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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM517589

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Astute, Inc.		04/05/2019	Corporation: OHIO

RECEIVING PARTY DATA

Name:	Golub Capital LLC, as Administrative Agent	
Street Address:	666 Fifth Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10103	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2813456	ASTUTE
Registration Number:	2555584	ASTUTE
Registration Number:	2653794	ASTUTE SOLUTIONS
Registration Number:	2658556	ASTUTE SOLUTIONS
Registration Number:	2610616	ASTUTE SOLUTIONS
Registration Number:	3476242	REALDIALOG
Registration Number:	2957435	REALDIALOG

CORRESPONDENCE DATA

Fax Number: 2129408776

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.940.6562

Email: joanne.arnold@kattenlaw.com

Correspondent Name: Joanne BL Arnold

Address Line 1: Katten Muchin Rosenman LLP

Address Line 2: 575 Madison Avenue

Address Line 4: New York, NEW YORK 10022-2585

NAME OF SUBMITTER:	Joanne BL Arnold
SIGNATURE:	/Joanne BL Arnold/
DATE SIGNED:	04/05/2019

TRADEMARK REEL: 006610 FRAME: 0372

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Total Attachments: 5 source=II.5. TSA (Astute, Inc.) (executed)#page1.tif source=II.5. TSA (Astute, Inc.) (executed)#page2.tif source=II.5. TSA (Astute, Inc.) (executed)#page3.tif

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of April 5, 2019, (the "<u>Trademark Security Agreement</u>"), is made by the entity listed on the signature pages hereof ("<u>Grantor</u>"), in favor of Golub Capital LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Administrative Agent</u>") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of April 5, 2019 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among AST SOL INTERMEDIATE HOLDINGS, INC., a Delaware corporation ("Holdings", and, prior to the consummation of the Closing Date Acquisition and the Borrower Assumption, the "Initial Borrower" and the "Borrower"), upon consummation of the Closing Date Acquisition and the Borrower Assumption, ASTUTE HOLDINGS, INC., a Delaware corporation ("Astute Holdings" and, as the surviving entity after giving effect to the Closing Date Acquisition, the "Borrower"), the other Credit Parties from time to time party thereto, the Lenders and the L/C Issuers from time to time party thereto and Golub Capital LLC, as Administrative Agent for the Lenders, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Initial Borrower and the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor agreed, pursuant to a Guaranty and Security Agreement of even date with Credit Agreement in favor of the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, Grantor is party to the Guaranty and Security Agreement pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agents to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Initial Borrower and the Borrower thereunder, Grantor hereby agrees with the Administrative Agent as follows:

<u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (for the avoidance of doubt, no Lien or security interest is granted hereunder on any Excluded Property) (the "Trademark Collateral"):

all of its Trademarks (other than any "intent to use" Trademark applications for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office (but only until such statement is filed and accepted with the U.S. Patent and Trademark Office)), including, without limitation, those referred to on <u>Schedule 1</u> hereto;

- all renewals and extensions of the foregoing;
- all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.

<u>Grantor Remains Liable</u>. Grantor hereby agrees that, anything herein to the contrary notwithstanding, but subject to the terms of the Guaranty and Security Agreement, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.

Termination. This Trademark Security Agreement shall terminate and the Lien on the security interest in the Trademark Collateral shall be released upon the payment and performance of the Secured Obligations (other than contingent indemnity obligations to the extent no claims giving rise thereto have been asserted) and cash collateralization of Letters of Credit. Upon the termination of this Trademark Security Agreement, the Administrative Agent shall execute all documents, make all filings, and take all other actions reasonably requested by Grantor to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.

<u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Trademark Security Agreement by facsimile transmission or by Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.

Governing Law. The laws of the State of New York shall govern all matters arising out of, in connection with or relating to this Trademark Security Agreement, including its validity, interpretation, construction, performance and enforcement (including any claims sounding in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ASTUTE, INC., an Ohio corporation, as Grantor

By: Raymond E Carey /V

Name: Raymond Edward Carey IV

Title: Chief Executive Officer and President

Trademark Security Agreement (Astute, Inc.)

ACCEPTED AND AGREED as of the date first above written:

GOLUB CAPITAL LLC,

as Administrative Agent

By:

Name: Robert G. Tuchscherer Title: Managing Director

Trademark Security Agreement (Astute, Inc.)

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

REGISTERED TRADEMARKS

RECORDED: 04/05/2019

Registration Number	Registration Date	Mark/Design	Jurisdiction	Owner of Record
2813456	10-FEB-2004	ASTUTE	USA	ASTUTE, INC.
2555584	02-APR-2002	ASTUTE	USA	ASTUTE, INC.
6292288	04-SEP-2008	ASTUTE SOLUTIONS	EU	ASTUTE, INC.
1218343	16-MAR-2001	ASTUTE SOLUTIONS	Ohio	ASTUTE, INC.
2653794	26- NOV-2002	(C) Astute Solutions	USA	ASTUTE, INC.
2658556	10-DEC-2002	(C) Astule Solutions	USA	ASTUTE, INC.
2610616	20-AUG-2002	ASTUTE SOLUTIONS	USA	ASTUTE, INC.
1747729	27-DEC-2007	REALDIALOG	Ohio	ASTUTE, INC.
3476242	29-JUL-2008	REALDIALOG	USA	ASTUTE, INC.
2957435	31-MAY-2005	REALDIALOG	USA	ASTUTE, INC.