

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM521141

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BRAY INTERNATIONAL, INC.		04/25/2019	Corporation: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., as Secured Party		
<b>Street Address:</b>	135 S. LaSalle Street		
<b>Internal Address:</b>	Agency Management		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 21</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5429659	TEE-RX	
<b>Registration Number:</b>	5120895	BRAY/RITE	
<b>Registration Number:</b>	5120737	BRAY/VAAS	
<b>Registration Number:</b>	4711467	RITEPRO	
<b>Registration Number:</b>	4711463	RITE	
<b>Registration Number:</b>	4672902	ULTRASPHERE	
<b>Registration Number:</b>	4672459	SEVERE-TEK	
<b>Registration Number:</b>	4665716	ULTRAFLO	
<b>Registration Number:</b>	4581386	POLAR	
<b>Registration Number:</b>	3918711	SEACORR	
<b>Registration Number:</b>	3911548	AMRESIST	
<b>Registration Number:</b>	3698580	BRAY	
<b>Registration Number:</b>	3459454	TRI LOK	
<b>Registration Number:</b>	3161250	FLOW-TEK	
<b>Registration Number:</b>	2702234	TEK-FIL	
<b>Registration Number:</b>	2382410	CHECK RITE	
<b>Registration Number:</b>	1820978	BRAY	
<b>Registration Number:</b>	1244305	ACRIS	

OP \$540.00 5429659

Property Type	Number	Word Mark
Registration Number:	1244216	ACRIS
Registration Number:	1025627	RITE
Serial Number:	86812443	BRAY/KMÜLLER

**CORRESPONDENCE DATA**

**Fax Number:** 7043311159

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 7043311000

**Email:** PTO\_TMconfirmation@mvalaw.com,  
maryelizabethzaldivar@mvalaw.com

**Correspondent Name:** Moore & Van Allen PLLC

**Address Line 1:** 100 North Tryon Street

**Address Line 2:** Suite 4700, ATTN: IP DEPARTMENT

**Address Line 4:** Charlotte, NORTH CAROLINA 28202

**ATTORNEY DOCKET NUMBER:** 327000.027852

**NAME OF SUBMITTER:** John Slaughter

**SIGNATURE:** /john slaughter/

**DATE SIGNED:** 04/29/2019

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Omnibus Second Amended and Restated Security Agreement dated as of April 25, 2019 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Debtors (as defined in the Security Agreement) from time to time party thereto (each a "Debtor" and collectively, the "Debtors"), the Senior Creditors (as defined in the Security Agreement) from time to time party thereto (the "Senior Creditors") and Bank of America, N.A., as collateral agent for the Senior Creditors (the "Secured Party"), the undersigned Debtor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 to the Secured Party for the benefit of itself and the Senior Creditors.

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

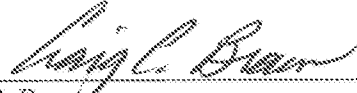
<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Debtor and the Secured Party, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

BRAY INTERNATIONAL, INC.

By: \_\_\_\_\_



Name: Craig C. Brown

Title: Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as Secured Party

By: \_\_\_\_\_

Name:

Title:

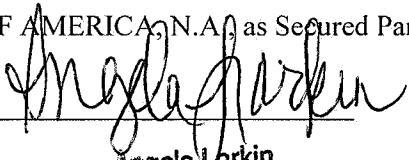
Acknowledged and Accepted:

BANK OF AMERICA, N.A. as Secured Party

By: \_\_\_\_\_

Name:

Title:



Angela Larkin  
Vice President

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS  
BRAY INTERNATIONAL, INC.

**TRADEMARK**  
**REEL: 006631 FRAME: 0454**

Schedule 1

Bray International, Inc.  
(Texas Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
TEE-RX	5429659	03/20/18
BRAY/RITE	5120895	01/10/17
BRAY/VAAS	5120737	01/10/17
RITEPRO	4711467	03/31/15
RITE and Design	4711463	03/31/15
ULTRASPHERE and Design	4672902	01/13/15
SEVERE-TEK	4672459	01/13/15
ULTRAFLO and Design	4665716	01/06/15
POLAR	4581386	08/05/14
SEACORR	3918711	02/15/11
AMRESIST	3911548	01/25/11
BRAY and Design	3698580	10/20/09
TRI LOK	3459454	07/01/08
FLOW-TEK	3161250	10/24/06
TEK-FIL (Stylized)	2702234	04/01/03
CHECK RITE	2382410	09/05/00
BRAY	1820978	02/15/94
ACRIS	1244305	07/05/83
ACRIS	1244216	07/05/83
RITE and Design	1025627	11/25/75

Trademark Application

Mark	Appl. No.	Filing Date
BRAY/KMÜLLER	86812443	11/06/15