

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM519453

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|---|--|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SolAero Technologies Corp. | | 04/12/2019 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Citizens Bank, N.A., as Administrative Agent | | |
| Street Address: | 45 Dan Road | | |
| Internal Address: | Suite 210 | | |
| City: | Canton | | |
| State/Country: | MASSACHUSETTS | | |
| Postal Code: | 02021 | | |
| Entity Type: | National Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 86769337 | SOLAERO TECHNOLOGIES | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 4045818330 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 404-581-8275 | | |
| Email: | srbrown@jonesday.com | | |
| Correspondent Name: | Sidney R. Brown, Jones Day | | |
| Address Line 1: | 1420 Peachtree Street, NE | | |
| Address Line 2: | Suite 800 | | |
| Address Line 4: | Atlanta, GEORGIA 30309 | | |
| NAME OF SUBMITTER: | Sidney R. Brown | | |
| SIGNATURE: | /Sidney R. Brown/ | | |
| DATE SIGNED: | 04/17/2019 | | |
| Total Attachments: 4 | | | |
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**NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS**

Dated as of April 12, 2019

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of April 12, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "*Agreement*") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto, and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on *Schedule A* to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

This Notice of Grant of Security Interest in Trademarks and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Notice of Grant of Security Interest in Trademarks and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the State of New York.

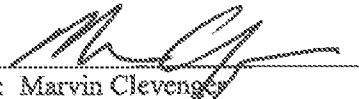
[Signature pages follow]

Very truly yours,

GRANTOR:

SOLAERO TECHNOLOGIES CORP.

SolAero Technologies Corp.
10420 Research Road SE
Albuquerque, NM 87123

By: 
Name: Marvin Cleveland
Title: President and Chief Executive Officer

JURISDICTION OF FORMATION OF
GRANTOR: DELAWARE

[SolAero - Notice of Grant of Security Interest in Trademarks]

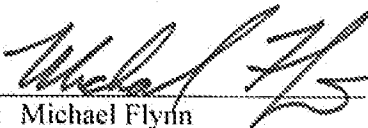
TRADEMARK
REEL: 006621 FRAME: 0428

Acknowledged and accepted:

ADMINISTRATIVE AGENT:

Citizens Bank, N.A.
45 Dan Road, Suite 210
Canton, MA 02021

CITIZENS BANK, N.A.

By: 
Name: Michael Flynn
Title: Senior Vice President

**SCHEDULE A
TO
NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS**

Owned Trademarks

| Trademark Filings | | | | |
|--------------------------|----------------|--------------------|-------------------|-------------------------------------|
| Mark | Country | Filing Date | Serial No. | Status |
| SolAero (logo) | US | 25-Sep-15 | 86769337 | Registered September 27, 2016 |