

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM514717

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Uinta Brewing Company		03/15/2019	Corporation: UTAH
RECEIVING PARTY DATA			
Name:	Golub Capital LLC, as Administrative Agent		
Street Address:	666 Fifth Avenue, 18th floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10103		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	5369652	FREE FORM	
Registration Number:	5213144	FREE FORM IPA	
Registration Number:	5183611	RISE & PINE	
Registration Number:	5178214	FUNK'N PATCH	
Registration Number:	5173023	PIT STOP	
Registration Number:	5172871	PIGGYBACK	
Registration Number:	5172067	SEASON PASS	
Registration Number:	5161681	CROGGY	
Registration Number:	5040867	FLAMINGOSE	
Registration Number:	5033032	PORT O' CALL	
Registration Number:	4928864	READY SET GOSE	
Registration Number:	4833776	FARMSIDE	
Registration Number:	4787108	CONTRAIL	
Registration Number:	4727314	801	
Registration Number:	4724646	HOP NOSH	
CORRESPONDENCE DATA			
Fax Number:	3128637867		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$390.00 5369652

TRADEMARK

Phone: 3128637267
Email: jaclyn.digrande@goldbergkohn.com
Correspondent Name: Jaclyn Di Grande - Paralegal
Address Line 1: Goldberg Kohn Ltd.
Address Line 2: 55 E Monroe St., Suite 3300
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 6483.084

NAME OF SUBMITTER: Jaclyn Di Grande

SIGNATURE: /jaclyn di grande/

DATE SIGNED: 03/18/2019

Total Attachments: 5

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FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT

This FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT ("Agreement") by and between UINTA BREWING COMPANY, an Utah corporation ("Grantor"), in favor of GOLUB CAPITAL LLC, in its capacity as administrative agent for certain secured parties ("Administrative Agent") is dated as of March 15, 2019.

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of August 27, 2014 by and among Grantor, UINTA ACQUISITION COMPANY, a Delaware corporation (collectively, the "Borrowers"), the other Loan Parties party thereto, Administrative Agent, and the Persons signatory thereto from time to time as Lenders (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Lenders have agreed to make Loans to the Grantor;

WHEREAS, pursuant to that certain Security Agreement dated as of August 27, 2014 by and among Borrowers, the other Loan Parties party thereto and Administrative Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), as security for all Obligations, Grantor granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all Trademarks of Grantor, whether now owned or existing or hereafter acquired or arising but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement); and

WHEREAS, in connection with the Security Agreement, and in order to secure Grantor's Obligations, Grantor and Administrative Agent entered into that certain Trademark Security Agreement, dated as of August 27, 2014 (as amended, restated, modified or supplemented from time to time, the "Trademark Security Agreement");

WHEREAS, since the date of Grantor's execution of the Trademark Security Agreement, Grantor has acquired interests in additional Trademarks (the "New Trademarks"); and

WHEREAS, Grantor and Administrative Agent have agreed to amend the Trademark Security Agreement in order to supplement Schedule A thereto to add the New Trademarks to such Schedule A.

NOW, THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the parties hereto hereby agree to amend the Trademark Security Agreement as follows:


1. Schedules. Schedule A to the Trademark Security Agreement shall be deemed to refer to Schedule A as amended by the addition of the New Trademarks scheduled on Schedule A attached hereto.

2. Effect of Amendment. Except as expressly amended by this Amendment, the terms of the Trademark Security Agreement shall remain in full force and effect as executed.

[Signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

UINTA BREWING COMPANY, as Grantor

By: 
Name: David Malizia
Title: Chairman

ACCEPTED AND ACKNOWLEDGED BY:

GOLUB CAPITAL LLC,
as Administrative Agent

By: _____



Name: Marc C. Robinson

Title: Managing Director

Schedule A

Registered Trademarks

MARK	SERIAL NUMBER	STATUS	REGIS. NUMBER	REGIS. DATE
FREE FORM	87476225	Registered	5369652	1/2/18
FREE FORM IPA	87206358	Registered	5213144	5/30/17
RISE & PINE	87128154	Registered	5183611	4/11/17
FUNK'N PATCH	87044181	Registered	5178214	4/4/17
PIT STOP	87010121	Registered	5173023	3/28/17
PIGGYBACK	86925481	Registered	5172871	3/28/17
SEASON PASS	86570316	Registered	5172067	3/28/17
CROGGY	86570580	Registered	5161681	3/14/17
FLAMINGOSE	86898323	Registered	5040867	9/13/16
PORT O' CALL	86707552	Registered	5033032	8/30/16
READY SET GOSE	86532361	Registered	4928864	3/29/16
FARMSIDE	86559967	Registered	4833776	10/13/15
CONTRAIL	86292707	Registered	4787108	8/4/15
801	86394772	Registered	4727314	4/28/15
HOP NOSH	86086331	Registered	4724646	4/21/15