

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM519989

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT		04/19/2019	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	RISING PHARMACEUTICALS, INC.		
Street Address:	4 Tri Harbor Court		
City:	Port Washington		
State/Country:	NEW YORK		
Postal Code:	11050		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3613745	RISACAL-D	
Registration Number:	3384445	PROCTOZONE-HC	
Registration Number:	3558296	RISA QUAD	
Registration Number:	4817254		
Registration Number:	3604895	RISING	
Registration Number:	3384438	RISING	
Registration Number:	3568718		
CORRESPONDENCE DATA			
Fax Number:	9735972400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	973-597-2500		
Email:	lstrademark@lowenstein.com		
Correspondent Name:	Matthew P. Hintz, Esq.		
Address Line 1:	Lowenstein Sandler LLP		
Address Line 2:	One Lowenstein Drive		
Address Line 4:	Roseland, NEW JERSEY 07068		
ATTORNEY DOCKET NUMBER:	25441.53		

CH \$190.00 3613745

NAME OF SUBMITTER:	Matthew P. Hintz, Esq.
SIGNATURE:	/Matthew P. Hintz, Esq./
DATE SIGNED:	04/19/2019
Total Attachments: 4 source=Wells Fargo to Rising Pharmaceuticals, Inc. - Release of Sec Interest in 7 TMs#page1.tif source=Wells Fargo to Rising Pharmaceuticals, Inc. - Release of Sec Interest in 7 TMs#page2.tif source=Wells Fargo to Rising Pharmaceuticals, Inc. - Release of Sec Interest in 7 TMs#page3.tif source=Wells Fargo to Rising Pharmaceuticals, Inc. - Release of Sec Interest in 7 TMs#page4.tif	

**RELEASE OF SECURITY INTEREST IN
UNITED STATES TRADEMARKS**

This **RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS** (this “**Release**”), dated as of April 19, 2019, is made by **WELLS FARGO BANK, NATIONAL ASSOCIATION**, as Administrative Agent for the Secured Parties (the “**Assignor**”) with offices located at 1525 West W.T. Harris Boulevard, MAC D1109-109, Charlotte, North Carolina 28262, in favor of **RISING PHARMACEUTICALS, INC.**, a Delaware corporation (“**Assignee**”) with offices located at 4 Tri Harbor Court, Port Washington, New York 11050.

WITNESSETH:

WHEREAS, the Assignee and the Assignor are parties to that certain Second Amended and Restated Security Agreement, dated as of December 21, 2016 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), in which the Assignee agreed to deliver the Confirmatory Grant of Security Interest in United States Trademarks, dated as of December 21, 2016 (the “**Confirmatory Grant**”) to the Assignor.

WHEREAS, pursuant to the Security Agreement and the Confirmatory Grant, the Assignees granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule I (collectively, the “**Trademark Collateral**”) to the Assignor for the ratable benefit of itself and the Secured Parties;

WHEREAS, the Confirmatory Grant was recorded with the United States Patent and Trademark Office on December 21, 2016 at Reel 5949 / Frame 0428; and

WHEREAS, the Assignee desires that the Assignor terminate and release its lien on and security interest in and to all right, title and interest in, to and under all of the Trademark Collateral.

NOW THEREFORE, in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor agrees as follows:

SECTION 1. Defined Terms. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Security Agreement or the Confirmatory Grant, as applicable.

SECTION 2. Termination and Release. The Assignor hereby terminates, releases and discharges fully, without representation, warranty or recourse of any kind, its continuing lien on and continuing security interest in and to all right, title and interest in, to and under the Trademark Collateral, including the trademarks and trademark applications listed on Schedule I attached hereto, and reassigns and transfers to the Assignee all right, title and interest that the Assignor may have in the Trademark Collateral.

SECTION 3. Recordation. The Assignor hereby authorizes the Assignee, or the Assignee's authorized representative, to record this Release with the United States Patent and Trademark Office.

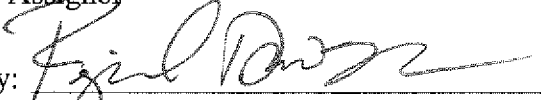
SECTION 4. Further Assurances. The Assignor hereby agrees to duly execute and deliver to the Assignee any further documents and to do such other acts that the Assignee (or its agents or designees) reasonably request, at the Assignee's sole cost and expense, in order to confirm this Release and the Assignee's right, title and interest in the Trademark Collateral.

SECTION 5. Governing Law. THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Signature page follows]

IN WITNESS WHEREOF, the Assignor has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

**WELLS FARGO BANK, NATIONAL
ASSOCIATION**, as Administrative Agent,
as Assignor

By: 
Name: Reginald Dawson
Title: Managing Director

[Signature Page to Release of Security Interest in Trademarks]

**TRADEMARK
REEL: 006624 FRAME: 0272**

SCHEDULE 1

United States Marks				
Mark	Registration Number	Registration Date	Application Date	Owner
RISACAL-D	3613745	April 28, 2009	July 28, 2008	Rising Pharmaceuticals, Inc.
PROCTOZONE-HC	3384445	February 19, 2008	May 23, 2007	Rising Pharmaceuticals, Inc.
RISA QUAD	3558296	January 6, 2009	May 22, 2007	Rising Pharmaceuticals, Inc.
	4817254	September 22, 2015	January 30, 2015	Rising Pharmaceuticals, Inc.
RISING	3604895	April 14, 2009	May 22, 2007	Rising Pharmaceuticals, Inc.
RISING	3384438	February 19, 2008	May 22, 2007	Rising Pharmaceuticals, Inc.
	3568718	January 27, 2009	May 22, 2007	Rising Pharmaceuticals, Inc.