

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM515041

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| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest in U.S. Trademarks | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Gimbal Brothers, LLC | | 03/18/2019 | Limited Liability Company: CALIFORNIA |
| RECEIVING PARTY DATA | | | |
| Name: | Regions Bank | | |
| Street Address: | 1180 West Peachtree Street, NW | | |
| City: | Atlanta | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30309 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 87942573 | GIMBAL'S | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 675236850 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 6175232700 | | |
| Email: | susan.dinicola@hklaw.com,khyshboo.patel@hklaw.com | | |
| Correspondent Name: | Holland & Knight LLP | | |
| Address Line 1: | 10 St. James Avenue | | |
| Address Line 4: | Boston, MASSACHUSETTS 02116 | | |
| NAME OF SUBMITTER: | Susan C. DiNicola | | |
| SIGNATURE: | /Susan C. DiNicola/ | | |
| DATE SIGNED: | 03/19/2019 | | |
| Total Attachments: 3 | | | |
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OP \$40.00 87942573

**Notice of Grant of
Security Interest in U.S. Trademarks**

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Credit and Security Agreement dated as of April 3, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among BETTERA BRANDS, LLC, a Delaware limited liability company, GIMBAL BROTHERS, LLC, a California limited liability company, HILLSIDE CANDY, LLC, a Delaware limited liability company, BETTERA HOLDINGS, LLC, a Delaware limited liability company, QUEEN CITY CANDY, LLC, a Delaware limited liability company and REGIONS BANK, in its capacity as administrative agent (the "Administrative Agent") on behalf of the "Lenders" (as defined in the Security Agreement), the undersigned have granted a continuing security interest in and to, and Lien (as defined in the Security Agreement) upon, all right, title, and interest in the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the Lenders:


U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

| TRADEMARK | REG. NUMBER | STATUS | CURRENT OWNER |
|-----------|-------------|------------|-------------------------|
| GIMBAL'S | 87942573 | Registered | Gimbal Brothers, LLC |

The undersigned and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing may only be terminated in accordance with the terms of the Security Agreement.

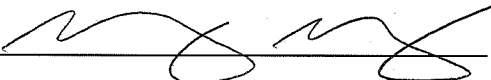
Very truly yours,

GIMBAL BROTHERS, LLC

By: 
Name: Christopher McTerie
Title: Vice President, General Counsel & Secretary

Acknowledged and Accepted:

REGIONS BANK, as Administrative Agent

By: 

Name: Gregory Garbuz

Title: Director

[BETTERA – NOTICE OF SECURITY INTEREST IN TRADEMARKS]

RECORDED: 03/19/2019

TRADEMARK
REEL: 006595 FRAME: 0719