

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM517716

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|---|---|--------------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | FIRST AMENDMENT TO GRANT OF A SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Flack Steel LLC, successor-in-interest to Flack Steel, Ltd. | | 10/25/2018 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | BMO HARRIS BANK, N.A. | | |
| Street Address: | 111 WEST MONROE STREET | | |
| Internal Address: | 5TH FLOOR CENTER | | |
| City: | CHICAGO | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60603 | | |
| Entity Type: | NATIONAL BANKING ASSOCIATION: UNITED STATES | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 87871281 | FLACK GLOBAL METALS | |
| Serial Number: | 87292203 | NEXT GENERATION SERVICE CENTER | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3126095005 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 312-609-7943 | | |
| Email: | skowalski@vedderprice.com | | |
| Correspondent Name: | Sylvia Kowalski | | |
| Address Line 1: | 222 North LaSalle Street - 24th Floor | | |
| Address Line 4: | Chicago, ILLINOIS 60601 | | |
| ATTORNEY DOCKET NUMBER: | 40870000180-Ta/Helmrick | | |
| NAME OF SUBMITTER: | Sylvia Kowalski | | |
| SIGNATURE: | /Sylvia Kowalski/ | | |
| DATE SIGNED: | 04/05/2019 | | |
| Total Attachments: 3 | | | |
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**FIRST AMENDMENT TO
GRANT OF A SECURITY INTEREST – TRADEMARKS**

THIS FIRST AMENDMENT TO GRANT OF A SECURITY INTEREST – TRADEMARKS (this “Amendment”) is entered into as of October 25, 2018 by Flack Steel LLC, a Delaware limited liability company, successor-in-interest to Flack Steel, Ltd. (“Grantor”) in favor of BMO HARRIS BANK, N.A., in its capacity as administrative agent for itself and the other Credit Parties (together with its successors and assigns in such capacity, “Grantee”).

WHEREAS, Grantor entered into a Pledge and Security Agreement, dated December 14, 2015 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”) in favor of Grantee;

WHEREAS, pursuant to the Security Agreement, Grantor granted to Grantee a continuing security interest in all right, title and interest to the Grantor’s trademarks by executing a Grant of a Security Interest – Trademarks dated as of December 14, 2015, in favor of the Grantor (“Agreement”), which was recorded in the United States Patent and Trademark Office on December 31, 2015 at Reel/Frame 5700/0714; and

WHEREAS, the Grantor intends to update Schedule A of the Agreement to reflect the trademarks it currently owns.

1. NOW, THEREFORE, in consideration of the foregoing and the agreements, promises and covenants set forth below, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

2. Incorporation of the Agreement. All capitalized terms which are not defined hereunder shall have the same meanings as set forth in the Agreement, and the Agreement, to the extent not inconsistent with this Amendment, is incorporated herein by this reference as though the same were set forth in its entirety.

3. Amendments of the Agreement. Schedule A to the Agreement is hereby supplemented to include Schedule A attached hereto.

4. Reaffirmation. Except as specifically set forth herein, the Agreement remains in full force and effect, and the Grantor hereby ratifies and affirms all terms and conditions in the Agreement.

5. Effectuation. The amendments to the Agreement contemplated by this Amendment shall be deemed effective immediately upon the full execution of this Amendment and without any further action required by the parties hereto. There are no conditions precedent or subsequent to the effectiveness of this Amendment.

6. Counterparts. This Amendment may be executed in one or more counterparts, each of which shall be deemed an original, and all of which taken together shall constitute one and the same instrument. A facsimile or “.PDF” copy of a signature page hereto shall be deemed an original for all purposes.

(Signature Page to First Amendment to Grant of a Security Interest – Trademarks)

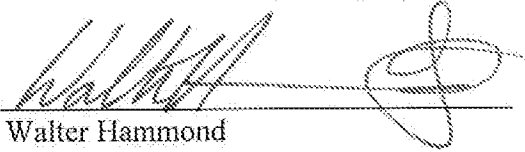
IN WITNESS WHEREOF, the Grantor has caused this Amendment to be duly executed by its officer thereunto duly authorized as of the date first above written.

GRANTOR:


FLACK STEEL LLC,
a Delaware limited liability company

By: _____

Walter Hammond
Treasurer



SCHEDULE A
TRADEMARKS

| Mark | Country | Application No. | Application Date | Registration No. | Registration Date | Owner |
|---|----------------|------------------------|-------------------------|-------------------------|--------------------------|-----------------|
| THE FELDSTEIN | USA | 86133982 | 12/3/13 | 4634458 | 11/4/14 | FLACK STEEL LLC |
| FLACK GLOBAL METALS and Design  | USA | 87871281 | 4/10/18 | -- | -- | FLACK STEEL LLC |
| FLACK GLOBAL METALS | USA | 87292204 | 1/6/17 | -- | -- | FLACK STEEL LLC |
| NEXT GENERATION SERVICE CENTER | USA | 87292203 | 1/6/17 | -- | -- | FLACK STEEL LLC |