

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM520890

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MidCap Financial Trust, as agent		04/24/2019	Statutory Trust: DELAWARE
RECEIVING PARTY DATA			
Name:	TherapeuticsMD, Inc.		
Street Address:	6800 Broken Sound Parkway NW, Suite 300		
City:	Boca Raton		
State/Country:	FLORIDA		
Postal Code:	33487		
Entity Type:	Corporation: NEVADA		
Name:	VitaMedMD, LLC		
Street Address:	6800 Broken Sound Parkway NW, Suite 300		
City:	Boca Raton		
State/Country:	FLORIDA		
Postal Code:	33487		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BocaGreenMD, Inc.		
Street Address:	6800 Broken Sound Parkway NW, Suite 300		
City:	Boca Raton		
State/Country:	FLORIDA		
Postal Code:	33487		
Entity Type:	Corporation: NEVADA		
Name:	VitaCare Prescription Services, Inc.		
Street Address:	6800 NW Broken Sound Parkway, Suite 100		
City:	Boca Raton		
State/Country:	FLORIDA		
Postal Code:	33487		
Entity Type:	Corporation: FLORIDA		
PROPERTY NUMBERS Total: 28			
Property Type	Number	Word Mark	
Registration Number:	4430100	BOCAGREENMD	
TRADEMARK			

Property Type	Number	Word Mark
Registration Number:	4568945	BOCAGREENMD
Registration Number:	4607073	FEPLUS
Registration Number:	4581759	FOLMAX
Registration Number:	4271087	
Registration Number:	4444914	PRENA1
Registration Number:	4314431	REDICHEW
Registration Number:	4580454	THERAPEUTICSMD
Registration Number:	4580455	VITAMEDMD
Registration Number:	3842265	VITAMEDMD
Registration Number:	4271086	VITAMEDMD
Registration Number:	5028550	VITATRUE
Serial Number:	87744084	BIJUVA
Serial Number:	86420482	BIJUVA
Serial Number:	86420486	DUENTICA
Serial Number:	87327866	FLIRTAYIS
Serial Number:	87398429	FOREVHER
Serial Number:	87327869	IMVEXXY
Serial Number:	86420511	OVANATA
Serial Number:	87498387	SYMBODA
Serial Number:	86420494	SYMEPTO
Serial Number:	86420507	VIEPA
Serial Number:	86194402	VITAMOM
Serial Number:	86502418	XUBIVVA
Serial Number:	86420501	YUTHENA
Serial Number:	86502423	YUVVEXY
Serial Number:	87126380	
Serial Number:	87126398	

CORRESPONDENCE DATA

Fax Number: 7036106200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7036106100

Email: boxip@hoganlovells.com

Correspondent Name: Valerie Brennan of Hogan Lovells US LLP

Address Line 1: 7930 Jones Branch Drive, 9th Floor

Address Line 2: Attn: Box Intellectual Property

Address Line 4: McLean, VIRGINIA 22102

NAME OF SUBMITTER:	Valerie Brennan of Hogan Lovells US LLP
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SIGNATURE:	/vb/
DATE SIGNED:	04/26/2019
Total Attachments: 5 source=MidCap_TXMD_Release and Termination of IPSA - TM#page1.tif source=MidCap_TXMD_Release and Termination of IPSA - TM#page2.tif source=MidCap_TXMD_Release and Termination of IPSA - TM#page3.tif source=MidCap_TXMD_Release and Termination of IPSA - TM#page4.tif source=MidCap_TXMD_Release and Termination of IPSA - TM#page5.tif	

**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property, dated as of April 24, 2019 (this “**IP Collateral Release**”), is made by **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust, (in such capacity, “**Agent**”), in favor of **THERAPEUTICSMD, INC.**, a Nevada corporation (“**Parent**”), **VITAMEDMD, LLC** a Delaware limited liability company (“**VitaMedMD**”), **BOCAGREENMD, INC.**, a Nevada corporation (“**BocaGreenMD**”) and **VITACARE PRESCRIPTION SERVICES, INC.**, a Florida corporation (“**VitaCare**” and VitaCare together with Parent, VitaMedMD, BocaGreenMD each a “**Grantor**” and collectively, the “**Grantors**”):

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of May 1, 2018 (as the same may have been amended, modified, restated, replaced or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement), recorded with the United States Patent and Trademark Office on May 2, 2018 at Reel/Frame No. 6324/0513 (Trademarks) and at Reel/Frame No. 046053/0723 (Patents), Grantors granted Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in all of Grantors’ intellectual property, including those listed on Exhibits A through D thereto;

WHEREAS, the Grantors have requested that Agent release its security interest in and to the trademark assets as more particularly described on Schedule A attached hereto (the “**Released Trademarks**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the patent assets as more particularly described on Schedule B attached hereto (the “**Released Patents**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the various intellectual property assets set forth in Sections (a) through (j) of each IP Security Agreement (together with the Released Patents and Released Trademarks, the “**Released IP Collateral**”).

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantor’s sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this IP Collateral Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

AGENT:

MIDCAP FINANCIAL TRUST

as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner


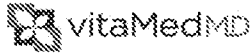
By: 
Name: Maurice Amsellem
Title: Authorized Signatory

SCHEDULE A



[See attached]

Trademarks

Registered Trademarks

	<u>Registration Number</u>	<u>Trademark or Design</u>	<u>Registration Date (mm/dd/yy)</u>	<u>Country</u>
1.	4430100	BOCAGREENMD	11/05/13	US
2.	4568945	BOCAGREENMD	07/15/14	US
3.	4607073	FEPLUS	09/16/14	US
4.	4581759	FOLMAX	08/05/14	US
5.	4271087		01/08/13	US
6.	4444914	PRENA1	12/03/13	US
7.	4314431	REDICHEW	04/02/13	US
8.	4580454	THERAPEUTICSMD	08/05/14	US
9.	013048871	THERAPEUTICSMD	11/26/14	EU
10.	5714724	THERAPEUTICSMD	10/31/14	JP
11.	4580455	VITAMEDMD	08/05/14	US
12.	3842265	VITAMEDMD	10/31/10	US
13.	4271086		01/08/13	US
14.	5028550	VITATRUE	08/23/16	US

Pending Trademark Applications or Pending Designs

	Serial Number	Trademark or Design	Filing Date (mm/dd/yy)	Country
1	87744084	BIJUVA	01/04/18	US
2	86420482	BIJUVA	10/10/14	US
3	86420486	DUENTICA	10/10/14	US
4	87327866	FLIRTAYIS	02/07/17	US
5	87398429	FOREVHER	04/04/17	US
6	87327869	IMVEXXY	02/07/17	US
7	86420511	OVANATA	10/10/14	US
8	87498387	SYMBODA	06/20/17	US
9	86420494	SYMEPTO	10/10/14	US
1	86420507	VIEPA	10/10/14	US
1	86194402	VITAMOM	02/14/14	US
1	86502418	XUBIVVA	01/13/15	US
1	86420501	YUTHENA	10/10/14	US
1	86502423	YUVVEXY	01/13/15	US
1	87126380		08/03/16	US
1	87126398		08/03/16	US