

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM518043

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CANADIAN IMPERIAL BANK OF COMMERCE		03/15/2019	A CANADIAN CHARTERED BANK: CANADA
RECEIVING PARTY DATA			
Name:	CATALYST PAPER OPERATIONS INC.		
Street Address:	3600 Lysander Lane		
Internal Address:	2nd Floor		
City:	Richmond, BC		
State/Country:	CANADA		
Postal Code:	V7B1C3		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	1392310	CAPRI	
Registration Number:	0650099	CONSOWEB	
Registration Number:	0786821	DEPENDOWEB	
Registration Number:	3033497	ESCANABA	
Registration Number:	1692964	ORION	
Registration Number:	1080335	VELVO	
Registration Number:	1982992	VISION	
CORRESPONDENCE DATA			
Fax Number:	2127352000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-735-2811		
Email:	mribando@skadden.com		
Correspondent Name:	Skadden, Arps, Slate, Meagher & Flom LLP		
Address Line 1:	Four Times Square		
Address Line 2:	Monique L. Ribando		
Address Line 4:	New York, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	145980/5		

CH \$190.00 1392310

NAME OF SUBMITTER:	Jenna S. Cantor
SIGNATURE:	/Jenna S. Cantor/
DATE SIGNED:	04/08/2019
Total Attachments: 4 source=EXECUTED - CIBC - Release of Security Interest in US Trademarks (2015)#page1.tif source=EXECUTED - CIBC - Release of Security Interest in US Trademarks (2015)#page2.tif source=EXECUTED - CIBC - Release of Security Interest in US Trademarks (2015)#page3.tif source=EXECUTED - CIBC - Release of Security Interest in US Trademarks (2015)#page4.tif	

Release of Security Interest in United States Trademarks

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of March 15, 2019, is made by CANADIAN IMPERIAL BANK OF COMMERCE (the "Assignor"), in favor of CATALYST PAPER OPERATIONS INC., a corporation duly organized and existing under the laws of the State of Delaware ("Assignee").

WITNESSETH:

WHEREAS, the Assignee and the Assignor are parties to (i) Security Agreement among the Assignor, the Assignee and certain other parties thereto, dated as of September 13, 2012, as amended and restated as of January 7, 2014 and as further amended, restated, amended and restated, modified or supplemented from time to time, and (v) that certain Grant of Security Interest in United States Trademarks, dated as of January 7, 2015 (the "Trademark Security Agreement");

WHEREAS, pursuant to the Trademark Security Agreement, the Assignee granted to the Assignor, as Administrative Agent, a security interest in all of Assignee's right, title and interest in, to and under the following (collectively, the "Trademark Collateral");

- (i) each United States trademark registration and trademark application set forth on Schedule A hereto and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark registration and trademark application (collectively, the "Trademarks"); and
- (ii) all proceeds of the foregoing, including any claim by the Assignee against third parties for past, present or future infringement or dilution or other violation of any Trademark, or for injury to the goodwill associated with any Trademark.

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 9, 2015 at Reel/Frame No. 005437/0538;

WHEREAS, the Assignee desires that the Assignor terminate and release its security interest in, to and under all right, title and interest in, to and under all of the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor agrees as follows:

SECTION 1. Defined Terms. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement.

SECTION 2. Termination and Release. The Assignor hereby terminates, releases and discharges fully, without representation, warranty or recourse of any kind, its lien on and security interest in and to all right, title and interest in, to and under the Trademark

Collateral, including the Trademarks listed on Schedule A attached hereto, and reassigns and transfers to the Assignee all right, title and interest that the Assignor may have in the Trademark Collateral.

SECTION 3. Recordation. The Assignor hereby authorizes the Assignee, or the Assignee's authorized representative, to record this Release with the United States Patent and Trademark Office.

SECTION 4. Further Assurances. The Assignor hereby agrees to duly execute and deliver to the Assignee any further documents and to do such other acts that the Assignee (or its agents or designees) reasonably requests, at the Assignee's sole cost and expense, in order to confirm this Release and the Assignee's right, title and interest in the Trademark Collateral.

SECTION 5. Governing Law. THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned have executed this Release as of as of the date first above written.

**CANADIAN IMPERIAL BANK OF
COMMERCE**

By:



Name: *Mauricio Echeverri*

Title: *SA. Account Manager*

[Signature Page to Release of Security Interest in United States Trademarks]

**TRADEMARK
REEL: 006612 FRAME: 0828**

SCHEDULE A

Trademarks and Trademark Applications

<u>TRADEMARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>
CAPRI	1392310	5/6/1986
CONSOWEB	650099	8/13/1957
DEPENDOWEB	786821	3/16/1965
ESCANABA	3033497	12/27/2005
ORION	1692964	6/9/1992
VELVO	1080335	12/27/1977
VISION	1982992	6/25/1996