TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM513936

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hayfin Services LLP		03/08/2019	Limited Liability Partnership: UNITED KINGDOM

RECEIVING PARTY DATA

Name:	Fourth Dimension Spine, LLC
Street Address:	505 Park Avenue, 14th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	86659299	4 D S FOURTH DIMENSION SPINE
Serial Number:	86659359	4TH DIMENSION SPINE
Serial Number:	86659333	FOURTH DIMENSION SPINE

CORRESPONDENCE DATA

Fax Number: 3125786666

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3122633600

maureen.drews@hklaw.com Email:

Correspondent Name: Joshua M. Spencer Address Line 1: Holland & Knight LLP

Address Line 2: 131 S. Dearborn St., 30th Flr. Address Line 4: Chicago, ILLINOIS 60603

NAME OF SUBMITTER:	Joshua M. Spencer	
SIGNATURE:	/Joshua M. Spencer/	
DATE SIGNED:	03/12/2019	

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Termination and Release of Security Interest in Trademarks ("<u>Trademark Release</u>") is made as of March 8, 2019, by Hayfin Services LLP, as administrative agent (the "<u>Administrative Agent</u>") in favor of Fourth Dimension Spine, LLC, a Delaware limited liability company (the "<u>Grantor</u>"). Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement (as defined below).

WITNESSETH:

WHEREAS, the Grantor, among others, entered into a certain Trademark Security Agreement, dated August 26, 2016 (the "2016 Trademark Security Agreement") with Administrative Agent, notice of which was recorded on August 26, 2016 at the United States Patent and Trademark Office (the "USPTO") at Reel 5864, Frame 0618;

WHEREAS, the Grantor granted the Administrative Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the "Security Interest") in favor of the Administrative Agent, in and to all of its Trademark Collateral, including without limitation the trademarks listed in Schedule A attached hereto, and all of the goodwill associated with such Trademark Collateral;

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all such Trademark Collateral as herein provided;

WHEREAS, the Grantor has requested that the Administrative Agent execute and deliver this Trademark Release to evidence the release of the Administrative Agent's security interest in the Trademark Collateral for filing and recordation with the USPTO;

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Administrative Agent, for itself and on behalf of the lenders and other holders of the Security Interest, hereby releases, terminates and discharges any and all of its security interest in, to, or under the Trademark Collateral, including the goodwill associated with such Trademark Collateral, and assigns, transfers and conveys to the Grantor any and all such right, title and interest that the Administrative Agent may have in such intellectual property, including the Security Interest. Any right, title, or interest of the Administrative Agent in the Trademark Collateral shall hereby cease and become void.

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IN WITNESS WHEREOF, the Administrative Agent has caused this Trademark Release to be executed as of the day and year first written above by its duly authorized officer.

HAYFIN SERVICES LLP,

as Administrative Agent

By:

Name: Andrew Tingle Title: Authorised signatory

[Signature Page to FDS Trademark Release]

SCHEDULE A

UNITED STATES TRADEMARKS:

Pending Applications –

Loan Party – Owner	Trademark	Application Number	Filing Date
Fourth Dimension Spine, LLC	4 D S FOURTH DIMENSION SPINE & Design	86/659,299	6/11/2015
Fourth Dimension Spine, LLC	4TH DIMENSION SPINE	86/659,359	6/11/2015
Fourth Dimension Spine, LLC	FOURTH DIMENSION SPINE	86/659,333	6/11/2015

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RECORDED: 03/12/2019