OP \$40.00 5524396

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM520913

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Manhead LLC		04/23/2019	Limited Liability Company: NEW YORK

RECEIVING PARTY DATA

Name:	Fifth Third Bank	
Street Address:	424 Church Street	
Internal Address:	7th Floor	
City:	Nashville	
State/Country:	TENNESSEE	
Postal Code:	37219	
Entity Type:	banking corporation: OHIO	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5524396	MANHEAD

CORRESPONDENCE DATA

Fax Number: 6152446804

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 615-850-8068

Email: trademarkdocket@wallerlaw.com

Correspondent Name: Dustin Timblin c/o Waller Lansden Dortch

Address Line 1: 511 Union Street

Address Line 2: Suite 2700

Address Line 4: Nashville, TENNESSEE 37219

ATTORNEY DOCKET NUMBER:	015516.95734
NAME OF SUBMITTER:	Dustin Timblin
SIGNATURE:	/Dustin Timblin/
DATE SIGNED:	04/26/2019

Total Attachments: 5

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (the "Agreement") made as of April 23, 2019, by Manhead LLC, a New York limited liability company ("Grantor"), in favor of Fifth Third Bank (herein, "Grantee"):

WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, and Grantee are parties to a certain Credit Agreement dated of even date herewith (as the same may be amended or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee;

WHEREAS, pursuant to the terms of a certain Security Agreement dated of even date herewith among Grantor, one or more of its affiliates and Grantee (as the same may be amended or otherwise modified from time to time, the "Security Agreement"), Grantor has granted to Grantee a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Security Agreement</u>. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. <u>Grant of Security Interests</u>. To secure the payment and performance of the Obligations, Grantor hereby grants to Grantee, a lien on, security interest in, pledge on and right of set-off against any and all of Grantor's right, title and interest in and to the following, whether now owned or existing or hereafter created, acquired or arising:
 - (i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, such Trademarks; and
 - (ii) all products, royalties and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with such Trademarks.
- 3. <u>Governing Law.</u> THIS AGREEMENT AND ALL MATTERS RELATING HERETO OR ARISING THEREFROM (WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE), SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF

4846-1290-7662 Doc#: US1:12560015v2 THE STATE OF TENNESSEE, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.

4. <u>Counterparts</u>. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Signatures by facsimile or other electronic communication to this Agreement shall bind the parties to the same extent as would a manually executed counterpart.

[signature pages follow]

4846-1290-7662

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

MANHEAD LLC

By:

Name: Christopher G. Cornell Title: General Manager

Agreed and accepted as of the date first written above

FIFTH THIRD BANK

Name: Bradley Pinson Title: Vice President

4846-1290-7662

SCHEDULE 1

U.S. FEDERAL TRADEMARK REGISTRATIONS

No.	Mark	Reg. No.	Application No.	Goods/Services
1.	MANHEAD	5524396	87727151	Product
				merchandising for
				others (Class 35)

4846-1290-7662

RECORDED: 04/26/2019