

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM518489

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DITA, INC.		02/15/2019	Corporation: NEVADA
DITA EYEWEAR GLOBAL, LLC		02/15/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	COMERICA BANK		
Street Address:	39200 SIX MILE ROAD		
Internal Address:	MC 7578		
City:	LIVONIA		
State/Country:	MICHIGAN		
Postal Code:	48152		
Entity Type:	TEXAS BANKING ASSOCIATION: TEXAS		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4679532	CHRISTIAN ROTH	
Registration Number:	4739464	CHRISTIAN ROTH	
Registration Number:	4162792	DITA	
Registration Number:	4679169	DITA	
Registration Number:	3800302	LANCIER	
Registration Number:	3444411	DITA LEGENDS	
Registration Number:	2080072	DITA	
Registration Number:	1522218	CHRISTIAN ROTH	
Registration Number:	1522465	CHRISTIAN ROTH	
Serial Number:	86679552	POWER OF SIGHT	
CORRESPONDENCE DATA			
Fax Number:	6508497400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	650-843-5780		
Email:	kceron@cooley.com		
Correspondent Name:	KARLA CERON		

CH \$265.00 4679532

TRADEMARK

Address Line 1: C/O COOLEY LLP
Address Line 2: 3175 HANOVER STREET
Address Line 4: PALO ALTO, CALIFORNIA 94304-1130

ATTORNEY DOCKET NUMBER: 036703-1963

NAME OF SUBMITTER: KARLA CERON

SIGNATURE: /KARLA CERON/

DATE SIGNED: 04/10/2019

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of February 15, 2019, by and among COMERICA BANK ("Bank"), DITA, INC., a Nevada corporation ("Dita"), and DITA EYEWEAR GLOBAL, LLC, a Delaware limited liability company ("Eyewear") (each a "Grantor" and, collectively, the "Grantors" provided that each reference to "Grantor" or "Grantors" in this Agreement and the Loan Documents shall mean and refer to each Grantor, individually, and/or to all the Grantors, collectively and in the aggregate, as determined by Bank as the context may require).

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantors (the "Loans") in the amounts and manner set forth in that certain Letter Agreement by and between Bank and Grantors dated as of February 15, 2019 (as the same may be amended, modified or supplemented from time to time, the "Letter Agreement"; capitalized terms used herein are used as defined in the Letter Agreement). Bank is willing to make the Loans to Grantors, but only upon the condition, among others, that each Grantor shall grant to Bank a security interest in certain intellectual property to secure the obligations of such Grantor under the Letter Agreement.

B. Pursuant to the terms of that certain Security Agreement by Grantors for the benefit of Bank dated as of February 15, 2019 (the "Security Agreement"), Grantors have granted to Bank a security interest in all of Grantors' right, title and interest, whether presently existing or hereafter acquired, in, to and under substantially all of the personal property of Grantors (the "Collateral").

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Letter Agreement and all other agreements now existing or hereafter arising between Grantors and Bank, each Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Letter Agreement and any other Loan Documents, each Grantor grants and pledges to Bank a security interest in all of Grantors' right, title and interest in, to and under any copyrights, patents, trademarks, any goodwill and/or rights associated with any of the foregoing (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Letter Agreement, the Security Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Letter Agreement, Security Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Letter Agreement, the Security Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

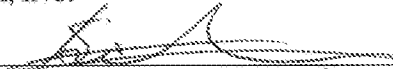
Each Grantor represents and warrants that Exhibits A, B and C attached hereto set forth any and all intellectual property rights in connection to which such Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

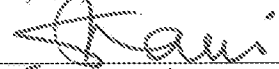
GRANTORS:

DITA, INC.

By: 
Name: SUKMEET DHILLON
Title: CEO

DITA EYEWEAR GLOBAL, LLC

By: Dita, Inc. its Member

By: 
Name: SHAHID GHANI
Title: CEO

Address of Grantors:

c/o DITA, INC.
1 Columbia, Suite 130
Alisa Viejo, CA 92656

[Signature Page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

COMERICA BANK

By: 

Name: Bret Rathwick

Title: Officer

Address of Bank:

MC 7578

39200 W. Six Mile Road

Livonia, MI 48152

Attn: National Documentation Services

[Signature Page to Intellectual Property Security Agreement]

EXHIBIT A

Copyrights

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
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None

EXHIBIT B

Description	Patent / Application Number	Issue / Application Date
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None

EXHIBIT C

Trademarks

Owner	Description	Registration Number	Registration Date
Dita	POWER OF SIGHT	86/679,552	06/30/15
Dita	CHRISTIAN ROTH	4,679,532	01/27/15
Dita	CHRISTIAN ROTH	4,739,464	05/19/15
Dita	DITA	4,162,792	06/26/12
Dita	DITA	4,679,169	01/27/15
Dita	LANCIER	3,800,302	06/08/10
Dita	DITA LEGENDS	3,444,411	06/10/08
Dita	DITA	2,080,072	07/15/97
Dita	CHRISTIAN ROTH	1,522,218	01/24/89
Dita	CHRISTIAN ROTH	1,522,465	01/31/89