## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM515289

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Therapeutic Research Center, LLC		03/21/2019	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Madison Capital Funding LLC, as Administrative Agent	
Street Address:	227 West Monroe Street	
Internal Address:	Suite 5400	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Limited Liability Company: DELAWARE	

### **PROPERTY NUMBERS Total: 15**

Property Type	Number	Word Mark		
Serial Number:	87544055	PHARMACY TECHNICIANS UNIVERSITY		
Serial Number:	87174194	TRC		
Serial Number:	87174187	TRC		
Serial Number:	86713170	THERAPEUTIC RESEARCH CENTER		
Serial Number:	85049106	PHARMACY TECHNICIANS UNIVERSITY		
Serial Number:	77534161	NATURAL MEDWATCH		
Serial Number:	77502370	NATURAL MEDICINES BRAND RATING EVIDENCE-		
Serial Number:	77502394	NATURAL MEDICINES BRAND EVIDENCE-BASED R		
Serial Number:	77502416	5		
Serial Number:	77228485	PHARMACY TECHNICIAN'S LETTER		
Serial Number:	77228570	PL JOURNAL CLUB		
Serial Number:	75801550	NATURAL MEDICINES COMPREHENSIVE DATABASE		
Serial Number:	75634895	PRESCRIBER'S LETTER		
Serial Number:	75533304	PHARMACIST'S LETTER		
Serial Number:	75982943	NATURAL STANDARD		

## **CORRESPONDENCE DATA**

Fax Number: 3129021061

TRADEMARK

**REEL: 006597 FRAME: 0162** 900490598

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-577-8438

**Email:** raquel.haleem@kattenlaw.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	03/21/2019

#### **Total Attachments: 6**

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### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this March 21, 2019, by and among THERAPEUTIC RESEARCH CENTER, LLC, a Delaware limited liability company (the "<u>Grantor</u>"), and MADISON CAPITAL FUNDING LLC, as administrative agent for the Secured Creditors (in such capacity, together with its successors and assigns, the "<u>Agent</u>").

#### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of March 21, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among TRC Buyer, LLC, a Delaware limited liability company ("Holdings"), Therapeutic Research Center, LLC, a Delaware limited liability company (the "Borrower"), the Grantor, as a Guarantor, the other Guarantors from time to time party thereto (and together with Holdings, the Borrower and the Grantor, collectively, the "Loan Parties"), the Agent and the Lenders from time to time party thereto (the "Lenders"), the Lenders are willing to extend credit and make certain other financial accommodations available to the Borrower pursuant to the terms and conditions thereof, but only upon the condition, among others, that the Loan Parties shall have executed and delivered to the Agent, for the benefit of the Secured Creditors, that certain Security Agreement, dated as of March 21, 2019 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, the Grantor is required to execute and deliver to the Agent, for the benefit of the Secured Creditors, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement and/or the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. The Grantor hereby unconditionally grants, collaterally assigns and pledges to the Agent, for the benefit of the Secured Creditors, a continuing security interest in all of the Grantor's right, title and interest in, to and under the following, whether now owned or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and rights in and to exclusive Intellectual Property Licenses with respect to Trademarks to which it is a party including those Trademarks referred to on Schedule I hereto;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

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(c) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Intellectual Property License, (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Intellectual Property License or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License;

provided that, notwithstanding anything to the contrary in this Trademark Security Agreement, the Trademark Collateral shall exclude any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law, provided that upon submission and acceptance by the United States Patent and Trademark Office of an amendment to allege use pursuant to 15 U.S.C. Section 1060(a) (or any successor provision), such intent-to-use trademark application shall be considered Trademark Collateral.

- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by the Grantor to the Agent or the other Secured Creditors, but for the fact that they are unenforceable or not allowable due to the existence of a proceeding under Bankruptcy Laws involving the Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to the Agent, for the benefit of the Secured Creditors, pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Secured Creditors with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If the Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. The Grantor shall give notice in writing to the Agent as required by the Security Agreement with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting the Grantor's obligations under this <u>Section 5</u>, the Grantor hereby authorizes the Agent to unilaterally amend <u>Schedule I</u> to include future United States registered trademarks or trademark applications of the Grantor. Notwithstanding the foregoing, no failure to amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together,

shall together constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Agreement

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

## **GRANTOR**:

THERAPEUTIC RESEARCH CENTER, LLC,

a Delaware limited liability company

Name: Wes Crews

Title: President

[Signature Page to First Lien Trademark Security Agreement]

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## ACCEPTED AND ACKNOWLEDGED BY:

MADISON CAPITAL FUNDING LLC

Name: Matthew Graves

Title: Director

[Signature Page to First Lien Trademark Security Agreement]

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# **SCHEDULE I**

# <u>TO</u>

## TRADEMARK SECURITY AGREEMENT

# **Trademarks**

Trademark	<b>Application</b>	Application	Registration	Registration
	Number	<b>Date</b>	Number	<u>Date</u>
PHARMACY TECHNICIANS	87544055	26-JUL-2017	5401565	13-FEB-2018
UNIVERSITY				
TRC	87174194	16-SEP-2016	5294297	26-SEP-2017
TRC	87174187	16-SEP-2016	5284068	12-SEP-2017
THERAPEUTIC RESEARCH	86713170	03-AUG-2015	5614238	27-NOV-2018
CENTER				
PHARMACY TECHNICIANS	85049106	27-MAY-2010	3995356	12-JUL-2011
UNIVERSITY				
NATURAL MEDWATCH	77534161	29-JUN-2008	4060328	22 <b>-NOV-</b> 2011
NATURAL MEDICINES BRAND	77502370	18-JUN-2008	3621993	19-MAY-2009
RATING EVIDENCE-BASED				
NMBER 5 RATING				
NATURAL MEDICINES BRAND	77502394	18-JUN-2008	3621994	19-MAY-2009
EVIDENCE-BASED RATING				
(NMBER) 1 2 3 4 NMBER 5				
RATING 6 7				
8 9 10 LOWEST RATED				
HIGHEST RATED				
5	77502416	18-JUN-2008	3567374	27-JAN-2009
PHARMACY TECHNICIAN'S	77228485	12-JUL-2007	3497911	09-SEP-2008
LETTER				
PL JOURNAL CLUB	77228570	12-JUL-2007	3497912	09-SEP-2008
NATURAL MEDICINES	75801550	20-SEP-1999	2452590	22-MAY-2001
COMPREHENSIVE DATABASE				
PRESCRIBER'S LETTER	75634895	05-FEB-1999	2306236	04-JAN-2000
PHARMACIST'S LETTER	75533304	10-AUG-1998	2283188	05-OCT-1999
NATURAL STANDARD	75982943	26-SEP-2000	2666906	24-DEC-2002

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**RECORDED: 03/21/2019**