

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM520189

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon		04/12/2019	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	Emmis Radio, LLC		
Street Address:	40 Monument Circle		
City:	Indianapolis		
State/Country:	INDIANA		
Postal Code:	46204		
Entity Type:	Limited Liability Company: INDIANA		
PROPERTY NUMBERS Total: 34			
Property Type	Number	Word Mark	
Registration Number:	1922477	WQCD	
Registration Number:	2335536	SMOOTH CRUISE	
Registration Number:	1211859		
Registration Number:	1222068	ST. LOUIS' BEST ROCK	
Registration Number:	1370559	REAL ROCK RADIO	
Registration Number:	1348574	K-SHE-95	
Registration Number:	2477364	HOT 97	
Registration Number:	2611930	HIP HOP SYMPHONY	
Registration Number:	2917414	ALTERNATRIP	
Registration Number:	3462222	RXP	
Registration Number:	3447958	POWER 106 FM	
Registration Number:	3377723	NEW @ 2	
Registration Number:	3310112	TICKETS ON THE 10S	
Registration Number:	3123677	WHERE HIP HOP LIVES	
Registration Number:	3178337	WHO'S NEXT	
Registration Number:	3199618	WHO'S NEXT LIVE	
Registration Number:	3035754	MUSIC WITH CLASS	
Registration Number:	2926438	POWER LAB	
Registration Number:	2914550	HOT 93.3	

OP \$865.00 1922477

Property Type	Number	Word Mark
Registration Number:	3507545	REAL ROCK MUSEUM
Registration Number:	3467773	THE NY ROCK EXPERIENCE
Registration Number:	3056963	
Registration Number:	3334738	WEBRUARY
Registration Number:	4198544	HIP HOP VOTES HOT 97 FM
Registration Number:	4197746	HOT 97 FM
Registration Number:	4194765	HIP HOP HAS HEART
Registration Number:	4118159	LOUD DIGITAL NETWORK
Registration Number:	4096305	POWER PAYROLL
Registration Number:	4320423	POWER 106 FM
Registration Number:	4846366	WHERE HIP HOP LIVES
Registration Number:	4383963	HOT 97 FM
Registration Number:	4426756	ACTIFY
Registration Number:	4497600	ACTIVATE THE EXPERIENCE
Registration Number:	4513827	

CORRESPONDENCE DATA

Fax Number: 3176361507

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 317-238-6304

Email: rgoode@kdlegal.com

Correspondent Name: Robert J. Goode

Address Line 1: One Indiana Square, Suite 2800

Address Line 4: Indianapolis, INDIANA 46204

NAME OF SUBMITTER:	Robert J. Goode
SIGNATURE:	/Robert J. Goode/
DATE SIGNED:	04/22/2019

Total Attachments: 5

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE (this "Release") dated as of April 12, 2019, from THE BANK OF NEW YORK MELLON, a New York banking corporation, as Administrative Agent (the "Administrative Agent") with an address of 2001 Bryan Street, Ste. 1000, Dallas, Texas 75201, in favor of EMMIS RADIO, LLC, an Indiana limited liability company (the "Grantor"), having an address of 40 Monument Circle, Indianapolis, Indiana 46204..

WITNESSETH:

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of June 10, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), the Grantor granted, in favor of JPMorgan Chase Bank, N.A., as Administrative Agent (the "Prior Administrative Agent"), a security interest (the "Security Interest") in certain collateral, including the Trademark Collateral (as hereinafter defined), which Collateral Agreement and Security Interest were both assigned by the Prior Administrative Agent to the Administrative Agent pursuant to that certain Successor Agent Agreement and Amendment to Credit Agreement, dated as of April 18, 2017 (the "Successor Agent Agreement");

WHEREAS, pursuant to the Collateral Agreement, the Prior Administrative Agent and the Grantor entered into that certain Notice of Security Interests in Trademarks, dated as of June 10, 2014 (the "Trademark Security Agreement"), under which the Grantor, reaffirmed its intent to grant and granted a Security Interest to the Administration Agent in certain Trademark Collateral, which Trademark Security Agreement was assigned by the Prior Administrative Agent to the Administrative Agent pursuant to the Successor Agent Agreement;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on June 20, 2014, at Reel 5306 and Frame 0938, and assigned to the Administrative Agent by the Prior Administrative Agent by a filing on April 21, 2017, at Reel 6039 and Frame 0315; and

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

1. Definitions. The term "Trademark Collateral," as used herein shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided in the Collateral Agreement.

2. Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, without recourse, representation or warranty of any kind and any right, title or interest of the Administrative Agent in such Trademark Collateral shall hereby cease and become void.

3. Authorization. The Administrative Agent hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Release.

4. Further Assurances. The Administrative Agent hereby agrees, at the sole cost and expense of Grantor, to duly execute, acknowledge, procure and deliver any further documents (in form

and substance reasonably satisfactory to the Administrative Agent) and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

5. Choice of Law. This Agreement shall be governed by and construed in accordance with the laws of the State of New York without giving effect to conflicts of law principles.

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[signature page follows]

**SIGNATURE PAGE – TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS (EMMIS RADIO, LLC)**

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

**THE BANK OF NEW YORK MELLON,
as Administrative Agent**

By: Rebecca A. Norton
Name: Rebecca A. Norton
Title: Authorized Signee

Schedule A

U.S. Trademark Registrations and Applications

Mark	Reg. Date/Filing Date	Reg. No./Serial No.
WQCD	9/26/95	1,922,477
Smooth Cruise	3/28/00	2,335,536
Head of pig wearing sunglasses earphones and smoking a cigarette	10/05/82	1,211,859
St. Louis' Best Rock	12/28/82	1,222,068
Real Rock Radio	11/12/85	1,370,559
K-SHE-95	7/9/85	1,348,574
HOT 97	8/14/01	2,477,364
Hip Hop Symphony	8/27/02	2,611,930
Alternatrip	1/11/05	2,917,414
RXP	7/8/08	3,462,222
Power 106 FM	6/17/08	3,447,958
New @ 2	2/5/08	3,377,723
Tickets On The 10s	10/9/07	3,310,112
Where Hip Hop Lives	8/1/06	3,123,677
Who's Next	11/28/06	3,178,337
Who's Next Live	1/16/07	3,199,618
Music With Class	12/27/05	3,035,754
Power Lab	2/15/05	2,926,438
Hot 93.3	12/28/04	2,914,550

Real Rock Museum	9/30/08	3,507,545
The NY Rock Experience	7/15/08	3,467,773
(Sound Mark)	2/7/06	3,056,963
Webruary	11/13/07	3,334,738
Hip Hop Votes Hot 97 FM	8/28/12	4,198,544
Hot 97 FM	8/28/12	4,197,746
Hip Hop Has Heart	8/21/12	4,194,765
Loud Digital Network	3/27/12	4,118,159
Power Payroll	2/7/12	4,096,305
POWER 106 FM	4/16/13	4,320,423
WHERE HIP HOP LIVES	11/03/15	4,846,366
Hot 97 Logo	8/13/13	4,383,963
Actify	10/29/13	4,426,756
Activate the Experience	3/8/14	4,497,600
Actify Logo	4/15/14	4,513,827