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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM517618 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ATLANTIC FUND ADMINISTRATION, LLC		03/07/2019	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., as Collateral Agent
Street Address:	2001 Ross Avenue
Internal Address:	Suite 2800
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	Limited Partnership: DELAWARE

#### **PROPERTY NUMBERS Total: 1**

Property Type Number		Word Mark		
Serial Number:	86517066	ALTMFX		

## CORRESPONDENCE DATA

**Fax Number:** 2125562222

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2127905315

Email: dnelson@kslaw.com

Correspondent Name: Danielle Nelson c/o King & Spalding LLP

**Address Line 1:** 1185 Avenue of the Americas

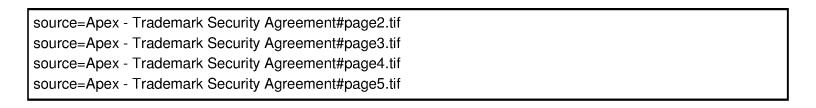
Address Line 2: FL 35

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	14868-015072	
NAME OF SUBMITTER:	Danielle Nelson	
SIGNATURE:	/s/ Danielle Nelson	
DATE SIGNED:	04/05/2019	

**Total Attachments: 5** 

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#### TRADEMARK SECURITY AGREEMENT

**TRADEMARK SECURITY AGREEMENT**, dated as of March 7, 2019 (this "<u>Agreement</u>") by ATLANTIC FUND ADMINISTRATION, LLC, a Delaware limited liability company (the "<u>Grantor</u>"), in favor of GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., in its capacity as Collateral Agent (the "<u>Collateral Agent</u>") for Lenders.

#### WITNESSETH:

WHEREAS, reference is made to that certain Credit and Guaranty Agreement, dated as of August 29, 2017 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among GC AGILE HOLDINGS LIMITED, a limited liability company incorporated under the laws of England and Wales ("Parent"), GC AGILE INTERMEDIATE HOLDINGS LIMITED, a limited liability company incorporated under the laws of England and Wales ("Company"), certain Subsidiaries of Company party thereto from time to time, as Guarantors, the lenders party thereto from time to time (the "Lenders"), and GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., as Administrative Agent, Collateral Agent and Lead Arranger, the Lenders have agreed to make certain Loans to the Company;

WHEREAS, Administrative Agent and Lenders are willing to make the Loans and certain financial accommodations as provided for in the Credit Agreement, upon the condition, among others, that Grantor shall have executed and delivered to Collateral Agent, for itself and the ratable benefit of Lenders, that certain Pledge and Security Agreement dated as of August 29, 2017 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

**WHEREAS**, pursuant to the Security Agreement, Grantor is required to execute and deliver to Collateral Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

**NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

1

- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantor hereby grants to Collateral Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
  - (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto but excluding any intent-to-use trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under applicable federal law;
  - (b) all reissues, continuations or extensions of the foregoing;
  - (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
  - (d) all products and proceeds of the foregoing, including, without limitation, any claim by either Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.
- 3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Collateral Agent, on behalf of itself and Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>CONFLICTS</u>. In the event there is any conflict between the terms of this Agreement and the terms of the Security Agreement, the Security Agreement shall control.
- 5. <u>GOVERNING LAW</u>. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to any conflict of laws principles.

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ATLANTIC FUND ADMINISTRATION, LLC

Name: Stacey E. Hong

Title: Vice-President

[Signature Page to Trademark Security Agreement]

# ACCEPTED AND ACKNOWLEDGED BY:

GOLDMAN SACIIS SPECIALTY LENDING GROUP, L.P.,

as the Collateral Agent

By:

Name Greg Watts

Title Senior Vice President

# Schedule I

Name of Grantor	<u>Trademark</u>	Serial Number	Registration Number	Registration Date
Atlantic Fund Administration, LLC	ALTMFX	86,517,066	4,803,897	9/1/2015

**RECORDED: 04/05/2019**