

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM515519

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KeyMe, Inc.		02/22/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	KeyMe, LLC		
Street Address:	5 Penn Plaza		
Internal Address:	10th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10001		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4849435	LOCKSMITH IN A BOX	
CORRESPONDENCE DATA			
Fax Number:	2129318521		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2125908870		
Email:	matt@byrnepoh.com		
Correspondent Name:	Matthew T Byrne		
Address Line 1:	11 Broadway Ste 760		
Address Line 2:	Byrne Poh LLP		
Address Line 4:	New York, NEW YORK 10004		
NAME OF SUBMITTER:	Matthew T Byrne		
SIGNATURE:	/Matthew T Byrne/		
DATE SIGNED:	03/22/2019		
Total Attachments: 2			
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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "KEYME, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "KEYME, INC." TO "KEYME, LLC", FILED IN THIS OFFICE ON THE TWENTY-SECOND DAY OF FEBRUARY, A.D. 2019, AT 3:54 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

5163775 8100V
SR# 20191295552

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202310086
Date: 02-22-19

TRADEMARK
REEL: 006598 FRAME: 0136

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO
A LIMITED LIABILITY COMPANY
PURSUANT TO SECTION 18-214
OF THE DELAWARE LIMITED LIABILITY COMPANY ACT

1. KeyMe, Inc. (the "*Company*") was incorporated in the State of Delaware under the Delaware General Corporation Law on June 1, 2012.
2. The jurisdiction of the Company immediately prior to filing this Certificate of Conversion is Delaware.
3. The name and type of entity of the Company immediately prior to the filing this Certificate of Conversion is KeyMe, Inc., a Delaware corporation.
4. The name of the Company after conversion as set forth in the Certificate of Formation is KeyMe, LLC.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the Company, has executed this Certificate of Conversion on February 22, 2019.

KEYME, INC.
(a Delaware corporation)

By: /s/ Gregory A. Marsh
Name: Gregory A. Marsh
Title: President