

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM514606

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT FOR SECURITY -- TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Majestic Star Casino, LLC		03/13/2019	Limited Liability Company: INDIANA
RECEIVING PARTY DATA			
Name:	ABC Funding, LLC, as collateral agent		
Street Address:	222 Berkeley Street		
Internal Address:	18th floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02116		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	4984587	CRAPS FREE CRAPS	
Registration Number:	5247863	MAJESTIC CHOP HOUSE	
Registration Number:	5438495	MAJESTIC REWARDS	
Registration Number:	4819075	MAJESTIC REWARDS	
Registration Number:	2157290	MAJESTIC STAR	
Registration Number:	3461189	MAJESTIC STAR CASINO & HOTEL	
Registration Number:	3461190	MAJESTIC STAR CASINO & HOTEL	
Registration Number:	4771677	MAJESTIC STAR CASINO HOTEL	
Registration Number:	5134068	MAJESTIC STAR CASINO HOTEL	
Registration Number:	4100000	THE BACC ROOM	
Registration Number:	4676061	PLAY 'EM FIRST	
Registration Number:	3238480	PROMO CASH	
Serial Number:	87750618	PLAYER'S EDGE CASINO AT MAJESTIC STAR	
Registration Number:	5214979	STEEL CITY GRILL	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132
Email: scott.kareff@srz.com
Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP
Address Line 1: 919 Third Avenue
Address Line 2: 19th Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	077199-0010
NAME OF SUBMITTER:	Scott Kareff (077199-0010)
SIGNATURE:	/kc for sk/
DATE SIGNED:	03/15/2019

Total Attachments: 4
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ASSIGNMENT FOR SECURITY - - TRADEMARKS

March 13, 2019

WHEREAS, The Majestic Star Casino, LLC, an Indiana limited liability company (the "Assignor"), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated 13, 2019 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of ABC Funding, LLC, a Delaware limited liability company, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has collaterally assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);


NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge and collaterally assign to the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

THE MAJESTIC STAR CASINO, LLC

By:



Name: John S. Keeler

Title: Vice President, General Counsel
and Secretary

SCHEDULE A TO ASSIGNMENT FOR SECURITY

<u>Registrant</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
The Majestic Star Casino, LLC	CRAPS FREE CRAPS	4984587	03/13/2015	06/21/2016
The Majestic Star Casino, LLC	MAJESTIC CHOP HOUSE	5247863	10/13/2016	7/18/2017
The Majestic Star Casino, LLC	MAJESTIC REWARDS	5438495	06/11/2014	04/03/2018
The Majestic Star Casino, LLC	MAJESTIC REWARDS	4819075	06/11/2014	09/22/2015
The Majestic Star Casino, LLC	MAJESTIC STAR	2157290	02/01/1996	05/12/1998
The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL & Design	3461189	10/18/2007	07/08/2008
The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL & Design	3461190	10/18/2007	7/8/2008
The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL & Design	4771677	07/24/2014	07/14/2015
The Majestic Star Casino, LLC	MAJESTIC STAR CASINO HOTEL & Design	5134068	07/24/2014	01/31/2017
The Majestic Star Casino, LLC	THE BACC ROOM	4100000	11/10/2010	2/14/2012
The Majestic Star Casino, LLC	PLAY 'EM FIRST	4676061	5/24/2013	01/20/2015
The Majestic Star Casino, LLC	PROMO CASH	3238480	6/7/2005	05/1/2007

The Majestic Star Casino, LLC	PLAYER'S EDGE CASINO AT MAJESTIC STAR	Application number: 87750618	1/10/2018	N/A
The Majestic Star Casino, LLC	STEEL CITY GRILL & Design	5214979	03/10/2016	05/30/2017