

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM512748

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Exhale Enterprises, Inc.		12/21/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Exhale Enterprises, L.L.C.		
Street Address:	250 West 57th Street		
Internal Address:	Suite 1901		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10107		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5272233	BARRE CERTIFIED BY EXHALE	
Registration Number:	4740887	CORE FUSION	
Registration Number:	2796257	CORE FUSION	
Registration Number:	3624840	CORE FUSION	
Registration Number:	4006488	EXHALE	
Registration Number:	4061250	EXHALE	
Registration Number:	3375867	EXHALE	
Registration Number:	2818315	EXHALE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	303-295-8180		
Email:	docket@hollandhart.com		
Correspondent Name:	Ester Martin		
Address Line 1:	P.O. Box 8749		
Address Line 2:	Attention: Trademark Docketing		
Address Line 4:	Denver, COLORADO 80201		
ATTORNEY DOCKET NUMBER:	45522.0001		

OP \$215.00 5272233

NAME OF SUBMITTER:	Ester Martin
SIGNATURE:	/Ester Martin/
DATE SIGNED:	03/04/2019
Total Attachments: 3 source=Certificate of Conversion of Exhale Enterprises, Inc. into Exhale Enterprises, L.L.C#page1.tif source=Certificate of Conversion of Exhale Enterprises, Inc. into Exhale Enterprises, L.L.C#page2.tif source=Certificate of Conversion of Exhale Enterprises, Inc. into Exhale Enterprises, L.L.C#page3.tif	

Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "EXHALE ENTERPRISES, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "EXHALE ENTERPRISES, INC." TO "EXHALE ENTERPRISES, L.L.C.", FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF DECEMBER, A.D. 2017, AT 6:08 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2017 AT 11:59 O`CLOCK P.M.

Handwritten signature of Jeffrey W. Bullock, Secretary of State, written in black ink over a horizontal line.

Jeffrey W. Bullock, Secretary of State

3467184 8100V
SR# 20177730518

Authentication: 203823851
Date: 12-22-17

You may verify this certificate online at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 006581 FRAME: 0124

CERTIFICATE OF CONVERSION

OF

EXHALE ENTERPRISES, INC.
(a Delaware corporation)

INTO

EXHALE ENTERPRISES, L.L.C.
(a Delaware limited liability company)

EXHALE ENTERPRISES, INC., a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware, as amended (the "DGCL"), does hereby certify that:

FIRST: Exhale Enterprises, Inc. was originally formed as a corporation under the laws of the State of Delaware on December 11, 2001.

SECOND: The name of the corporation immediately prior to filing this Certificate is "Exhale Enterprises, Inc."


THIRD: Exhale Enterprises, Inc. does now wish to convert from a Delaware corporation into a Delaware limited liability company pursuant to Section 18-214 of the Delaware Limited Liability Company Act, as amended (the "DLLCA"), to be named "Exhale Enterprises, L.L.C." as set forth in its Certificate of Formation, filed contemporaneously herewith in accordance with Section 18-214(b) of the DLLCA.

FOURTH: The conversion of Exhale Enterprises, Inc. into Exhale Enterprises, L.L.C. has been approved in accordance with Section 18-214(h) of the DLLCA.

FIFTH: The conversion of Exhale Enterprises, Inc. into Exhale Enterprises, L.L.C. shall be effective on December 31, 2017 at 11:59 p.m. Eastern Time.

Signature page follows.

IN WITNESS WHEREOF, the undersigned has duly executed this Certificate of Conversion on this 24th day of December, 2017.

By: 
Name: Jerry M. O'Connor
Title: Vice President