

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM520202

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The Bank of New York Mellon		04/12/2019	Corporation: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Emmis Operating Company		
<b>Street Address:</b>	40 Monument Circle		
<b>City:</b>	Indianapolis		
<b>State/Country:</b>	INDIANA		
<b>Postal Code:</b>	46204		
<b>Entity Type:</b>	Corporation: INDIANA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2251655	E EMMIS COMMUNICATIONS	
<b>Registration Number:</b>	1151008	CO-OPPORTUNITIES	
<b>Registration Number:</b>	2826411	GREAT MEDIA, GREAT PEOPLE, GREAT SERVICE	
<b>Registration Number:</b>	1304199	MOONLIGHT RAMBLE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3176361507		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	317-238-6304		
<b>Email:</b>	rgoode@kdlegal.com		
<b>Correspondent Name:</b>	Robert J. Goode		
<b>Address Line 1:</b>	One Indiana Square, Suite 2800		
<b>Address Line 4:</b>	Indianapolis, INDIANA 46204		
<b>NAME OF SUBMITTER:</b>	Robert J. Goode		
<b>SIGNATURE:</b>	/Robert J. Goode/		
<b>DATE SIGNED:</b>	04/22/2019		
<b>Total Attachments: 4</b>			
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Company)#page2.tif

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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE (this “Release”) dated as of April 12, 2019, from THE BANK OF NEW YORK MELLON, a New York banking corporation, as Administrative Agent (the “Administrative Agent”) with an address of 2001 Bryan Street, Ste. 1000, Dallas, Texas 75201, in favor of EMMIS OPERATING COMPANY, an Indiana corporation (the “Grantor”), having an address of 40 Monument Circle, Indianapolis, Indiana 46204.

WITNESSETH:

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of June 10, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), the Grantor granted, in favor of JPMorgan Chase Bank, N.A., as Administrative Agent (the “Prior Administrative Agent”), a security interest (the “Security Interest”) in certain collateral, including the Trademark Collateral (as hereinafter defined), which Collateral Agreement and Security Interest were both assigned by the Prior Administrative Agent to the Administrative Agent pursuant to that certain Successor Agent Agreement and Amendment to Credit Agreement, dated as of April 18, 2017 (the “Successor Agent Agreement”);

WHEREAS, pursuant to the Collateral Agreement, the Prior Administrative Agent and the Grantor entered into that certain Notice of Security Interests in Trademarks, dated as of June 10, 2014 (the “Trademark Security Agreement”), under which the Grantor, reaffirmed its intent to grant and granted a Security Interest to the Administrative Agent in certain Trademark Collateral, which Trademark Security Agreement was assigned by the Prior Administrative Agent to the Administrative Agent pursuant to the Successor Agent Agreement;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on June 20, 2014, at Reel 5306 and Frame 0907, and assigned to the Administrative Agent by the Prior Administrative Agent by a filing on April 21, 2017, at Reel 6039 and Frame 0294; and

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

1. Definitions. The term “Trademark Collateral,” as used herein shall mean all of the Grantor’s right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term “Trademarks” shall have the meaning provided in the Collateral Agreement.

2. Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, without recourse, representation or warranty of any kind and any right, title or interest of the Administrative Agent in such Trademark Collateral shall hereby cease and become void.

3. Authorization. The Administrative Agent hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Release.

4. Further Assurances. The Administrative Agent hereby agrees, at the sole cost and expense of Grantor, to duly execute, acknowledge, procure and deliver any further documents (in form

and substance reasonably satisfactory to the Administrative Agent) and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

5. Choice of Law. This Agreement shall be governed by and construed in accordance with the laws of the State of New York without giving effect to conflicts of law principles.

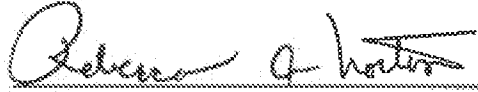
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**[signature page follows]**

SIGNATURE PAGE - TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK RIGHTS (EMMIS OPERATING COMPANY)

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

THE BANK OF NEW YORK MELLON,  
as Administrative Agent

By:   
Name: Rebecca A. Norton  
Title: Authorized Signer

**Schedule A**

**U.S. Trademark Registrations and Applications**

<b>Mark</b>	<b>Registration Date</b>	<b>Registration Number</b>
E Emmis Communications	6/8/99	2,251,655
Co-Opportunities	4/14/81	1,151,008
Great Media, Great People, Great Service	3/23/04	2,826,411
Moonlight Ramble	11/6/84	1,304,199