

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM521236

| | | | |
|---|--|---------------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Southland Holdings, LLC | | 04/26/2019 | Limited Liability Company: TEXAS |
| Oscar Renda Contracting, Inc. | | 04/26/2019 | Corporation: TEXAS |
| Johnson Bros. Corporation, A Southland Company | | 04/26/2019 | Corporation: TEXAS |
| Southland Contracting, Inc. | | 04/26/2019 | Corporation: TEXAS |
| Heritage Materials, LLC | | 04/26/2019 | Limited Liability Company: TEXAS |
| RECEIVING PARTY DATA | | | |
| Name: | Bank of America, N.A., as Administrative Agent | | |
| Street Address: | 1 Independence Center | | |
| Internal Address: | 101 N. Tryon St. | | |
| City: | Charlotte | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 28255-0001 | | |
| Entity Type: | Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 11 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 87886842 | SHJV | |
| Serial Number: | 87904144 | SH | |
| Serial Number: | 87886835 | SH | |
| Serial Number: | 87886762 | OSCAR RENDA CONTRACTING | |
| Serial Number: | 87886741 | JOHNSON BROS. CORPORATION | |
| Serial Number: | 87886513 | SOUTHLAND CONTRACTING | |
| Serial Number: | 87884928 | SOUTHLAND HOLDINGS | |
| Serial Number: | 87898038 | #BUILDINGGREATTHINGS | |
| Serial Number: | 87898044 | #PROTECTMYFAMILY | |
| Serial Number: | 87884976 | PROTECT MY FAMILY | |
| Serial Number: | 87886734 | HERITAGE ASPHALT | |

OP \$290.00 87886842

CORRESPONDENCE DATA**Fax Number:** 8009144240*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 800-713-0755**Email:** donna.grafon@wolterskluwer.com,
james.cowburn@wolterskluwer.com**Correspondent Name:** CT Corporation**Address Line 1:** 4400 Easton Commons Way**Address Line 2:** Suite 125**Address Line 4:** Columbus, OHIO 43219

| | |
|---------------------------|--------------|
| NAME OF SUBMITTER: | Henry Gale |
| SIGNATURE: | /Henry Gale/ |
| DATE SIGNED: | 04/29/2019 |

Total Attachments: 6

source=Southland Holdings#page1.tif

source=Southland Holdings#page2.tif

source=Southland Holdings#page3.tif

source=Southland Holdings#page4.tif

source=Southland Holdings#page5.tif

source=Southland Holdings#page6.tif

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office. Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Southland Holdings, LLC

- Individual(s)
- Partnership
- Corporation- State: _____
- Other Limited liability company - Texas
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) April 26, 2019

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Bank of America, N.A., as Administrative Agent

Street Address: 1 Independence Center, 101 N. Tryon St.

City: Charlotte

State: NC

Country USA Zip: 28255-0001

- Individual(s) Citizenship _____
- Association Citizenship U.S. National Banking Assoc.
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ Text _____

See Schedule 1

B. Trademark Registration No.(s)

See Schedule 1

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Henry Gale

Internal Address: Chapman and Cutler LLP

Street Address: 595 Market Street

City: San Francisco

State: CA Zip: 94105

Phone Number: (415) 278-9052

Docket Number: _____

Email Address: hgale@chapman.com

6. Total number of applications and registrations involved:

11

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: [Signature], for Chapman and Cutler LLP

April 26, 2019

Signature

Date

Henry Gale, Paralegal

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

1. Name of conveying party(ies) (cont.):

Oscar Renda Contracting, Inc., a Texas corporation

Johnson Bros. Corporation, A Southland Company, a Texas corporation

Southland Contracting, Inc., a Texas corporation

Heritage Materials, LLC, a Texas limited liability company

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

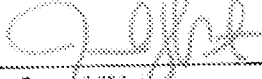
Please be advised that pursuant to the Security and Pledge Agreement dated as of April 26, 2019 (as amended, modified, extended, restated, renewed, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

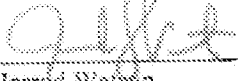
SOUTHLAND HOLDINGS LLC

By: 
Name: Jarrod Watson
Title: Treasurer/Secretary

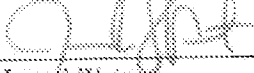
OSCAR RENDA CONTRACTING, INC.

By: 
Name: Jarrod Watson
Title: Treasurer/ Corporate Secretary

**JOHNSON BROS. CORPORATION, A
SOUTHLAND COMPANY**

By: 
Name: Jarrod Watson
Title: Treasurer/Secretary

SOUTHLAND CONTRACTING, INC.

By: 
Name: Jarrod Watson
Title: Treasurer/Secretary

HERITAGE MATERIALS, LLC

By: 
Name: Jarrod Watson
Title: Treasurer/Secretary

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____

Name: Ricardo Macias

Title: Senior Vice President

Signature Page to Notice of Grant
of Security Interest in Trademarks

TRADEMARK
REEL: 006632 FRAME: 0177

Schedule 1

Trademarks

| MARK | U.S. Application No. | FILING DATE | APPLICANT |
|---|----------------------|----------------|--|
|  SHJV | 87/886,842 | April 20, 2018 | SOUTHLAND HOLDINGS LLC |
|  SH | 87/904,144 | May 2, 2018 | SOUTHLAND HOLDINGS LLC |
|  SH | 87/886,835 | April 20, 2018 | SOUTHLAND HOLDINGS LLC |
| OSCAR RENDA CONTRACTING | 87/886,762 | April 20, 2018 | OSCAR RENDA CONTRACTING, INC. |
| JOHNSON BROS. CORPORATION | 87/886,741 | April 20, 2018 | JOHNSON BROS. CORPORATION, A SOUTHLAND COMPANY |
| SOUTHLAND CONTRACTING | 87/886,513 | April 20, 2018 | SOUTHLAND CONTRACTING, INC. |
| SOUTHLAND HOLDINGS | 87/884,928 | April 19, 2018 | SOUTHLAND HOLDINGS LLC |
| #BUILDINGGREATTHINGS | 87/898,038 | April 27, 2018 | SOUTHLAND HOLDINGS LLC |
| #PROTECTMYFAMILY | 87/898,044 | April 27, 2018 | SOUTHLAND HOLDINGS LLC |
| PROTECT MY FAMILY | 87/884,976 | April 19, 2018 | SOUTHLAND HOLDINGS LLC |
| HERITAGE ASPHALT | 87/886,734 | April 20, 2018 | HERITAGE MATERIALS, LLC (F/K/A HERITAGE ASPHALT COMPANY LLC) |