

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM510719

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Omnia Media, Inc.		09/21/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	234 Simcoe Street		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5T 1T4		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	86168988	OMNIA MEDIA	
Serial Number:	87913513	ARCADE CLOUD	
CORRESPONDENCE DATA			
Fax Number:	8324088558		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8323388090		
Email:	tm@fibbelightner.com		
Correspondent Name:	FIBBE LIGHTNER LLP		
Address Line 1:	3733-1 Westheimer, No. 1009		
Address Line 4:	Houston, TEXAS 77027		
NAME OF SUBMITTER:	A. Reagan Fibbe		
SIGNATURE:	/A. Reagan Fibbe/		
DATE SIGNED:	02/20/2019		
Total Attachments: 5			
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source=Trademark Security Agreement (Omnia)[1]#page5.tif			

OP \$65.00 86168988

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of September 21, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of September 21, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Agent (as identified on the signature pages hereto) referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Agent.

The Grantor and the Agent, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.


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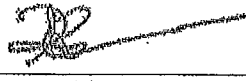
GRANTOR:

Omnia Media, Inc.
300 Corporate Pointe, Suite 550
Culver City, CA 90230

Very truly yours,

OMNIA MEDIA, INC.

By: 
Name: Michael MacMillan
Title: Director

By: 
Name: Robb Chase
Title: Director

JURISDICTION OF FORMATION OF
GRANTOR: DELAWARE

Acknowledged and accepted:


AGENT:

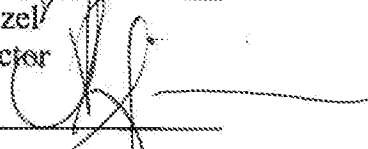
Bank of Montreal
234 Simcoe Street
Toronto, Ontario
M5T 1T4

BANK OF MONTREAL

By: _____
Name:
Title:

BANK OF MONTREAL, as Agent

By: 
Name: Francois Weitzel
Title: Managing Director

By: 
Name: Ellen Benjamin
Title: Director, Loan Syndications

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

TRADEMARKS

Trademark	Owner	Country / U.S. State	Registration Number	Filing Date
OMNIA MEDIA Design OMNIA MEDIA	Omnia Media, Inc.	United States	5367432	January 2, 2018

TRADEMARK APPLICATIONS

Trademark Application	Owner	Country / U.S. State	Serial Number	Date
Omnia Media	Omnia Media, Inc.	United States	86168988	November 25, 2014
ARCADE CLOUD	Omnia Media, Inc.	United States	87913513	May 9, 2018