

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM513314

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ESCALATE CAPITAL PARTNERS SBIC III, LP		03/01/2019	Limited Partnership: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	CIVITAS LEARNING, INC.
<b>Street Address:</b>	100 CONGRESS AVENUE
<b>Internal Address:</b>	SUITE 300
<b>City:</b>	AUSTIN
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	78701
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	4548242	CIVITAS LEARNING
Registration Number:	4548241	C C I V I T A S L E A R N I N G
Registration Number:	4507878	LEARNING TOGETHER
Registration Number:	4712337	ILLUME
Registration Number:	4712336	INSPIRE
Registration Number:	4722930	DEGREE MAP
Registration Number:	5083397	INSPIRATION SCIENCE
Registration Number:	5202010	STUDENT INSIGHTS ENGINE
Registration Number:	5556512	EXPLORE
Registration Number:	5076427	COLLEGE SCHEDULER

## CORRESPONDENCE DATA

Fax Number: 4154391500

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Email: maria.banda@kirkland.com

Correspondent Name: Maria Banda

Address Line 1: Kirkland &amp; Ellis, LLP

Address Line 2: 555 California Street, Suite 2700

CH \$265.00 4548242

<b>Address Line 4:</b>	San Francisco, CALIFORNIA 94104
<b>ATTORNEY DOCKET NUMBER:</b>	12626-286
<b>NAME OF SUBMITTER:</b>	Maria Banda
<b>SIGNATURE:</b>	/Maria Banda/
<b>DATE SIGNED:</b>	03/07/2019
<b>Total Attachments: 5</b> source=FINAL - Civitas - Release of IP Security Interests (Escalate) (Mar-01-19)#page1.tif source=FINAL - Civitas - Release of IP Security Interests (Escalate) (Mar-01-19)#page2.tif source=FINAL - Civitas - Release of IP Security Interests (Escalate) (Mar-01-19)#page3.tif source=FINAL - Civitas - Release of IP Security Interests (Escalate) (Mar-01-19)#page4.tif source=FINAL - Civitas - Release of IP Security Interests (Escalate) (Mar-01-19)#page5.tif	

## **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

This Release of Security Interests in Intellectual Property is entered into as of March 1, 2019 by ESCALATE CAPITAL PARTNERS SBIC III, LP, a Delaware limited partnership (“**Lender**”).

### **RECITALS**

WHEREAS, reference is made to that certain Intellectual Property Security Agreement dated July 20, 2017 (the “**IP Security Agreement**”), by and between CIVITAS LEARNING, INC., a Delaware corporation (“**Grantor**”), and Lender;

WHEREAS, under the IP Security Agreement, Grantor granted Lender a continuing security interest in all of the right, title and interest of Grantor in and to the intellectual property collateral identified therein (the “**Intellectual Property Collateral**”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby irrevocably and forever releases and terminates its security interest in and to the Intellectual Property Collateral, including, without limitation, the intellectual property described in Schedules A, B, and C attached hereto.

[Signature pages follow]

IN WITNESS WHEREOF, the undersigned has executed this Release as of the day and year first above written.

Address of Lender:

300 West Sixth Street, Suite 2230  
Austin, Texas 78701


with a copy to:  
(which shall not constitute notice)

McGuireWoods LLP  
Attention: David P. McLean  
2000 McKinney Avenue, Suite 1400  
Dallas, TX 75201

**LENDER:**

ESCALATE CAPITAL PARTNERS SBIC III, LP,  
a Delaware limited partnership

By: Escalate SBIC Capital Management III, LLC,  
its general partner

By:   
Name: SIMON JAMES  
Title: MEMBER

[Signature Page to Intellectual Property Security Agreement]

**TRADEMARK**  
**REEL: 006597 FRAME: 0498**

SCHEDULE A  
Copyrights

None

SCHEDULE B  
Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Patent Number / Pub Number</u>	<u>Registration/ Application Date</u>
FLEXIBLE, PERSONALIZED STUDENT SUCCESS MODELING FOR INSTITUTIONS WITH COMPLEX TERM STRUCTURES AND COMPETENCY-BASED EDUCATION	15/256546	20170068895	9/3/2016
DATA-ADAPTIVE INSIGHT AND ACTION PLATFORM FOR HIGHER EDUCATION	14/592821	20150193699	1/8/2015
SYSTEM AND PROCESS TO FACILITATE COURSE REGISTRATION AND OPTIMAL CLASS SELECTION	14/874984	20160026689	10/5/2015
DATA-ADAPTIVE INSIGHT AND ACTION PLATFORM FOR HIGHER EDUCATION	EP20150735168	3092578	1/8/2015
DATA-ADAPTIVE INSIGHT AND ACTION PLATFORM FOR HIGHER EDUCATION	PCT/US2015/010693	2015106028	1/8/2015
FLEXIBLE, PERSONALIZED STUDENT SUCCESS MODELING FOR INSTITUTIONS WITH COMPLEX TERM STRUCTURES AND COMPETENCY-BASED EDUCATION	PCT/US16/50307	WO2017041066	9/3/2016

SCHEDULE C  
Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Civitas Learning	4548242	6/10/2014
Civitas Learning (Logo)	4548241	6/10/2014
Learning Together	4507878	4/1/2014
Illume	4712337	3/31/2015
Inspire	4712336	3/31/2015
Degree Map	4722930	4/21/2015
Inspiration Science	5083397	11/15/2016
Student Insight Engine	5202010	5/9/2017
Explore	5556512	2/8/2017
College Scheduler	5076427	11/8/2016
Civitas Learning (Europe filing)	014525323	12/29/2015
Illume (Europe filing)	014525315	12/29/2015
Inspire (Europe filing)	014525281	9/2/2015
Civitas Learning (New Zealand filing)	1026850	9/2/2015
Civitas Learning (Mexico filing)	MX0199851652345	9/2/2015
Civitas Learning (Canada filing)	TMA957052	12/2/2016
Civitas Learning (Mexico filing)	1738868	3/3/2017
Civitas Learning (Australia filing)	1718576	9/2/2015
Civitas Learning (Brazil filing)	910004498	9/17/2015
Civitas Learning (Brazil filing)	91004404	9/17/2015
Student Insight Platform (Abandoned)	86890261	1/28/2016