

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM514624

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Unitas Global LLC		03/15/2019	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	Western Alliance Bank, an Arizona corporation		
Street Address:	55 Almaden Boulevard, Suite 100		
City:	San Jose		
State/Country:	CALIFORNIA		
Postal Code:	95113		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	86527666	UNITAS ATLAS	
Serial Number:	86527664	UNITAS ATLAS	
Serial Number:	86527662	UNITAS	
Serial Number:	86527660	UNITAS	
Serial Number:	86527657	UNITAS GLOBAL	
Serial Number:	86527656	UNITAS GLOBAL	
Serial Number:	86181739		
Serial Number:	85888945	ENTERPRISE PRIVATE CLOUD	
Serial Number:	85547528	UNITAS GLOBAL	
CORRESPONDENCE DATA			
Fax Number:	5614142116		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	5614142116		
Email:	tbinder@vlplawgroup.com		
Correspondent Name:	Tatiana Binder		
Address Line 1:	612 COMMERCE STREET, APT. 2G		
Address Line 4:	LYNCHBURG, VIRGINIA 24504		
NAME OF SUBMITTER:	Tatiana Binder		

OP \$240.00 86527666

SIGNATURE:	/TatianaBinder/
DATE SIGNED:	03/15/2019
Total Attachments: 5 source=WAL_Unitas_Intellectual Property Security Agreement (Unitas LLC)_executed#page1.tif source=WAL_Unitas_Intellectual Property Security Agreement (Unitas LLC)_executed#page2.tif source=WAL_Unitas_Intellectual Property Security Agreement (Unitas LLC)_executed#page3.tif source=WAL_Unitas_Intellectual Property Security Agreement (Unitas LLC)_executed#page4.tif source=WAL_Unitas_Intellectual Property Security Agreement (Unitas LLC)_executed#page5.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of March 15, 2019 (the "Agreement") between WESTERN ALLIANCE BANK, an Arizona corporation ("Lender") and Unitas Global LLC ("Grantor") is made with reference to the Loan and Security Agreement, dated as of March 15, 2019 (as amended from time to time, the "Loan Agreement"), among Lender, Grantor, Unitas Global Inc., and Unitas Global Kansas City, Inc. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor grants to Lender a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "Intellectual Property Collateral"):

(a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "Copyrights"), including the Copyrights described in Exhibit A;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks (collectively, the "Trademarks"), including the Trademarks described in Exhibit B;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"), including the Patents described in Exhibit C;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "Mask Works");

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

The rights and remedies of Lender with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Lender of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Lender of any other rights, powers or remedies.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

UNITAS GLOBAL LLC

By: 

Name: Patrick C. Smith

Title: CEO

Address for Notices:

Attn:

453 Spring Street, Suite 201

Los Angeles, CA 90013

Fax:

LENDER:

WESTERN ALLIANCE BANK, an Arizona corporation

By: 

Name: Elizabeth Quigley

Title: AVP, Relationship Manager

Address for Notices:

Attn: Elizabeth Quigley

55 Almaden Boulevard, Suite 100

San Jose, California 95113

Tel: (408) 556-6501

Fax: (408) 282-1681

EXHIBIT A
COPYRIGHTS

Please Check if No Copyrights Exist **X**

<u>Type of Work:</u>	<u>Title:</u>	<u>International Standard Serial Number (ISSN):</u>	<u>Registration Number:</u>	<u>Filing Date:</u>	<u>Pre - registered?</u>

EXHIBIT B
TRADEMARKS

Please Check if No Trademarks Exist

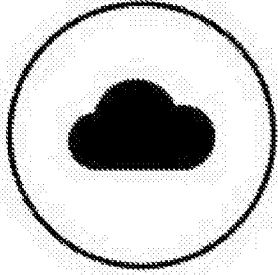
<u>Mark / Title:</u>	<u>U.S. Serial Number:</u>	<u>U.S. Registration Number:</u>	<u>USPTO Reference Number:</u>	<u>Filing Date:</u>
UNITAS ATLAS	86527666			02/06/2015
UNITAS ATLAS	86527664			02/06/2015
UNITAS	86527662			02/06/2015
UNITAS	86527660			02/06/2015
UNITAS GLOBAL	86527657			02/06/2015
UNITAS GLOBAL	86527656			02/06/2015
	86181739			01/31/2014
Enterprise Private Cloud	85888945			03/28/2013
UNITAS GLOBAL	85547528			02/20/2012

EXHIBIT C

PATENTS

Please Check if No Patents Exist **X**

<u>Title:</u>	<u>Patent Number:</u>	<u>Application Serial Number:</u>	<u>Issued or Published?</u>	<u>Issue Date:</u>