

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM516367

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TVI, INC.		03/28/2019	Corporation: WASHINGTON
RECEIVING PARTY DATA			
Name:	CORTLAND PRODUCTS CORP., as collateral agent		
Street Address:	225 W. Washington St., 9th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 22			
Property Type	Number	Word Mark	
Registration Number:	2107170	SAVERS	
Registration Number:	3244929	THE ULTIMATE TREASURE HUNT	
Registration Number:	3293933	RESTYLE STORE	
Registration Number:	3881573	GOOD DEEDS. GREAT DEALS.	
Registration Number:	3881779	SAVERS GOOD DEEDS. GREAT DEALS.	
Registration Number:	3946353	ALTEREGO	
Registration Number:	4187579	SUPER SAVERS CLUB CARD	
Registration Number:	4267827	SAVERS THRIFT SUPERSTORE	
Registration Number:	4264176	RECYCLE, REUSE, RESTYLE	
Registration Number:	5073395	ALTEREGO	
Registration Number:	5082401	ALTEREGO	
Registration Number:	4864787	DONATION DROP SPOT	
Registration Number:	4334352	RESTYLE	
Registration Number:	5073379	SAVERS	
Registration Number:	5121290	FUNDRIVE	
Registration Number:	5155205	SAVERS	
Registration Number:	5163148	COMMUNITY DONATION CENTER	
Registration Number:	5208874	SAVERS SHOP. REUSE. REIMAGINE.	
Registration Number:	5209438	SAVERS	

CH \$565.00 2107170

Property Type	Number	Word Mark
Registration Number:	5347047	RETHINK REUSE
Registration Number:	5379081	I GIVE A SHIRT
Registration Number:	5563630	SUPER SAVERS CLUB

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	26203.11900
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	03/28/2019

Total Attachments: 5

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FIRST LIEN TRADEMARK SECURITY AGREEMENT

This FIRST LIEN TRADEMARK SECURITY AGREEMENT (as amended, restated, modified or supplemented from time to time, this “**Trademark Security Agreement**”), dated as of March 28, 2019, is made by the Persons listed as Grantor on the signature pages hereof (collectively, the “**Grantors**”) in favor of CORTLAND PRODUCTS CORP., as collateral agent (the “**Collateral Agent**”) for the Secured Parties (as defined in the Credit Agreement referred to below).

Reference is made to (i) the First Lien Credit Agreement, dated as of March 28, 2019 (as amended, restated, modified or supplemented from time to time, the “**Credit Agreement**”), among TVI, Inc., a Washington corporation (“**TVI**”), Evergreen AcqCo 1 LP, a Delaware limited partnership (the “**Parent Borrower**” and, jointly and severally with TVI, the “**Borrowers**”), S-Evergreen Holding Corp., a Delaware corporation (“**TopCo**”), Evergreen AcqCo GP LLC, a Delaware limited liability company (“**Evergreen GP**” and, together with TopCo, “**Holdings**”), the Lenders party thereto from time to time, Cortland Products Corp., as Administrative Agent and Collateral Agent and the other agents, arrangers or advisors party thereto, (ii) each Secured Hedge Agreement and (iii) each agreement relating to Cash Management Services. The Lenders have agreed to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement, the Hedge Banks have agreed to enter into and/or maintain one or more Secured Hedge Agreements and the Cash Management Banks have agreed to enter into and/or maintain Cash Management Services, on the terms and conditions set forth in the Credit Agreement, in such Secured Hedge Agreements or agreements relating to Cash Management Services, as applicable.

Whereas, as a condition precedent to the Lenders extension of such credit, the obligation of the Hedge Banks to enter into and/or maintain such Secured Hedge Agreements and the obligation of the Cash Management Banks to enter into and/or maintain such Cash Management Services, each Grantor has executed and delivered that certain First Lien Security Agreement dated March 28, 2019, among the Grantors, Holdings and the Collateral Agent (as amended, restated, modified or supplemented from time to time, the “**Security Agreement**”).

Whereas, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this Trademark Security Agreement for recording with the U.S. Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Terms. Terms defined in the Credit Agreement and Security Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement and Security Agreement.

SECTION 2. Grant of Security. Each Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties a security interest in all of such Grantor’s right, title and interest in, to and under the Trademarks, including the Trademarks set forth on Schedule A attached hereto; provided that, in no event shall any security interest be granted in any intent-to-use United States trademark application for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or (d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. § 1051 (a) or (c) in each case, only to the extent the grant of security interest in such intent-to-use Trademark is in violation of 15 U.S.C. § 1060 and only unless and until a “Statement of Use” or “Amendment to Allege Use” is filed, has been deemed in conformance with 15 U.S.C. § 1051 (a) and (c) or examined and accepted, respectively, by the United States Patent and Trademark Office.

SECTION 3. Security for Obligations. The grant of a security interest in the Trademarks by each Grantor under this Trademark Security Agreement is made to secure the payment or performance, as the case may be, in full of the Secured Obligations.

SECTION 4. Recordation. Each Grantor authorizes and requests that the Commissioner for Trademarks record this Trademark Security Agreement.

SECTION 5. Execution in Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or electronic (including .pdf or .tif file) transmission shall be as effective as delivery of a manually signed counterpart of this Trademark Security Agreement.

SECTION 6. Security Agreement. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

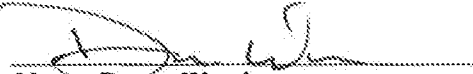
SECTION 7. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER (INCLUDING, WITHOUT LIMITATION, ANY CLAIMS SOUNDING IN CONTRACT LAW OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF AND ANY DETERMINATION WITH RESPECT TO POST-JUDGMENT INTEREST) SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

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IN WITNESS WHEREOF, the undersigned have executed this Trademark Security Agreement as of the date first above written.

TVI, INC., as a Grantor

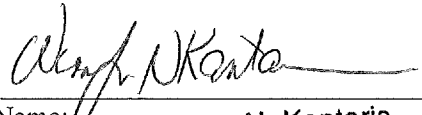
By: _____



Name: Duane Woods

Title: Chief Executive Officer

CORTLAND PRODUCTS CORP., as Collateral
Agent

By: 
Name: Winnalynn N. Kantaris
Title: Associate General Counsel

SCHEDULE A

<u>MARK</u>	<u>SERIAL/REG. NO.</u>	<u>APP./REG. DATE</u>
SAVERS	2107170	10/21/1997
THE ULTIMATE TREASURE HUNT	3244929	5/22/2007
RESTYLE STORE	3293933	9/18/2007
GOOD DEEDS. GREAT DEALS.	3881573	11/23/2010
SAVERS GOOD DEEDS. GREAT DEALS.	3881779	11/23/2010
ALTEREGO	3946353	4/12/2011
SUPER SAVERS CLUB CARD	4187579	8/7/2012
SAVERS THRIFT SUPERSTORE	4267827	1/1/2013
RECYCLE, REUSE, RESTYLE	4264176	12/25/2012
ALTEREGO	5073395	11/1/2016
ALTEREGO	5082401	11/15/2016
DONATION DROP SPOT	4864787	12/1/2015
RESTYLE	4334352	5/14/2013
SAVERS	5073379	11/1/2016
FUNDRIVE	5121290	1/10/2017
SAVERS	5155205	3/7/2017
COMMUNITY DONATION CENTER	5163148	3/14/2017
SAVERS SHOP. REUSE. REIMAGINE.	5208874	5/23/2017
SAVERS	5209438	5/23/2017
RETHINK REUSE	5347047	11/28/2017
I GIVE A SHIRT	5379081	1/16/2018
SUPER SAVERS CLUB	5563630	9/18/2018