

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM519146

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MM Systems Corporation		04/11/2019	Corporation: GEORGIA
RECEIVING PARTY DATA			
Name:	Source Capital Credit Opportunities Fund III, LP		
Street Address:	75 14th Street		
Internal Address:	Suite 2700		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1439969	LOKCRETE	
Registration Number:	1491141	PYRO-FLEX	
CORRESPONDENCE DATA			
Fax Number:	6152446804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	423-682-6267		
Email:	trademarkdocket@wallerlaw.com		
Correspondent Name:	Jimar A. Sanders c/o Waller Lansden		
Address Line 1:	633 Chestnut Street		
Address Line 2:	Suite 1400		
Address Line 4:	Chattanooga, TENNESSEE 37450		
ATTORNEY DOCKET NUMBER:	034739.94949		
NAME OF SUBMITTER:	Jimar A. Sanders		
SIGNATURE:	/Jimar A. Sanders/		
DATE SIGNED:	04/16/2019		
Total Attachments: 2			
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MEMORANDUM OF SECURITY AGREEMENT
(TRADEMARK)

Pursuant to a Loan and Security Agreement dated April 11, 2019, as amended from time to time (the "Loan Agreement"), MM Systems Corporation (the "Pledgor"), has granted to Source Capital Credit Opportunities Fund III, LP, a Delaware limited partnership (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Loan Agreement), including the trademark applications listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Loan Agreement.

Dated: April 11, 2019

PLEDGOR:

M M SYSTEMS CORPORATION, a Georgia corporation

By: Michael H. Pittman
Title: CEO MM Systems Corp

SCHEDULE 1

TRADEMARK

<u>TRADEMARK</u>	<u>OWNER</u>	<u>STATUS</u>	<u>SERIAL No.</u>
Lokcrete®	MM Systems Corporation	Registered	1,439,969
Pyro-Flex®	MM Systems Corporation	Registered	1,491,141