

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM519963

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CHESTNUT SPV, LLC		03/31/2019	Limited Liability Company: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	COUNSEL FINANCIAL II LLC
<b>Street Address:</b>	6400 MAIN STREET, SUITE 120
<b>City:</b>	WILLIAMSVILLE
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	14221
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	COUNSEL FINANCIAL HOLDINGS LLC
<b>Street Address:</b>	6400 MAIN STREET, SUITE 120
<b>City:</b>	WILLIAMSVILLE
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	14221
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

**PROPERTY NUMBERS Total: 13**

Property Type	Number	Word Mark
<b>Registration Number:</b>	4052876	MASS TORT FINANCING MADE PERFECT
<b>Registration Number:</b>	4330451	COUNSEL FINANCIAL
<b>Registration Number:</b>	4323147	BETTER THAN A BANK
<b>Registration Number:</b>	4295494	SEE WHAT A LINE CAN DO FOR YOUR FIRM.
<b>Registration Number:</b>	4371528	LITIGATION FINANCING IN THE 21ST CENTURY
<b>Registration Number:</b>	4543272	ENTER MASS TORTS
<b>Registration Number:</b>	4941333	MASTERING MASS TORTS
<b>Serial Number:</b>	86967462	ROCKY MOUNTAIN MASS TORTS
<b>Serial Number:</b>	87392026	THE POWER OF ATTORNEY FUNDING
<b>Serial Number:</b>	87391892	CONTINGENT FEES MAKE GREAT COLLATERAL
<b>Serial Number:</b>	87391938	LOANS TO LITIGATORS . . . JUST ASK
<b>Serial Number:</b>	87391988	THE LITIGATION COUNSELLOR
<b>Serial Number:</b>	87012411	INFINITE GROWTH CAPITAL

**TRADEMARK**

**CORRESPONDENCE DATA****Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 7168564000  
**Email:** NKRAMER@HODGSONRUSS.COM  
**Correspondent Name:** NICOLE KRAMER  
**Address Line 1:** HODGSON RUSS LLP  
**Address Line 2:** 140 Pearl Street, Suite 100  
**Address Line 4:** BUFFALO, NEW YORK 14202

<b>ATTORNEY DOCKET NUMBER:</b>	072735.00006
<b>NAME OF SUBMITTER:</b>	Nicole I. kramer
<b>SIGNATURE:</b>	/nicole I kramer/
<b>DATE SIGNED:</b>	04/19/2019

**Total Attachments: 3**

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated as of March 31<sup>st</sup>, 2019 (this "Release") is made by Chestnut SPV, LLC (the "Lender"), under the Intellectual Property Security Agreement dated April 18, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") by and between the Lender, and Counsel Financial II LLC and Counsel Financial Holdings LLC (collectively the "Grantors") and recorded April 18, 2017 in the records of the United States Patent and Trademark office at Trademark Frame 6037, Frame 0671.

Pursuant to the Security Agreement, the Grantors granted to the Lender a security interest ("Security Interest") in the Grantor's trademark collateral, including but not limited to the trademarks listed on attached Exhibit A (the "Released Trademarks").

The Lender now wishes to release and terminate the Security Interest in the Released Trademarks.


THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Lender releases and terminates the Security Interest in the Released Trademarks.

[Signature Page Follows]

IN WITNESS WHEREOF, the Lender has caused this Release to be duly executed and delivered by its officer thereunder duly authorized as of the day and year first above written.

LENDER:

CHESTNUT SPV, LLC

By:   
Name: Aviva Will  
Title: Senior Managing Director

## Schedule A

Trademarks

Grantor	Mark	Country	Reg. No.	Application No.	Filing Date	Issue Date
Counsel Financial II LLC	Mass Tort Financing Made Perfect	U.S.	4052876	85291845	4/11/11	11/8/11
Counsel Financial II LLC	Counsel Financial	U.S.	4330451	85563856	3/8/12	5/7/13
Counsel Financial II LLC	Better Than a Bank	U.S.	4323147	85580639	3/27/12	4/23/13
Counsel Financial II LLC	See what a line can do for your firm.	U.S.	4295494	85669984	7/6/12	2/26/13
Counsel Financial II LLC	Litigation Financing in the 21st Century	U.S.	4371528	85782464	11/19/12	7/23/13
Counsel Financial II LLC	Enter Mass Torts	U.S.	4543272	86099040	10/23/13	6/3/14
Counsel Financial II LLC	Mastering Mass Torts	U.S.	4941333	86754179	9/11/15	4/19/16
Counsel Financial II LLC	Rocky Mountain Mass Torts	U.S.	N/A	86967462	4/7/2016	N/A
Counsel Financial II LLC	The Power of Attorney Funding	U.S.	N/A	87392026	3/30/17	N/A
Counsel Financial II LLC	Contingent fees make great collateral	U.S.	N/A	87391892	3/30/17	N/A
Counsel Financial II LLC	Loans to Litigators...Just Ask.	U.S.	N/A	87391938	3/30/17	N/A
Counsel Financial II LLC	The Litigation Counsellor	U.S.	N/A	87391988	3/30/17	N/A
Counsel Financial II LLC	Infinite Growth Capital	U.S.	N/A	87012411	4/25/16	N/A

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RECORDED: 04/19/2019

REEL: 006624 FRAME: 0183