

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM512242

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
AMSTED RAIL COMPANY, INC.		02/28/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., as Administrative Agent		
<b>Street Address:</b>	135 South LaSalle Street		
<b>Internal Address:</b>	Mail Code: IL4-135-09-61		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603-4157		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5590270	ENDURO	
<b>Registration Number:</b>	5346444	POLY-SHROUD	
<b>Serial Number:</b>	88008184	SMART TRAIN	
<b>Serial Number:</b>	87864515	AMSTED DIGITAL SOLUTIONS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	017625.004881		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		

OP \$115.00 5590270

<b>DATE SIGNED:</b>	03/01/2019
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**Total Attachments: 4**

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source=NGSI-T - Amsted Rail Company, Inc. to Bank of America, N.A., as Administrative Agent#page2.tif  
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source=NGSI-T - Amsted Rail Company, Inc. to Bank of America, N.A., as Administrative Agent#page4.tif

NOTICE OF GRANT OF SECURITY INTEREST  
IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

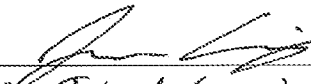
Please be advised that, pursuant to that certain Fifth Amended and Restated Security and Pledge Agreement, dated as of February 28, 2019 (as the same may be amended, restated, replaced, increased, extended, supplemented and/or otherwise modified from time to time, the "Agreement"), by and among the Obligors party thereto (each, an "Obligor" and, collectively, the "Obligors"), and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (i) may only be terminated in accordance with the terms of the Agreement; and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

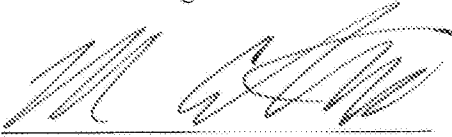
AMSTED RAIL COMPANY, INC.

By:   
Name: *John A. Cumming*  
Title: *Attorney in Fact*

Amsted Industries Incorporated  
180 N. Stetson Avenue, Suite 1800  
Chicago, IL 60601  
*Attention: John A. Cumming*  
Phone: 312-819-8446  
Electronic Mail: [jcumming@amsted.com](mailto:jcumming@amsted.com)

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as Administrative Agent

By: 

Name: Michael Contreras

Title: Vice President

Bank of America, N.A., as Administrative Agent

Mail Code: IL4-135-09-61

135 South LaSalle Street

Chicago, IL 60603-4157

Attention: Felicia Brinson

Telephone: 312-828-7299

Electronic Mail: [Felicia.Brinson@baml.com](mailto:Felicia.Brinson@baml.com)

**Schedule 1**

**Amsted Rail Company, Inc.  
(Delaware Corporation)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
ENDURO	5590270	10/23/18
POLY-SHROUD	5346444	11/28/17

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
SMART TRAIN	88008184	06/20/18
AMSTED DIGITAL SOLUTIONS	87864515	04/05/18