

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM512350

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Specialty Bakers LLC		03/01/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Siena Lending Group		
Street Address:	9 W Broad Street		
Internal Address:	5th Floor		
City:	Stamford		
State/Country:	CONNECTICUT		
Postal Code:	06902		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	1057839	COUNTRY BAKER	
Registration Number:	4849701	FRENCH TWIRL	
Registration Number:	4849702	FRENCH TWIRL	
Registration Number:	1662644	S SPECIALTY BAKERS	
Registration Number:	1721800	SIMPLY ELEGANT DESSERTS	
Registration Number:	1890640	SIMPLY ELEGANT DESSERTS	
Registration Number:	4917796	SPECIALTY BAKERS	
Registration Number:	4925196	SPECIALTY BAKERS SINCE 1901	
CORRESPONDENCE DATA			
Fax Number:	2158325619		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2155695619		
Email:	pecsenye@blankrome.com		
Correspondent Name:	Timothy D. Pecsénye		
Address Line 1:	One Logan Square		
Address Line 2:	8th Floor		
Address Line 4:	Philadelphia, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	140690-01078		

OP \$215.00 1057839

NAME OF SUBMITTER:	Timothy D. Pecsénye
SIGNATURE:	/Timothy D. Pecsénye/
DATE SIGNED:	03/01/2019
Total Attachments: 5 source=(117933456)_ (1)_ Trademark Security Agreement (Siena-Specialty Bakers)#page1.tif source=(117933456)_ (1)_ Trademark Security Agreement (Siena-Specialty Bakers)#page2.tif source=(117933456)_ (1)_ Trademark Security Agreement (Siena-Specialty Bakers)#page3.tif source=(117933456)_ (1)_ Trademark Security Agreement (Siena-Specialty Bakers)#page4.tif source=(117933456)_ (1)_ Trademark Security Agreement (Siena-Specialty Bakers)#page5.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement") is made as of March 1, 2019, by SPECIALTY BAKERS LLC, a Delaware limited liability company ("Grantor"), in favor of SIENA LENDING GROUP LLC, as lender (in such capacity, together with its successors and assigns, "Lender") under the Loan Agreement (as defined below):

W I T N E S S E T H

WHEREAS, Grantor, Specialty Bakers Holding Company LLC, and Lender have entered into a certain Loan and Security Agreement dated as of the date hereof (as the same may be amended, restated, supplemented and/or otherwise modified from time to time, the "Loan Agreement"), providing for extensions of credit to be made to Grantor thereunder by Lender; and

WHEREAS, pursuant to the terms of the Loan Agreement, Grantor has granted to Lender a security interest in substantially all of the assets of Grantor;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Defined Terms. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement.
2. Grant and Reaffirmation of Grant of Security Interests. To secure the complete and timely payment and satisfaction of the Obligations, Grantor hereby grants to Lender and hereby reaffirms its prior grant pursuant to the Loan Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following, whether now owned or existing or hereafter created or acquired by Grantor (collectively, the "Trademark Collateral"):
 - a) each trademark, trademark application and/or trademark registration listed on Schedule 1 annexed hereto, together with any renewals, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, such trademark, trademark application and/or trademark registration; and
 - b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any trademark, trademark application and/or trademark registration, or (ii) injury to the goodwill associated with any such trademark, trademark application and/or trademark registration.
3. Loan Agreement. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Lender pursuant to the Loan Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4. Recordation. Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Agreement.

5. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or electronic transmission (including email transmission of a PDF image) shall be effective as delivery of a manually executed counterpart of this Agreement.

6. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of New York, without regard to conflict of laws principles that would require application of the laws of another jurisdiction.

[Signatures on the following pages]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

SPECIALTY BAKERS LLC, as Grantor

By: *sq 1*
Name: *E. Jerry Look*
Title: *CFO*

Agreed and Accepted

SIENA LENDING GROUP, LLC,

By: 

Name: James Persico

Its: Authorized Signatory



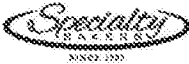
By: 

Name: Anthony Lavinio

Its: Authorized Signatory

SCHEDULE 1

TRADEMARKS

<u>Trademark Title</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Reg. No.</u>	<u>Date of Registration</u>
COUNTRY BAKER	73060449	Aug-13-1975	1057839	Feb-1-1977
FRENCH TWIRL	86523009	Feb-3-2015	4849701	Nov-10-2015
	86523038	Feb-3-2015	4849702	Nov-10-2015
	74096830	Sep-14-1990	1662644	Oct-29-1991
SIMPLY ELEGANT DESSERTS	74114678	Nov-13-1990	1721800	Oct-6-1992
SIMPLY ELEGANT DESSERTS	74114355	Nov-13-1990	1890640	Apr-18-1995
SPECIALTY BAKERS	86523032	Feb-3-2015	4917796	Mar-15-2016
	86523115	Feb-3-2015	4925196	Mar-29-2016