

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM517951

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Fancy Chap, Inc.		04/08/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Saratoga Investment Corp. SBIC LP, as Administrative Agent		
Street Address:	535 Madison Avenue, 4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Partnership: NEW YORK		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4548581	FLYWHEEL	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	036806.062		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	04/08/2019		
Total Attachments: 4			
source=(2019) NGSI-T - Fancy Chap, Inc. to Saratoga Investment Corp. SBIC LP, as AA#page1.tif			
source=(2019) NGSI-T - Fancy Chap, Inc. to Saratoga Investment Corp. SBIC LP, as AA#page2.tif			
source=(2019) NGSI-T - Fancy Chap, Inc. to Saratoga Investment Corp. SBIC LP, as AA#page3.tif			
source=(2019) NGSI-T - Fancy Chap, Inc. to Saratoga Investment Corp. SBIC LP, as AA#page4.tif			

OP \$40.00 4548581

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

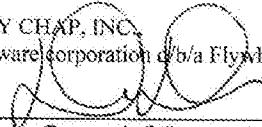
Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 8, 2019 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement” – capitalized terms used but not defined herein have the meanings ascribed therein) by and among the Grantors from time to time party thereto (each a “Grantor” and collectively, the “Grantors”) and SARATOGA INVESTMENT CORP. SBIC LP, as administrative agent (including any successor, participant, assignee or transferee thereof, “Administrative Agent”), the undersigned Grantor has granted a continuing security interest in such Grantor’s right, title and interest in and to the Trademarks, including the trademarks and trademark applications set forth on Schedule 1 attached hereto, to the Administrative Agent, for the ratable benefit of the Lenders, to secure the prompt payment and performance in full when due of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement, (ii) is not to be construed as an assignment of any trademark or trademark application, and (iii) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

Very truly yours,

FANCY CHAP, INC.
a Delaware corporation d/b/a Flywheel

By: 
Name: Dustin Davidson
Title: CEO

Acknowledged and Accepted:

SARATOGA INVESTMENT CORP. SBIC LP

By: Saratoga Investment Corp. GP, LLC,
its General Partner

By: Saratoga Investment Corp.,
as the Sole Member and Manager of the General Partner

By: _____
Name:
Title:

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Very truly yours,

FANCY CHAP, INC.,
a Delaware corporation d/b/a Flywheel

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

SARATOGA INVESTMENT CORP. SBIC LP

By: Saratoga Investment Corp. GP, LLC,
its General Partner

By: Saratoga Investment Corp.,
as the Sole Member and Manager of the General Partner

By: Charles G. Phillips IV
Name: Charles G. Phillips IV
Title: Managing Director

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Schedule 1

**Fancy Chap, Inc.
(Delaware Corporation)**

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
FLYWHEEL and Design	4548581	06/10/14