## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM512830

SUBMISSION TYPE: NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
INTERNATIONAL VITAMIN CORPORATION		03/01/2019	Corporation: DELAWARE
IVP, LLC		03/01/2019	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	10 S. Dearborn Street	
Internal Address:	Floor L2S	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	National Banking Association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 43**

Property Type	Number	Word Mark		
Registration Number:	0502058	ALLBEE		
Registration Number:	0898148	STRESSTABS		
Registration Number:	1058922	Z-BEC		
Registration Number:	1337530	POSTURE		
Registration Number:	1977278	INTERGEL		
Registration Number:	1991320	PROTEGRA		
Registration Number:	2008952	PROTEGRA MEANS PROTECTION		
Registration Number:	2224413	PROTEGRA		
Registration Number:	2432045	SMARTCARE		
Registration Number:	2434021	PROTEGRA		
Registration Number:	2476129	SOY CARE		
Registration Number:	3930532	IVC		
Registration Number:	4142658	GRAYAWAY		
Registration Number:	5055830	FIELDS OF NATURE		
Registration Number:	5065452	OCUSIGHT		
Registration Number:	5107870	POSTURE-D		
	•	TRADEMARK		

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Property Type	Number	Word Mark		
Registration Number:	5228101	SPECTROVITE		
Registration Number:	1881142	CENTURY SENIOR		
Registration Number:	2250573	ACTIVE KIDS		
Registration Number:	2694066	ESTROPLUS		
Registration Number:	2743427	CENTURY ACTIVE		
Registration Number:	4188201	VITAMIN FINDER		
Registration Number:	4227282	MEGA KRILL		
Registration Number:	4273204	COMFORT FLEX		
Registration Number:	4285309	4X PROBIOTIC		
Registration Number:	4381261	VITA-MINI		
Registration Number:	4381332	VISIONSHIELD		
Registration Number:	4467909	INSYNC		
Registration Number:	4467923	GI GUARD		
Registration Number:	4467924	4X PROSTATE HEALTH		
Registration Number:	4482493	4X COMFORT FLEX		
Registration Number:	4483778	4X		
Registration Number:	4552671	4X ADVANCED EYE HEALTH		
Registration Number:	4556876	4X IMMUNE		
Registration Number:	4752415	BIO-RELEASE		
Serial Number:	86830818	ESTROHEALTH		
Serial Number:	86708506	FRUIT FIRST		
Serial Number:	86708531	NUTRI-GLIDE		
Serial Number:	86708553	TOTALFLEX		
Serial Number:	86838140	LIGHTSHIELD		
Serial Number:	88027054	MEGA SOURCE		
Serial Number:	87752015	BONEMAX		
Serial Number:	88186430	VISION SHIELD		

#### **CORRESPONDENCE DATA**

**Fax Number:** 3127069000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-701-7640

**Email:** enash@mayerbrown.com, mdecember@mayerbrown.com

Correspondent Name: Emily Nash
Address Line 1: P.O. Box 2828

Address Line 4: Chicago, ILLINOIS 60690-2828

NAME OF SUBMITTER:	Emily Nash
SIGNATURE:	/EN/

DATE SIGNED:	03/05/2019		
Total Attachments: 8			
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#### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "<u>Agreement</u>"), dated as of March 1, 2019, made by each of the Persons listed on the signature pages hereto (each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>"), in favor of JPMorgan Chase Bank, N.A., as Administrative Agent for the benefit of the Secured Parties (in such capacity, the "Administrative Agent").

WHEREAS, pursuant to the Security Agreement, dated as of March 1, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"; capitalized terms used herein and not otherwise defined herein shall have the meaning assigned to such terms in the Security Agreement), the Grantors and American Vitamin Corporation, Intergel Pharmaceutical, LLC, IVD, LLC, Nutra Manufacturing, LLC, IVL, LLC, and IVL Holding, LLC have granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed to execute and deliver this Agreement, for recording with national, federal and state government authorities, including, but not limited to, the USPTO.

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees with the Administrative Agent as follows:

- Section 1. <u>Grant of Security</u>. Each Grantor hereby unconditionally pledges and grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in and to all of such Grantor's right, title and interest in or to the following assets and properties whether now owned or hereafter acquired or arising and wherever located or in which such Grantor now has or at any time hereafter acquires any right, title or interest (collectively, the "<u>Trademark Collateral</u>"):
- (a) the trademark registrations and applications set forth in <u>Schedule I</u> hereto, together with the goodwill connected with the use of and symbolized thereby and all extensions and renewals thereof (the "<u>Trademarks</u>"), excluding only United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant, attachment or enforcement of a security interest therein would, under applicable federal law, impair the registrability of such applications or the validity or enforceability of registrations issuing from such applications;
- (b) all rights of any kind whatsoever of such Grantor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world; and
- (c) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by such Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark owned by such Grantor (including, without limitation, any United States Trademark identified in <u>Schedule I</u> hereto).
- Section 2. <u>Security for Obligations</u>. The grant of a security interest in the Trademark Collateral by each Grantor under this Agreement secures the payment and performance

of all of the Obligations of the Secured Parties now or hereafter existing under the Credit Agreement.

- Section 3. **Recordation**. Each Grantor authorizes the Commissioner for Trademarks and any other government officials to record and register this Agreement upon request by the Administrative Agent.
- Section 4. **Loan Documents**. This Agreement has been entered into pursuant to and in conjunction with the Security Agreement, which is hereby incorporated by reference. The provisions of the Security Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of the Administrative Agent with respect to the Trademark Collateral are as provided by the Credit Agreement, the Security Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.
- Section 5. Authorization to Supplement. Grantor shall comply with the obligations set forth in Section 4.4(b) of the Security Agreement in connection with obtaining rights to any new trademark application or issued trademark or become entitled to the benefit of any trademark or trademark application. Without limiting Grantors' obligations under this Section, Grantors hereby authorize the Administrative Agent unilaterally to modify this Agreement by amending Schedule I to include any such new trademark rights of each Grantor identified on the schedules delivered by Grantors to the Administrative Agent pursuant to Section 4.4(b) of the Security Agreement and which become part of the Collateral under the Security Agreement. Notwithstanding the foregoing, no failure to so modify this Agreement or amend Schedule 1 shall in any way affect, invalidate or detract from the Administrative Agent's continuing security interest in all Collateral, whether or not listed on Schedule 1.
- Section 6. <u>Execution in Counterparts</u>. This Agreement may be executed in counterparts and by different parties hereto in different counterparts, each of which shall constitute an original and all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- Section 7. <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- Section 8. <u>Governing Law</u>. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).
- Section 9. <u>No Strict Construction</u>. The parties hereto have participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation arises, this Agreement shall be construed as if drafted jointly by the parties

hereto and no presumption or burden of proof shall arise favoring or disfavoring any party by virtue of the authorship of any provisions of this Agreement.

Section 10. <u>Severability</u>. In case any one or more of the provisions contained in this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

[Signature Page Follows]

### INTERNATIONAL VITAMIN CORPORATION

Name: Title:

IVP, LLC

Name: Grö Boule
Title: CFO

[Trademark Security Agreement]

# JPMORGAN CHASE BANK, N.A., as Administrative Agent

Title:

Executive Director

[Trademark Security Agreement]

**TRADEMARK** 

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# **Trademarks**

Grantor	Mark	Jurisdiction	Registration Number	Registration Date
International	ALLBEE	United States	0502058	09/14/1948
Vitamin				
Corporation				
International	STRESSTABS	United States	0898148	09/08/1970
Vitamin				
Corporation				
International	Z-BEC	United States	1058922	02/15/1977
Vitamin				
Corporation	DOCTUBE	11.77.20.7.	4227520	05 /20 /4005
International	POSTURE	United States	1337530	05/28/1985
Vitamin				
Corporation International	INTERGEL	United States	1977278	or /20 /100c
Vitamin	INTERGEL	United States	19//2/8	05/28/1996
Corporation				
International	PROTEGRA	United States	1991320	08/06/1996
Vitamin	INOTEGINA	Officea States	1331320	00,00,1330
Corporation				
International	PROTEGRA	United States	2008952	10/15/1996
Vitamin	MEANS			
Corporation	PROTECTION			
International	PROTEGRA	United States	2224413	02/16/1999
Vitamin				
Corporation				
International	SMARTCARE	United States	2432045	02/27/2001
Vitamin				
Corporation				
International	PROTEGRA	United States	2434021	03/06/2001
Vitamin				
Corporation				
International	SOY CARE	United States	2476129	08/07/2001
Vitamin				
Corporation				

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International	Tivc	United States	3930532	03/15/2011
Vitamin				, ,
Corporation				
International	GRAYAWAY	United States	4142658	05/15/2012
Vitamin				, ,
Corporation				
International	FIELDS OF	United States	5055830	10/04/2016
Vitamin	NATURE			
Corporation				
International	OCUSIGHT	United States	5065452	10/18/2016
Vitamin				
Corporation				
International	POSTURE-D	United States	5107870	12/27/2016
Vitamin				
Corporation				
International	SPECTROVITE	United States	5228101	06/20/2017
Vitamin				
Corporation				
IVP, LLC	CENTURY	United States	1881142	02/28/1995
	SENIOR			
IVP, LLC	ACTIVE KIDS	United States	2250573	06/01/1999
IVP, LLC	ESTROPLUS	United States	2694066	03/04/2003
IVP, LLC	CENTURY	United States	2743427	07/29/2003
	ACTIVE			
IVP, LLC	VITAMIN FINDER	United States	4188201	08/07/2012
IVP, LLC	MEGA KRILL	United States	4227282	10/16/2012
IVP, LLC	COMFORT FLEX	United States	4273204	01/08/2013
IVP, LLC	4X PROBIOTIC	United States	4285309	02/05/2013
IVP, LLC	VITA-MINI	United States	4381261	08/06/2013
IVP, LLC	VISIONSHIELD	United States	4381332	08/06/2013
IVP, LLC	INSYNC	United States	4467909	01/14/2014
IVP, LLC	GI GUARD	United States	4467923	01/14/2014
IVP, LLC	4X PROSTATE	United States	4467924	01/14/2014
	HEALTH			
IVP, LLC	4X COMFORT	United States	4482493	02/11/2014
	FLEX			
IVP, LLC	4X	United States	4483778	02/18/2014
IVP, LLC	4X ADVANCED	United States	4552671	06/17/2014
	EYE HEALTH			
IVP, LLC	4X IMMUNE	United States	4556876	06/24/2014
IVP, LLC	BIO-RELEASE	United States	4752415	06/09/2015

# **Trademark Applications**

Granter	Mark	Jurisdiction	ITU Status	Application No.	Registration Date
International	ESTROHEALTH	United States		86830818	11/24/2015
Vitamin					
Corporation					
International	FRUIT FIRST	United States		86708506	07/29/2015
Vitamin					
Corporation					
International	NUTRI-GLIDE	United States		86708531	07/29/2015
Vitamin					
Corporation					
International	TOTALFLEX	United States		86708553	07/29/2015
Vitamin					
Corporation					
International	LIGHTSHIELD	United States		86838140	12/03/2015
Vitamin					
Corporation					
International	MEGA	United States		88027054	07/05/2018
Vitamin	SOURCE				
Corporation					
International	BONEMAX	United States		87752015	01/11/2018
Vitamin					
Corporation					
IVP, LLC	VISION	United States		88186430	11/08/2018
	SHIELD				

Schedule I to Exhibit II

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**RECORDED: 03/05/2019**