

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM520299

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|-----------------------------------|---|-----------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| JOHN VARVATOS APPAREL CORP. | | 04/22/2019 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | WELLS FARGO BANK, NATIONAL ASSOCIATION | | |
| Street Address: | One Boston Place | | |
| City: | Boston | | |
| State/Country: | MASSACHUSETTS | | |
| Postal Code: | 02108 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 20 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2948321 | JOHN VARVATOS | |
| Registration Number: | 3332268 | JOHN VARVATOS | |
| Registration Number: | 3413318 | JOHN VARVATOS VINTAGE | |
| Registration Number: | 3431137 | | |
| Registration Number: | 3617500 | JOHN VARVATOS | |
| Registration Number: | 3674479 | JOHN VARVATOS U.S.A. | |
| Registration Number: | 3825727 | JOHN VARVATOS ARTISAN | |
| Registration Number: | 3905731 | JOHN VARVATOS BOWERY NYC | |
| Registration Number: | 4122158 | JOHN VARVATOS ARTISAN BLACK | |
| Registration Number: | 4350655 | JOHN VARVATOS U.S.A. | |
| Registration Number: | 4352484 | JOHN VARVATOS U.S.A. | |
| Registration Number: | 4369061 | | |
| Registration Number: | 4369060 | | |
| Registration Number: | 4424187 | VV | |
| Registration Number: | 4534465 | STYLE & SUBSTANCE | |
| Registration Number: | 4973402 | | |
| Registration Number: | 5121246 | JOHN VARVATOS RECORDS | |
| Registration Number: | 5216545 | JOHN VARVATOS | |
| Registration Number: | 5503274 | JOHN VARVATOS RECORDS | |
| TRADEMARK | | | |

OP \$515.00 2948321

| Property Type | Number | Word Mark |
|--|---|-----------|
| Serial Number: | 88058188 | JVXNJ |
| CORRESPONDENCE DATA | | |
| Fax Number: | 8004947512 | |
| | <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | |
| Phone: | 202.370.4750 | |
| Email: | ipteam@cogencyglobal.com | |
| Correspondent Name: | Joanna McCall | |
| Address Line 1: | 1025 Vermont Ave NW, Suite 1130 | |
| Address Line 2: | COGENCY GLOBAL INC. | |
| Address Line 4: | Washington, D.C. 20005 | |
| ATTORNEY DOCKET NUMBER: | 1073320 | |
| NAME OF SUBMITTER: | Janet S. Wamsley | |
| SIGNATURE: | /Janet S. Wamsley/ | |
| DATE SIGNED: | 04/23/2019 | |
| Total Attachments: 5 | | |
| source=John Varvatos TM Filing#page2.tif | | |
| source=John Varvatos TM Filing#page3.tif | | |
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| source=John Varvatos TM Filing#page5.tif | | |
| source=John Varvatos TM Filing#page6.tif | | |

GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

April 22, 2019

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, **JOHN VARVATOS APPAREL CORP.**, a Delaware corporation (the "Grantor"), hereby grants to **WELLS FARGO BANK, NATIONAL ASSOCIATION**, as administrative agent and collateral agent for itself and certain other credit parties (in such capacity, the "Grantee"), a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under the United States trademarks, trademark registrations and trademark applications (excluding intent-to-use trademark or service mark applications, for which the creation by the Grantor of a security interest therein (i) is prohibited without the consent of a third party or by applicable Law or; (ii) would impair the validity or enforceability of such intent-to-use application or any trademark or service mark issuing therefrom) (the "Marks") set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

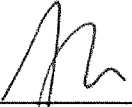
THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Security Agreement by, among others, the Grantor and the Grantee, dated as of the date hereof (as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Security Agreement"). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern. This Grant and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon,

arising out of or relating to this Grant and the transactions contemplated hereby shall be governed by, and construed in accordance with, the law of the State of New York.

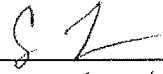
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IN WITNESS WHEREOF, the undersigned have executed this grant as of the date
above first written.

JOHN VARVATOS APPAREL CORP., as a
Grantor

By: 
Name: Guy Sommerhalder
Title: Treasurer and Secretary

**WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Grantee**

By: 
Name: CARY LOBB
Title: Managing Director

SCHEDULE A

| Mark | Application/ Registration Number | Application/ Registration Date | Class |
|------------------------------------|---|---|--------------|
| JOHN VARVATOS | 2948321 | 05/10/2005 | 3 18 25 35 |
| JOHN VARVATOS | 3332268 | 11/06/2007 | 9 |
| JOHN VARVATOS VINTAGE | 3413318 | 04/15/2008 | 3 |
| Design Only (Peace Sign Logo) | 3431137 | 05/20/2008 | 25 |
| JOHN VARVATOS | 3617500 | 05/05/2009 | 14 |
| JOHN VARVATOS U.S.A. (& Design) | 3674479 | 08/25/2009 | 25 |
| JOHN VARVATOS ARTISAN | 3825727 | 07/27/2010 | 3 |
| JOHN VARVATOS BOWERY NYC | 3905731 | 01/11/2011 | 35 |
| JOHN VARVATOS ARTISAN BLACK | 4122158 | 04/03/2012 | 3 |
| JOHN VARVATOS U.S.A. (& Design) | 4350655 | 06/11/2013 | 3 |
| JOHN VARVATOS U.S.A. (& Design) | 4352484 | 06/18/2013 | 25 |
| Design Only (Men's Shoe Logo) | 4369061 | 07/16/2013 | 25 |
| Design Only (Men's Shoe Logo) | 4369060 | 07/16/2013 | 25 |
| VV (and Design) | 4424187 | 10/29/2013 | 18 25 |
| STYLE & SUBSTANCE | 4534465 | 05/20/2014 | 35 |
| Design Only (3 Star Logo) | 4973402 | 06/07/2016 | 25 |
| JOHN VARVATOS RECORDS | 5121246 | 01/10/2017 | 9 41 |
| JOHN VARVATOS | 5216545 | 06/06/2017 | 14 |
| JOHN VARVATOS RECORDS | 5503274 | 06/26/2018 | 9 41 |
| JVXNJ | 88058188 | 07/30/2018 | 3 35 |