

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM510848

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Therma-Stor LLC		02/19/2019	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CIBC Bank USA		
<b>Street Address:</b>	120 South LaSalle Street		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	banking corporation: ILLINOIS		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5405170		
<b>Registration Number:</b>	5410698	PHOENIX GUARDIAN	
<b>Registration Number:</b>	5608547	DRYLINK	
<b>Serial Number:</b>	87880011	LOOPSENSE	
<b>Serial Number:</b>	87740746	DRY MAX	
<b>Serial Number:</b>	87740759	DRY MAX XL	
<b>Serial Number:</b>	87958540		
<b>Serial Number:</b>	87749022	SAHARA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3124607000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-460-5000		
<b>Email:</b>	slott@seyfarth.com		
<b>Correspondent Name:</b>	Stephen D. Lott		
<b>Address Line 1:</b>	233 S. Wacker Drive		
<b>Address Line 2:</b>	Suite 8000		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60606		
<b>ATTORNEY DOCKET NUMBER:</b>	058550-000077		

CH \$215.00 5405170

<b>NAME OF SUBMITTER:</b>	Stephen D. Lott
<b>SIGNATURE:</b>	/Stephen D. Lott/
<b>DATE SIGNED:</b>	02/20/2019
<b>Total Attachments: 8</b> source=Therma-Stor - First Amendment to Patent and Trademark Security Agreement - Signed(55167698v1)#page1.tif source=Therma-Stor - First Amendment to Patent and Trademark Security Agreement - Signed(55167698v1)#page2.tif source=Therma-Stor - First Amendment to Patent and Trademark Security Agreement - Signed(55167698v1)#page3.tif source=Therma-Stor - First Amendment to Patent and Trademark Security Agreement - Signed(55167698v1)#page4.tif source=Therma-Stor - First Amendment to Patent and Trademark Security Agreement - Signed(55167698v1)#page5.tif source=Therma-Stor - First Amendment to Patent and Trademark Security Agreement - Signed(55167698v1)#page6.tif source=Therma-Stor - First Amendment to Patent and Trademark Security Agreement - Signed(55167698v1)#page7.tif source=Therma-Stor - First Amendment to Patent and Trademark Security Agreement - Signed(55167698v1)#page8.tif	

**FIRST AMENDMENT TO  
PATENT AND TRADEMARK SECURITY AGREEMENT**

THIS FIRST AMENDMENT TO PATENT AND TRADEMARK SECURITY AGREEMENT (this "Amendment"), dated as of February 19, 2019 (the "Effective Date"), is by and among Therma-Stor LLC, a Delaware limited liability company (the "Company"; and together with any other Person that becomes a Grantor as provided herein, the "Grantors" and each, a "Grantor"), in favor of CIBC Bank USA, in its capacity as administrative agent for the benefit of the financial institutions (the "Lenders") that are parties to the Credit Agreement referenced below from time to time (in such capacity, the "Administrative Agent").

**RECITALS**

A. Grantor and Administrative Agent have entered into that certain Patent and Trademark Security Agreement dated as of May 3, 2018 (as the same may from time to time be amended, modified, supplemented or restated, the "Patent and Trademark Security Agreement"), pursuant to which Grantor has granted Administrative Agent, for the benefit of the Lenders, a continuing security interest in and to all of the "Trademark Collateral" and "Patent Collateral", as defined in the Patent and Trademark Security Agreement.

B. Grantor, Madison Indoor Air Solutions Holdings LLC (f/k/a Therma-Stor Holdings LLC) ("Original Holdings"), Therma-Stor Holdings II LLC ("New Holdings"), Comerica Bank ("Comerica"), Stifel Bank & Trust ("Stifel" together with Comerica, the "Lenders") and Administrative Agent are entering into that certain Joinder and Second Amendment to Loan Documents as of the Effective Date.

C. The Company has obtained an additional ownership interest in certain Trademark Collateral and Patent Collateral and the parties wish to amend Schedule 1 to include such additional Trademark Collateral and Schedule 2 to include such additional Patent Collateral.

**AGREEMENT**

NOW, THEREFORE, the parties agree as follows:

1. Definitions. Capitalized terms used but not defined in this Amendment shall have the meanings given to them in the Patent and Trademark Security Agreement.
2. Schedule 1. Schedule 1 attached hereto amends and replaces that certain Schedule 1 which was attached to the Patent and Trademark Security Agreement.
3. Schedule 2. Schedule 2 attached hereto amends and replaces that certain Schedule 2 which was attached to the Patent and Trademark Security Agreement.
4. Affirmation. Except the amendments to Schedule 1 and Schedule 2, the Patent and Trademark Security Agreement and all covenants, terms, conditions, and agreements therein, shall remain in full force and effect, and are hereby ratified and confirmed in all respects by Grantor.

5. Counterparts. This Amendment may be executed in any number of counterparts and all of such counterparts taken together shall be deemed to constitute one and the same instrument.

[signature page follows]

The Grantor has caused this First Amendment to Patent and Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

THERMA-STOR LLC

By: \_\_\_\_\_



Aaron J. VanGetson  
Vice President

(Signature Page to Patent and Trademark Security Agreement)

**TRADEMARK**  
**REEL: 006568 FRAME: 0395**

SCHEDULE 1  
to  
PATENT AND TRADEMARK SECURITY AGREEMENT

U.S. Trademark Registrations

Trademark	Jurisdiction	Application Number	Registration Number	Registration Date	Owner
MISC. DESIGN (Phoenix)	United States	87427827	5405170	2/20/2018	Therma-Stor LLC
PHOENIX GUARDIAN	United States	87384267	5410698	2/27/2018	Therma-Stor LLC
Drylink	United States	87740764	5608547	11/13/2018	Therma-Stor LLC

U.S. Trademark Applications

Trademark	Jurisdiction	Application Number	Owner
Loopsense	United States	87880011	Therma-Stor LLC
Dry Max	United States	87740746	Therma-Stor LLC
Dry Max XL	United States	87740759	Therma-Stor LLC
MISC. DESIGN (Phoenix 2018)	United States	87958540	Therma-Stor LLC
SAHARA	United States	87749022	Therma-Stor LLC

Non-U.S. Trademark Registrations

Trademark	Jurisdiction	Application Number	Registration Number	Registration Date	Owner
QUEST & Design	Australia	1888008	1888008	2/22/2018	Therma-Stor LLC
QUEST & Design (Series of 6)	United Kingdom	3271824	3271824	4/13/2018	Therma-Stor LLC
Dry Max	Australia	1909227	1909227	8/1/2018	Therma-Stor LLC
Dry Max XL	Australia	1909231	1909231	8/1/2018	Therma-Stor LLC

Non-U.S. Trademark Applications

Trademark	Jurisdiction	Application Number	Registration Number	Registration Date	Owner
Dry Max	Canada	1884361	Pending	Pending	Therma-Stor LLC
Dry Max XL	Canada	1884362	Pending	Pending	Therma-Stor LLC
DRYLINK	Australia	1909233	Pending	Pending	Therma-Stor LLC
DRYLINK	Canada	1888201	Pending	Pending	Therma-Stor LLC

MISC. DESIGN (Phoenix 2018)	Australia	1974821	Pending	Pending	Therma-Stor LLC
MISC. DESIGN (Phoenix 2018)	Canada	1935647	Pending	Pending	Therma-Stor LLC
MISC. DESIGN (Phoenix 2018)	New Zealand	1109384	Pending	Pending	Therma-Stor LLC
MISC. DESIGN (Phoenix 2018)	United Kingdom	3360281	Pending	Pending	Therma-Stor LLC
MISC. DESIGN (Phoenix)	Australia	1883262	Pending	Pending	Therma-Stor LLC
MISC. DESIGN (Phoenix)	Canada	1864433	Pending	Pending	Therma-Stor LLC

Common Law Trademarks

N/A

**SCHEDULE 2**  
to  
**PATENT AND TRADEMARK SECURITY AGREEMENT**

**U.S. Patent Registrations**

<b>Patent</b>	<b>Jurisdiction</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Patent Number</b>	<b>Issue Date</b>	<b>Owner</b>
Helical coil heating apparatus and method of operation	United States	14/627469	2/20/2015	9897385	2/20/2018	Therma-Stor LLC
Fan and Mounting Bracket for an Air Mover	United States	14/707805	5/8/2015	10161417	12/25/2018	Therma-Stor LLC
Packaged Terminal Climate Unit for Pest Control	United States	14/923476	10/27/2015	10159239	12/25/2018	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	14/934215	11/6/2015	9930878	4/3/2018	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	15/134736	4/21/2016	10051853	8/21/2018	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	15/137113	4/25/2016	9992990	6/12/2018	Therma-Stor LLC
Dehumidifier With Secondary Evaporator and Condenser Coils	United States	15/460772	3/16/2017	10168058	1/1/2019	Therma-Stor LLC
Portable Desiccant Dehumidifier Control Circuit	United States	15/632673	6/26/2017	10161653	12/25/2018	Therma-Stor LLC
System and Method for Heating a Pipeline Using Heated Lines	United States	15/724351	10/4/2017	10101055	10/16/2018	Therma-Stor LLC

**U.S. Patent Applications**

<b>Patent</b>	<b>Jurisdiction</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Owner</b>
In-Wall Dehumidifier	United States	15/881892	1/29/2018	Therma-Stor LLC
Drainage System for a Dehumidification System	United States	15/875630	1/19/2018	Therma-Stor LLC
Boiler Heat Exchanger	United States	15/911966	3/5/2018	Therma-Stor LLC
Dehumidifying Ventilator	United States	15/944123	4/3/2018	Therma-Stor LLC
Portable Dehumidifier	United States	29/649537	5/31/2018	Therma-Stor LLC
Greenhouse Latent Moisture and Heat Exchanger	United States	15/957521	4/19/2018	Therma-Stor LLC
Greenhouse Desiccant Dehumidifier and Carbon Dioxide Generator	United States	15/992420	5/30/2018	Therma-Stor LLC
Portable Dehumidifier	United States	29/650536	6/7/2018	Therma-Stor LLC
Drainage System for a Portable Dehumidifier	United States	16/027592	7/5/2018	Therma-Stor LLC

Schedule 2 to Patent and Trademark Security Agreement



<b>Patent</b>	<b>Jurisdiction</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Owner</b>
Portable Dehumidifier	United States	16/027622	7/5/2018	Therma-Stor LLC
Portable Dehumidifier Control System	United States	16/027638	7/5/2018	Therma-Stor LLC
Dehumidification Drainage System with Mist Eliminator	United States	15/999546	8/20/2018	Therma-Stor LLC
In-Wall Dehumidifier Control System	United States	16/005876	6/12/2018	Therma-Stor LLC
Fan and Mounting Bracket for an Air Mover	United States	16/016941	6/25/2018	Therma-Stor LLC
Dehumidifier With Multi-Circuited Evaporator and Secondary Condenser Coils	United States	16/234200	12/27/2018	Therma-Stor LLC
Dehumidifier With Secondary Evaporator and Condenser Coils in a Single Coil Pack	United States	16/234136	12/27/2018	Therma-Stor LLC
Split Dehumidification System with Secondary Evaporator and Condenser Coils	United States	16/234052	12/27/2018	Therma-Stor LLC
Portable Rugged Dehumidifier	United States	16/255099	1/23/2019	Therma-Stor LLC

### Non-U.S. Patent Registrations

<b>Patent</b>	<b>Jurisdiction</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Patent Number</b>	<b>Issue Date</b>	<b>Owner</b>
Portable Dehumidifier Control Panel	Canada	177415	9/28/2017	177415	7/3/2018	Therma-Stor LLC
Portable Dehumidifier	Canada	177414	9/28/2017	177414	10/29/2018	Therma-Stor LLC
Portable Desiccant Dehumidifier	Canada	2998135	3/15/2018	2998135	8/28/2018	Therma-Stor LLC
Fan and Mounting Bracket for an Air Mover	European Patent Convention	16157715.0	2/26/2016	3091236	11/21/2018	Therma-Stor LLC
Portable Dehumidifier Control Panel	European Patent Convention	004502243	11/10/2017	004502243-0001	11/10/2017	Therma-Stor LLC
Portable Dehumidifier	European Patent Convention	004502227	11/10/2017	004502227-0001	11/10/2017	Therma-Stor LLC

### Non-U.S. Patent Applications

<b>Patent</b>	<b>Jurisdiction</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Owner</b>
Dehumidifier With Secondary Evaporator and Condenser Coils	PCT	PCT/US2018/018265	2/23/2018	Therma-Stor LLC
Dehumidifier With Secondary Evaporator and Condenser Coils	Australia	2018200855	2/6/2018	Therma-Stor LLC
Dehumidifier With Secondary Evaporator and Condenser Coils	Canada	2995049	2/14/2018	Therma-Stor LLC

<b>Patent</b>	<b>Jurisdiction</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Owner</b>
Retractable Handle for a Portable Dehumidifier	Canada	2998159	3/15/2018	Therma-Stor LLC
Desiccant Wheel for a Portable Dehumidifier	Canada	3007596	6/7/2018	Therma-Stor LLC
Portable Desiccant Dehumidifier Control Circuit	Canada	3007588	6/7/2018	Therma-Stor LLC
Control Panel for a Portable Dehumidifier	Canada	3007590	6/7/2018	Therma-Stor LLC
Portable Desiccant Dehumidifier	Canada	3007569	6/7/2018	Therma-Stor LLC
Portable Stackable Dehumidifier	Canada	3007602	6/7/2018	Therma-Stor LLC
Condenser for a Portable Dehumidifier	Canada	3007555	6/7/2018	Therma-Stor LLC
Fan Bracket for a Portable Dehumidifier	Canada	3007573	6/7/2018	Therma-Stor LLC
Water Reservoir for a Portable Dehumidifier	Canada	3007611	6/7/2018	Therma-Stor LLC

Schedule 2 to Patent and Trademark Security Agreement

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**RECORDED: 02/20/2019**

**TRADEMARK  
REEL: 006568 FRAME: 0400**