY FUULIC

[Notary Page to PTC Security Agreement]

## $\frac{\text{SCHEDULE A}}{\text{PATENTS}}$

Patent Number/Serial Number	Issue Date
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	Number/Serial

10

### SCHEDULE B TRADEMARKS

<u>Trademark</u>	Registration or Application Number:	Registration or Filing Date:	Country
Manager Control (1975)	87212589	10/23/2016	USA
-			

11

#### SCHEDULE C COPYRIGHTS

<u>Copyrights</u>	Registration or Application Number:	Registration or Filing Date:	Country
Not Applicable			
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12

#### SCHEDULE I

#### SPECIAL POWER OF ATTORNEY

STATE OF NEW YORK	)
	:ss:
COUNTY OF NASSAU	)

KNOW ALL MEN BY THESE PRESENTS, that NATIONAL DEBT RELIEF LLC, a New York limited liability company with a place of business at 11 Broadway, Suite 1600, New York, New York 10004 (hereinafter called "Obligor"), pursuant to a Patent, Trademark and Copyright Security Agreement, dated the date hereof (the "Security Agreement"), hereby appoints and constitutes BANKUNITED, N.A., a national banking association having an office at 14817 Oak Lane, Miami Lakes, Florida 33016 (hereinafter called the "Lender"), its true and lawful attorney, with full power of substitution, and with full power and authority to perform the following acts on behalf of Obligor:

- 1. Assigning, selling or otherwise disposing of all right, title and interest of Obligor in and to the Patents listed on Schedule A, Trademarks listed on Schedule B or the Copyrights listed on Schedule C of the Security Agreement, and including those trademarks which are added to the same subsequent hereto, and all registrations and recordings thereof, and all pending applications therefor, and for the purpose of the recording, registering and filing of, or accomplishing any other formality with respect to the foregoing, and to execute and deliver any and all agreements, documents, instruments of assignment or other papers necessary or advisable to effect such purpose.
- To execute any and all documents, statements, certificates or other papers
  necessary or advisable in order to obtain the purposes described above as Lender
  may in its sole discretion determine.

This power of attorney is made pursuant to the Security Agreement, dated the date hereof, between Obligor and Lender and may not be revoked until the payment in full of all Obligations as defined in such Security Agreement.

Dated: As of	, 2019				
	NA	TIONA	L DEBT RELI	EF LLC	
	Ву				
	Na	me:			
	Tit	le: Mar	nager		

13

State of New York, County of	, \$8:
instrument and acknowledged to me that	, in the year 2019, before me the undersigned, personally known to me or proved to me on the individual whose name is subscribed to the within he/she executed the same in his/her capacity, and that the individual or the person upon behalf of which the
	Notary Public

14