

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM507837

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Rosenthal & Rosenthal, Inc.		01/30/2019	Corporation:

RECEIVING PARTY DATA

Name:	Energy Focus, Inc.
Street Address:	32000 Aurora Road
City:	Solon
State/Country:	OHIO
Postal Code:	44139
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	3788008	THE NEW FIBERSTARS AN ENERGY FOCUS COMPA
Serial Number:	77477267	E
Registration Number:	2825705	FIBERSTARS EFO
Registration Number:	3880187	ENERGY FOCUS
Serial Number:	77127574	ENLIGHTENED INNOVATION
Registration Number:	3854131	ENERGY FOCUS
Registration Number:	2943053	FIBERSTARS/FX
Registration Number:	3005947	#1 IN FIBER OPTIC LIGHTING
Registration Number:	3028153	LIGHTLY EXPRESSED
Registration Number:	3051268	JAZZ
Registration Number:	2553716	BRITECORE
Registration Number:	1688941	EVEN GLO
Registration Number:	2685811	FIBERSPOTS
Registration Number:	3389935	EFO ICE
Registration Number:	3421495	EFO
Registration Number:	1848171	SUPERSTARS
Registration Number:	3570566	FREEDOM SWITCH
Registration Number:	1898069	FIBERTWIST

CH \$465.00 3788008

CORRESPONDENCE DATA**Fax Number:** 2166960740*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 216-861-6488**Email:** nsamad@bakerlaw.com**Correspondent Name:** Brendan E. Clark**Address Line 1:** Key Tower, Suite 2000, 127 Public Square**Address Line 2:** Baker & Hostetler LLP**Address Line 4:** Cleveland, OHIO 44114

ATTORNEY DOCKET NUMBER:	044482.000004
NAME OF SUBMITTER:	Brendan E. Clark
SIGNATURE:	/Brendan E. Clark/
DATE SIGNED:	01/30/2019

Total Attachments: 5

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INTELLECTUAL PROPERTY SECURITY AGREEMENT RELEASE

RELEASE OF SECURITY AGREEMENT, dated as of January 30, 2019, by Rosenthal & Rosenthal, Inc. (the "Lien Holder"), for the benefit of Energy Focus, Inc. (the "Borrower"), in connection with the Financing Agreement by and among Borrower and Lien Holder, dated December 22, 2011 (the "Financing Agreement"). Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Financing Agreement.

WHEREAS, the Lien Holder and the Borrower entered into: (i) that certain Trademark Security Agreement, dated as of December 22, 2011 (as amended, modified or supplemented from time to time, the "Trademark Security Agreement"), which was recorded with the United States Patent and Trademark Office at Reel 4696, Frame 0397 on January 11, 2012; and (ii) that certain Patent Security Agreement, dated as of December 22, 2011 (as amended, modified or supplemented from time to time, the "Patent Security Agreement"; and together with the Trademark Security Agreement, the "Intellectual Property Security Agreements") which was recorded with the United States Patent and Trademark Office at Reel 027514, Frame 0503 on January 11, 2012; and

WHEREAS, pursuant to the Intellectual Property Security Agreements, the Borrower mortgaged and pledged to the Lien Holder a lien on, and security interest in, all of the Collateral as collateral security for the full, prompt and complete payment and performance of the Obligations.

In connection with the termination of all obligations and liabilities of the Borrower under the Financing Agreement, as of December 31, 2015 (the "Payoff Date"), the Lien Holder has agreed (i) to terminate and release all its security interest and all its right, title and interest in, to and under the Collateral (as defined in the Financing Agreement), including, without limitation, those items identified on Exhibits A and B attached hereto, all reissues, continuations or continuations-in-part of the foregoing and all proceeds of the foregoing, including, without limitation, any claim by the Lien Holder against third parties for past, present or future infringement of any Collateral (collectively, the "Released Collateral"), each of such Released Collateral being owned by and registered in the name of the Borrower and with respect to which a security interest therein was granted to the Lien Holder pursuant to the Intellectual Property Security Agreements and (ii) to assign and transfer to Borrower all deeds, assignments and other instruments as may be necessary or proper to reassign, reconvey and re-vest in Borrower the entire right, title and interest in the Released Collateral, as herein provided;

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lien Holder hereby releases the Borrower from the Intellectual Property Security Agreements and assigns and transfers to Borrower, without representation, warranty or recourse, all of the Lien Holder's right, title and interest in and to each of the Released Collateral in which Borrower granted a security interest to the Lien Holder pursuant to the Intellectual Property Security Agreements, effective as of the date set forth above.

Rosenthal & Rosenthal, Inc.

By: _____

Name: David Bobby

Title: Vice President

EXHIBIT A – Patents

App. No.	Filing Date	Patent No.	Issue Date	Title
08/024,185	02/26/1993	5,345,531	09/06/1994	OPTICAL FIBER LIGHTING APPARATUS AND METHOD
08/076,039	06/15/1993	5,406,641	04/11/1995	FLEXIBLE LIGHT PIPE CURED COMPOSITE AND PROCESSES FOR PREPARATION THEREOF
08/089,988	07/16/1993	5,479,322	12/26/1995	LIGHTING SYSTEM AND METHOD FOR FIBER OPTIC AND AREA ILLUMINATION
08/236,381	05/09/1994	5,485,541	01/16/1996	CURED COMPOSITE, PROCESSES AND COMPOSITION
08/266,565	06/28/1994	5,430,825	07/04/1995	FIBER OPTIC LIGHT ASSEMBLY METHOD
08/406,605	03/20/1995	5,616,638	04/01/1997	CURED COMPOSITE AND PROCESS THEREFOR
08/633,157	04/16/1996	5,779,353	07/14/1998	WEATHER-PROTECTED LIGHTING APPARATUS AND METHOD
08/701,515	08/22/1996	5,816,128	10/06/1998	SEVERING DEVICE
08/713,603	09/13/1996	5,708,749	01/13/1998	LIGHTING APPARATUS AND METHOD
08/812,420	03/06/1997	5,916,648	06/29/1999	FLEXIBLE SHEATHING AND CLADDING
08/950,020	10/14/1997	5,930,442	07/27/1999	ACRYLIC FLEXIBLE LIGHT PIPE OF IMPROVED THERMAL STABILITY
08/970,437	11/14/1997	5,999,686	12/07/1999	FIBER OPTIC LIGHTING SYSTEM WITH LOCKABLE SPOT LIGHTS
08/974,766	11/20/1997	6,091,878	07/18/2000	FLEXIBLE LIGHT PIPE FOR SIDE-LIT APPLICATIONS
08/987,875	12/11/1997	6,207,747	03/27/2001	ACRYLIC FLEXIBLE LIGHT PIPE OF IMPROVED PHOTO-THERMAL STABILITY
09/006,277	01/13/1998	6,050,715	04/18/2000	METHOD AND APPARATUS FOR FORMING SURFACE LIGHTING
09/087,826	05/29/1998	6,382,824	05/07/2002	FIBER OPTICS ILLUMINATORS AND LIGHTING SYSTEM
09/226,066	01/06/1999	6,272,267	08/07/2001	OPTICAL COUPLER AND SYSTEM FOR DISTRIBUTING LIGHT IN A 360-DEGREE PATTERN
09/240,388	01/29/1999	6,219,480	04/17/2001	OPTICAL COUPLER FOR COUPLING LIGHT BETWEEN ONE AND A PLURALITY OF LIGHT PORTS
09/313,594	05/18/1999	6,526,213	02/25/2003	LIGHT PIPE COMPOSITION
09/454,073	12/02/1999	6,304,693	10/16/2001	EFFICIENT ARRANGEMENT FOR COUPLING LIGHT BETWEEN LIGHT SOURCE AND LIGHT GUIDE
09/470,156	12/22/1999	6,546,752	04/15/2003	METHOD OF MAKING OPTICAL COUPLING DEVICE
09/539,652	03/30/2000	6,302,571	10/16/2001	WATERPROOF SYSTEM FOR DELIVERING LIGHT TO A LIGHT

App. No.	Filing Date	Patent No.	Issue Date	Title
				GUIDE
09/552,482	04/18/2000	6,215,947	04/10/2001	FLEXIBLE LIGHT PIPE FOR SIDE-LIT APPLICATIONS
09/565,257	05/05/2000	6,554,456	04/29/2003	EFFICIENT DIRECTIONAL LIGHTING SYSTEM
09/565,258	05/05/2000	6,350,050	02/26/2002	EFFICIENT FIBEROPTIC DIRECTIONAL LIGHTING SYSTEM
09/568,209	05/09/2000	6,508,579	01/21/2003	LIGHTING APPARATUS FOR ILLUMINATING WELL-DEFINED LIMITED AREAS
09/568,210	05/09/2000	6,379,027	04/30/2002	LIGHT-GENERATING AND BEAM-ESTABLISHING DEVICE
09/776,208	02/02/2001	6,453,099	09/17/2002	MULTI-STRANDED FIBEROPTIC LIGHT DELIVERY SYSTEM WITH SMOOTH COLOR TRANSITIONING
09/919,542	07/31/2001	6,545,428	04/08/2003	LIGHT FIXTURE WITH SUBMERSIBLE ENCLOSURE FOR AN ELECTRIC LAMP
10/768,368	01/30/2004	7,182,484	02/27/2007	LIGHT APPLIANCE AND COOLING ARRANGEMENT
10/793,049	03/04/2004	7,163,329	01/16/2007	ADJUSTABLE LIGHT PIPE FIXTURE
10/793,059	03/04/2004	7,008,071	03/07/2006	LIGHT COLLECTION SYSTEM CONVERTING ULTRAVIOLET ENERGY TO VISIBLE LIGHT
10/794,623	03/05/2004	7,220,035	05/22/2007	COMPACT, HIGH-EFFICIENCY ILLUMINATION SYSTEM FOR VIDEO-IMAGING DEVICES
10/794,624	03/05/2004	6,942,373	09/13/2005	FIBEROPTIC LIGHTING SYSTEM WITH SHAPED COLLECTOR FOR EFFICIENCY
10/797,383	03/10/2004	7,164,819	01/16/2007	SIDE-LIGHT EXTRACTION BY LIGHT PIPE-SURFACE ALTERATION
10/797,761	03/10/2004	7,194,184	03/20/2007	LIGHT PIPE WITH SIDE-LIGHT EXTRACTION
10/797,859	03/10/2004	7,190,863	03/13/2007	LIGHT-PIPE ARRANGEMENT WITH REDUCED FRESNEL-REFLECTION LOSSES
10/825,985	04/16/2004	7,334,945	02/26/2008	PLUG-AND-SOCKET HUB ARRANGEMENT FOR MOUNTING LIGHT PIPE TO RECEIVE LIGHT
11/108,279	04/18/2005	7,163,326	01/16/2007	EFFICIENT LUMINAIRE WITH DIRECTIONAL SIDE-LIGHT EXTRACTION
11/172,555	06/30/2005	7,198,398	04/03/2007	ADJUSTABLE-AIM LIGHT PIPE FIXTURE
11/186,556	07/21/2005	7,348,742	03/25/2008	LIGHTING FIXTURE WITH SYNCHRONIZABLE OPTICAL FILTER WHEEL AND RELATED METHOD
11/278,797	04/05/2006	7,549,783	06/23/2009	EFFICIENT LUMINAIRE WITH DIRECTIONAL SIDE-LIGHT

App. No.	Filing Date	Patent No.	Issue Date	Title
				EXTRACTION
11/366,7112	03/02/3006	7,374,313	05/20/2008	LUMINAIRE WITH IPROVED LATERAL ILLUMINANCE CONTROL
11/379,997	04/24/2006	7,588,342	09/15/2009	LIGHTED REFRIGERATED DISPLAY CASE WITH REMOTE LIGHT SOURCE
11/466,645	08/23/2006	7,330,632	02/12/2008	FIBEROPTIC LUMINAIRE WITH SCATTERING AND SPECULAR SIDE-LIGHT EXTRACTOR PATTERNS
12/238,665	09/26/2008	7,855,339	12/21/2010	ELECTRICAL JUNCTION BOX COVER SYSTEM FOR USE NEAR WATER
29/123,042	05/08/2000	D465038	10/29/2002	ILLUMINATION APPARATUS
29/320,333	06/25/2008	D587,833	03/03/2009	DOCKLIGHT

EXHIBIT B – Trademarks

Mark	App. No.	Filed	Reg. No.	Registered	Country
	77/515,013	07/03/2008	3,788,008	05/11/2010	U.S.
	77/477,267	05/16/2008			U.S.
FIBERSTARS EFO	76/280,590	07/02/001	2,825,705	03/23/2004	U.S.
ENERGY FOCUS	77/100,355	02/06/2007	3,880,187	11/23/2010	U.S.
ENLIGHTENED INNOVATION	77/127,574	03/09/2007			US.
	77/201,872	06/08/2007	3,854,131	09/28/2010	U.S.
FIBERSTARS/FX	78/283,216	08/05/2003	2,943,053	04/19/2005	U.S.
#1 IN FIBER OPTIC LIGHTING	78/475,200	08/27/2004	3,005,947	10/11/2005	U.S.
LIGHTLY EXPRESSED	78/496,607	10/07/2004	3,028,153	12/13/2005	U.S.
JAZZ	76/173,712	11/28/2000	3,051,268	01/24/2006	U.S.
BRITCORE	75/934,202	03/03/2000	2,553,716	03/26/2002	U.S.
EVEN GLO	74/161,211	04/26/1991	1,688,941	05/26/1992	U.S.
FIBERSPOTS	76/339,346	11/15/2001	2,685,811	02/11/2003	U.S.
EFO ICE	78/752,627	11/11/2005	3,389,935	02/26/2008	U.S.
EFO	77/111,938	02/20/2007	3,421,495	05/06/2008	U.S.
SUPERSTARS	74/325,743	10/26/1992	1,848,171	08/02/1994	U.S.
FREEDOM SWITCH	77/287,335	09/24/2007	3,570,566	02/03/2009	U.S.
FIBERTWIST	74/426,767	08/18/1993	1,898,069	06/06/1995	U.S.