

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM516632

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
NEXTVR INC.		03/29/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	VCAP Ventures (BVI) Limited		
Street Address:	3076 Sir Francis Drake Highway		
Internal Address:	Portcullis Chambers, 4th Floor Ellen Skelton Building		
City:	Road Town, Tortola		
State/Country:	VIRGIN ISLANDS, U.S.		
Postal Code:	VG1110		
Entity Type:	Corporation: VIRGIN ISLANDS, BRITISH		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4882501	NEXTVR	
Registration Number:	5546095	NEXTVR	
Registration Number:	5689394	NEXTVR	
Registration Number:	5576019		
Serial Number:	87504255	NEXT REALITY	
Serial Number:	87504261	NEXTVR	
Serial Number:	87504263	NEXTVR	
Serial Number:	87504264		
CORRESPONDENCE DATA			
Fax Number:	9495676710		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9498527792		
Email:	IPPROSECUTION@ORRICK.COM		
Correspondent Name:	ORRICK HERRINGTON & SUTCLIFFE LLP		
Address Line 1:	2050 Main Street, Suite 1100		
Address Line 4:	IRVINE, CALIFORNIA 92614		
ATTORNEY DOCKET NUMBER:	44591-2		

CH \$215.00 4882501

NAME OF SUBMITTER:	Victor Santos
SIGNATURE:	/Victor Santos/
DATE SIGNED:	03/29/2019
Total Attachments: 3 source=NextVR - Grant of Security Interest - Trademarks#page1.tif source=NextVR - Grant of Security Interest - Trademarks#page2.tif source=NextVR - Grant of Security Interest - Trademarks#page3.tif	

GRANT OF SECURITY INTEREST

TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of March 29, 2019, is executed by NEXTVR INC., a Delaware corporation (the "Company"), in favor of VCAP Ventures (BVI) Limited, a British Virgin Islands company, in its capacity as collateral agent (in such capacity, together with his successors and assigns in such capacity, the "Collateral Agent").

A. The Company has adopted, used and is using the trademarks, more particularly described on Schedules 1-A and 1-B annexed hereto and made a part hereof, which trademarks are registered or subject to an application for registration in the United States Patent and Trademark Office (collectively, the "Trademarks").

B. The Company, the Collateral Agent and the other persons and entities party thereto from time to time have entered into a Security Agreement, dated as of March 29, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

C. Pursuant to the Security Agreement, the Company has granted to the Collateral Agent a security interest in all right, title and interest of the Company in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the customer lists and records related to the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations, as defined in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby further grant to the Collateral Agent a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Company does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.


The Collateral Agent's address is:

Portcullis Chambers
4th Floor Ellen Skelton Building
3076 Sir Francis Drake Highway
Road Town, Tortola
British Virgin Islands VG1110

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IN WITNESS WHEREOF, the Company has caused this Grant of Security Interest to be executed as of the day and year first above written.

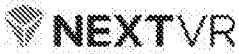

NEXTVR INC.

By: 
Name: David Cramer
Title: Chief Operating Officer

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST



TRADEMARKS

REGISTERED TRADEMARKS

Mark	Country	Application No.	Registration No.
NextVR	United States	86/361531	4882501
NEXTVR	United States	87/977177	5546095
	United States	87/977176	5689394
	United States	87/977129	5576019

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

Mark	Country	Application No.	Application Date
NEXT REALITY	United States	87/504255	06/25/2017
NEXTVR	United States	87/504261	06/25/2017
	United States	87/504263	06/25/2017
	United States	87/504264	06/25/2017