

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM507198

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		SECURITY INTEREST	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PUI AUDIO, INC.		01/18/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	ENTERPRISE BANK & TRUST		
Street Address:	150 N. Meramec Ave.		
City:	St. Louis		
State/Country:	MISSOURI		
Postal Code:	63105		
Entity Type:	Chartered Trust Company: MISSOURI		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4327742	PUI AUDIO	
CORRESPONDENCE DATA			
Fax Number:	8169838080		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	816-983-8000		
Email:	pto-kc@huschblackwell.com		
Correspondent Name:	Max Ellenbecker		
Address Line 1:	4801 Main Street, Suite 1000		
Address Line 4:	Kansas City, MISSOURI 64112		
ATTORNEY DOCKET NUMBER:	467948-492		
NAME OF SUBMITTER:	Max Ellenbecker		
SIGNATURE:	/max ellenbecker/		
DATE SIGNED:	01/24/2019		
Total Attachments: 3			
source=4813-6028-6854.1 EBT - PUI - Executed Notice of IP Security Interest (Trademark)#page1.tif			
source=4813-6028-6854.1 EBT - PUI - Executed Notice of IP Security Interest (Trademark)#page2.tif			
source=4813-6028-6854.1 EBT - PUI - Executed Notice of IP Security Interest (Trademark)#page3.tif			

CH \$40.00 4327742

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARK

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Loan Agreement dated as of January 18, 2019 (as amended or modified from time to time, the "Loan Agreement"; capitalized terms not otherwise defined herein to have the meaning as provided in the Loan Agreement) by and among (1) **PUI AUDIO HOLDCO, LLC** a Delaware limited liability company, and (2) **PUI AUDIO, INC.**, a Delaware corporation (collectively, the "Grantors", and each a "Grantor"), and **ENTERPRISE BANK & TRUST**, a Missouri chartered trust company ("Lender"), the undersigned Grantor, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, has granted to Lender a continuing security interest in such Grantor's right, title and interest in and to the trademark set forth on Schedule 1 attached hereto and made a part hereof.

The undersigned Grantor and Lender hereby acknowledge and agree that the security interest in the foregoing trademark (i) may only be terminated in accordance with the terms of the Loan Agreement and (ii) is not to be construed as an assignment of any trademark.

[Signatures Follow]

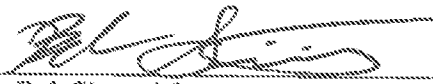
Very truly yours,

PUI AUDIO, INC.,
a Delaware corporation

By: 
Name: Warren Feldberg
Title: Vice President, Treasurer, and Secretary

Acknowledged and Accepted:

ENTERPRISE BANK & TRUST,
a Missouri chartered trust company

By: 
Name: Bob Sivewright
Title: Assistant Vice President

Schedule 1

**PUI Audio, Inc.
(Delaware Corporation)**

U.S. Trademarks

<u>Description</u>	<u>Country</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
PUI Audio	U.S.A.	4,327,742	April 30, 2013