

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM510847

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks Recorded at Reel 5838, Frame 0345		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Stellus Capital Investment Corporation		10/31/2018	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	Second Image National, Inc		
Street Address:	1010 Lamar, 18th Floor		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77002		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4666386	SECOND IMAGE NATIONAL	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2136207848		
Email:	iprecordations@whitecase.com		
Correspondent Name:	Justine Lu/White & Case LLP		
Address Line 1:	555 South Flower Street, 2700		
Address Line 4:	Los Angeles, CALIFORNIA 90071		
ATTORNEY DOCKET NUMBER:	1182886-0053-S216		
NAME OF SUBMITTER:	Justine Lu		
SIGNATURE:	/Justine Lu/		
DATE SIGNED:	02/20/2019		
Total Attachments: 3			
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 31, 2018 (“Release”), is made by Stellus Capital Investment Corporation, as Administrative Agent (“Agent”) in favor of Second Image National, Inc., a California corporation (“Obligor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of June 30, 2016 (as the same may be amended, modified, extended or restated from time to time, the “Security Agreement”) by and among the Obligor, Agent, and others party thereto, Obligor granted to the Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a security interest in and to all Trademarks owned by Obligor and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on July 21, 2016 at Reel 5838 Frame 0345 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the security interest in and to all Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

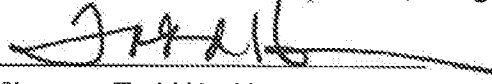
(b) authorizes the recordation of this Release with the USPTO at Obligor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Agent:

Stellus Capital Investment Corporation, as Agent

By: 

Name: Todd Huskinson

Title: Authorized Signatory

Schedule A

**Second Image National, Inc.
(California Corporation)**

**U.S. Trademark Subject to Security Interest
Granted by Second Image National, Inc.
In Favor of Stellus Capital Investment Corporation, as Agent
Recorded July 21, 2016 at Reel 5838 Frame 0345**

Trademark Registration

Mark	Reg. No.	Reg. Date
SECOND IMAGE NATIONAL	4666386	01/06/15