

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM508534

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	01/05/2016
RESUBMIT DOCUMENT ID:	900475811

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
YG NEXT INC.		01/05/2016	Corporation: KOREA, REPUBLIC OF

RECEIVING PARTY DATA

Name:	YG PLUS, INC.
Street Address:	12, Dosan-daero 15-gil, Gangnam-gu
City:	Seoul
State/Country:	KOREA, REPUBLIC OF
Entity Type:	Corporation: KOREA, REPUBLIC OF

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5228830	KRUNK

CORRESPONDENCE DATA

Fax Number: 5139778141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5139778527

Email: april.besl@dinsmore.com

Correspondent Name: April L. Besl

Address Line 1: 255 E. 5th Street, Suite 1900

Address Line 4: Cincinnati, OHIO 45202

NAME OF SUBMITTER:	April L. Besl
SIGNATURE:	/April L. Besl/
DATE SIGNED:	02/04/2019

Total Attachments: 2

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Corporation Partial Registration Certificate (including cancellations) [for submission]

Registration No.	134228	
Registered No.	110111-1342289	
Name of company	PHOENIX COMMUNICATIONS INC.	. . . Amended
		. . . Registered
	PHOENIX HOLDINGS, INC.	2014.01.02 Amended
		2014.01.02 Registered
	YG PLUS, INC.	2014.12.29 Amended
		2014.12.30 Registered
Headquarters	946-1, Daeche-dong, Gangnam-gu, Seoul, Korea	. . . Amended
		. . . Registered
	534, Teheran-ro (Daeche-dong), Gangnam-gu, Seoul, Korea	2011.10.31. Road Name Address
		2013.07.04 Registered
	437, Olympic-ro 35-gil, Songpa-gu, Seoul, Korea	2014.11.16 Amended
		2014.11.21 Registered
	12, Dosan-daero 15-gil, Gangnam-gu, Seoul, Korea	2015.05.21 Amended
		2015.05.22 Registered
Method of public notice	It shall be noticed in The JoongAng Ilbo published in Seoul.	. . . Amended
		. . . Registered
	It shall be announced on the company's internet homepage (http://www.ygplus.com). However, if the announcement cannot be posted on our website due to the computer problems or any other unavoidable reasons, it will be announced made on the Maeil Business Newspaper.	2014.12.29 Amended
		2015.01.09 Registered
Value per stock	40,000 Won	. . . Amended
		. . . Registered
	5,000 Won	2000.04.10 Amended
		2000.04.11 Registered
	4,000 Won	2007.04.03 Amended
		2007.04.03 Registered
	500 Won	2014.12.29 Amended
		2015.02.03 Registered
	500 Won	2015.02.03 Amended
		2015.02.05 Registered
		2015.02.05 Registered
		Corrected the cause date.
Total number of stocks to be issued	4,200,000 Stocks	. . . Amended
		. . . Registered
	7,000,000 Stocks	2000.03.03 Amended

[Issued by internet] **The authenticity of this document can be verified** by scanning the barcode below or by typing the **issue confirmation number on the issue confirmation menu at the Internet Registry Office Website (http://www.iros.go.kr)**.

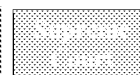
The confirmation through **the issue confirmation number** is possible up to 5 times from the issue date to the period of 3 months.

Issue confirmation No. 2285-AASU-HZLR

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Issuance Date: 2018/10/17

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Registration No. 134228

- ~~2) The amount to be acquired for the cancellation shall be less than the amount specified in the Enforcement Ordinance of Securities and Exchange Act within the limits where a dividend can be made by the provisions of Article 462 Para. 1 of the Commercial Act at the end of corresponding business year.~~
- ~~4. If the stocks are cancelled according to the provisions of Para. 1, the matters of each subparagraph in Para. 2 and the intention of stock cancellation shall be reported to the first reached regular general meeting of stockholders after the resolution of its cancellation.~~
- Feb. 28, 2003 Amended, Mar. 13, 2003 Registered
Mar. 25, 2009 Cancelled, Mar. 25, 2009 Registered
- 1. Stock cancellation by profit
 - 1. The company can cancel the stocks by BOD's resolution within the scope of profits to be dividend for the stockholders.
 - 2. If the stocks are intended to be cancelled according to the provisions of Para. 1, the BOD shall resolve the matters of following each sub-paragraph:
 - 1) Type and total number of cancelled stocks,
 - 2) Total amount of stock price to be acquired for the cancellation,
 - 3) The period, during which the stocks to be acquired. In this case, the period shall be before the day of first-reached regular meeting of stockholders after BOD's resolution.
 - 3. If it is intended to acquire the treasury stocks for the purpose of cancellation of stocks by the provisions of Para. 1, it shall be depended on the standards of following each sub-paragraph:
 - 1) The methods of Article 165 Para 1 or Para 2 of the Capital Market and Financial Investment Services Provider Act shall be applied. In this case, if it is made by the methods of Article 165-2 Para. 3 Sub-para.1 of the Capital Market and Financial Investment Services Provider Act, the acquisition period and method shall comply with the standards set forth in the Enforcement Ordinance of same Act.
 - 2) The amount to be acquired for the cancellation shall be less than the amount specified by the Enforcement Ordinance of Capital Market and Financial Investment Services Provider Act within the limits where a dividend can be made by the provisions of Article 462 Para. 1 of the Commercial Act at the end of corresponding business year.
 - 4. If the stocks are cancelled according to the provisions of Para. 1, the matters of each subparagraph in Para. 2 and the intention of stock cancellation shall be reported to the first-reached regular general meeting of stockholders after the resolution of its cancellation.
Mar. 20, 2009 Amended, Mar. 24, 2009 Registered
- 1. Company splitting
Established the PHOENIX COMMUNICATIONS INC. at 534, Teheran-ro (Daechi-dong), Gangnam-gu, Seoul, Korea by splitting a part of the business.
Jan. 2, 2014 Registered
- 1. Merger
Merged the YG NEXT INC. at 4F., Garosoo Bldg., 12, Dosan-daero 15-gil, Gangnam-gu, Seoul, Korea.
Jan. 5, 2016 Registered

Details on the branch

9 F., 621, Gangnam-daero, Seocho-gu, Seoul, Korea
Sep. 22, 2017 Established, Sep. 28, 2017 Registered

Convertible Bond

- [1st Non-Guaranteed Convertible Bond]
- 1. Total amount of convertible bond: the sum of 1,750,000,000 Won
- 2. Amount of each convertible bond: the sum of 1,750,000,000 Won (1 Piece)

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