

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM514611

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|---|--|------------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST IN TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Bank of America, N.A. | | 03/13/2019 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | The Majestic Star Casino, LLC | | |
| Street Address: | One Buffington Harbor Drive | | |
| City: | Gary | | |
| State/Country: | INDIANA | | |
| Postal Code: | 46406 | | |
| Entity Type: | Limited Liability Company: INDIANA | | |
| PROPERTY NUMBERS Total: 12 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4984587 | CRAPS FREE CRAPS | |
| Registration Number: | 4819075 | MAJESTIC REWARDS | |
| Registration Number: | 2157290 | MAJESTIC STAR | |
| Registration Number: | 4771677 | MAJESTIC STAR CASINO HOTEL | |
| Registration Number: | 5134068 | MAJESTIC STAR CASINO HOTEL | |
| Registration Number: | 4676061 | PLAY 'EM FIRST | |
| Registration Number: | 3238480 | PROMO CASH | |
| Registration Number: | 4100000 | THE BACC ROOM | |
| Registration Number: | 3461190 | MAJESTIC STAR CASINO & HOTEL | |
| Registration Number: | 3461189 | MAJESTIC STAR CASINO & HOTEL | |
| Registration Number: | 1949064 | GET REEL LUCKY | |
| Registration Number: | 1930583 | HAVE A LUCKY DAY! | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2125935955 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-756-2132 | | |
| Email: | scott.kareff@srz.com | | |
| Correspondent Name: | S. Kareff c/o Schulte Roth & Zabel LLP | | |

CH \$315.00 4984587

Address Line 1: 919 Third Avenue
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Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 077199-0010

NAME OF SUBMITTER: Scott Kareff (077199-0010)

SIGNATURE: /kc for sk/

DATE SIGNED: 03/15/2019

Total Attachments: 3

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RELEASE OF SECURITY INTEREST
IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of March 13, 2019 (this "Release") is made by BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT, whose address is 900 W. Trade St., Mail Code NC1-026-06-03, Charlotte, NC 28255, acting in its capacity as the Administrative Agent (in such capacity, the "Agent") under that certain Notice of Grant of Security Interest in Trademarks dated as of April 24, 2017 (as amended from time to time, the "Grant") between THE MAJESTIC STAR CASINO, LLC, an Indiana limited liability company ("Grantor"), whose address is One Buffington Harbor Drive, Gary, IN 46406, and Agent.

Pursuant to the Grant, Grantor granted to Agent, for the benefit of the Secured Parties referenced therein, a security interest in and lien upon all of Grantor's right, title and interest in Grantor's trademarks and service marks, and the registrations thereof and applications therefor, including, without limitation, those specific trademark registrations listed on Exhibit A attached hereto (the "Released Trademarks"), and the goodwill associated therewith.


The Grant was recorded on April 24, 2017, at Reel/Frame 6041/0241 in the United States Patent and Trademark Office.

For good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Agent hereby releases, terminates and discharges its security interest in and to the Released Trademarks, and the goodwill associated therewith, without representation or warranty of any kind, express or implied.

[signature page follows]

IN WITNESS WHEREOF, Agent has executed this Release as of the date first written above.

BANK OF AMERICA, N.A., AS
ADMINISTRATIVE AGENT





By: 
Name: Paley Chen
Title: Vice President

Release of Security Interest
in Trademarks

TRADEMARK
REEL: 006592 FRAME: 0906

EXHIBIT A

U.S. TRADEMARK REGISTRATIONS

| <u>Trademark</u> | <u>Image</u> | <u>Serial No.</u> | <u>Filing Date</u> | <u>Registration No.</u> | <u>Registration Date</u> |
|---|---|-------------------|--------------------|-------------------------|--------------------------|
| CRAPS FREE CRAPS | | 86/563172 | 03/13/2015 | 4984587 | 06/21/2016 |
| MAJESTIC REWARDS | | 86/306708 | 06/11/2014 | 4819075 | 09/22/2015 |
| MAJESTIC STAR | | 75/052418 | 02/01/1996 | 2157290 | 05/12/1998 |
| MAJESTIC STAR CASINO HOTEL & Design |  | 86/347033 | 07/24/2014 | 4771677 | 07/14/2015 |
| MAJESTIC STAR CASINO HOTEL & Design |  | 86/347077 | 07/24/2014 | 5134068 | 01/31/2017 |
| PLAY 'EM FIRST | | 85/941857 | 05/24/2013 | 4676061 | 01/20/2015 |
| PROMO CASH | | 78/644899 | 06/07/2005 | 3238480 | 05/01/2007 |
| THE BACC ROOM | | 85/173708 | 11/10/2010 | 4100000 | 02/14/2012 |
| MAJESTIC STAR CASINO & HOTEL |  | 77/307464 | 10/18/2007 | 3461190 | 07/08/2008 |
| MAJESTIC STAR CASINO & HOTEL |  | 77/307453 | 10/18/2007 | 3461189 | 07/08/2008 |
| GET REEL LUCKY | | 74/640222 | 03/01/1995 | 1949064 | 01/16/1996 |
| HAVE A LUCKY DAY! | | 74/460117 | 11/18/1993 | 1930583 | 10/31/1995 |