

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM515460

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ASCIO TECHNOLOGIES, INC.		03/18/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF MONTREAL		
Street Address:	100 King Street West		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	76333458	ASCIO	
CORRESPONDENCE DATA			
Fax Number:	8324088558		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8323388090		
Email:	tm@fibbelightner.com		
Correspondent Name:	Fibbe Lightner LLP		
Address Line 1:	3733-1 Westheimer Road, No. 1009		
Address Line 4:	Houston, TEXAS 77027		
NAME OF SUBMITTER:	A. Reagan Fibbe		
SIGNATURE:	/A. Reagan Fibbe/		
DATE SIGNED:	03/21/2019		
Total Attachments: 4			
source=Notice of Trademark Security Interest-US (Ascio Technologies, Inc.)#page1.tif			
source=Notice of Trademark Security Interest-US (Ascio Technologies, Inc.)#page2.tif			
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NOTICE OF TRADEMARK SECURITY INTEREST

This Notice of Trademark Security Interest (this "**Notice**") is entered into and effective as of March 18, 2019, by and between **ASCIO TECHNOLOGIES, INC.**, a Delaware corporation ("**Grantor**"), and **BANK OF MONTREAL**, in its capacity as administrative agent (together with its successors and assigns "**Grantee**") (collectively, the "**Parties**").

WHEREAS Grantor has granted to Grantee a security interest in, among other things, all right, title and interests of Grantor in and to Grantor's trademarks, including without limitation the trademark listed on Schedule A hereto, owned by Grantor (the "**Trademark**"), pursuant to that certain General Security and Pledge Agreement executed on or about August 18, 2016, to which the Grantor became party by way of Supplement Agreement for Additional Grantor dated the date hereof (together, the "**Security Agreement**"); and,

WHEREAS the Parties desire to record this Notice with the United States Patent and Trademark Office to provide third parties with notice of the grant of security interest described in the preceding paragraph above (the "**Security Interest**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. The Parties agree that this Notice may be recorded with the United States Patent and Trademark Office and such other authorities as Grantee desires to provide notice to third parties of the Security Interest granted under the Security Agreement. Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Notice is not intended to alter in any way the rights or obligations of the Parties set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Notice conflict with the Security Agreement, the terms of the Security Agreement shall govern.

2. This Notice may be executed in counterparts, each of which shall constitute an original and all of which shall, when taken together, constitute one and the same agreement, notwithstanding that all Parties may not have signed all counterparts of this Notice.


3. The Security Interest shall terminate upon the termination of the Secured Obligations (as defined in the Security Agreement).

*Remainder of page intentionally blank.
Signature pages follow.*

IN WITNESS WHEREOF, the Grantor has entered into this Notice by and through its duly authorized representative.

GRANTOR:

ASCIO TECHNOLOGIES, INC.

By: 
Name: Davinder Singh
Title: Chief Financial Officer and Treasurer

IN WITNESS WHEREOF, the Grantee has entered into this Notice by and through its duly authorized representatives.

GRANTEE:

BANK OF MONTREAL

By: 

Name: Francois Wentzel

Title: Managing Director

By: 

Name

Title: James Di Giacomo
Managing Director
Loan Syndications

SCHEDULE A

TRADEMARKS

Trademark Name	Status	App/Reg. No.	Country / State	File/Reg. Date
ASCIO	Registered	76/333458	United States	9/14/2004