# OP \$415.00 5055864

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM521235

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Garden Fresh Gourmet		04/26/2019	Limited Liability Company: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Fédération des caisses Desjardins du Québec	
Street Address:	1170 Rue Peel, Suite 300	
City:	Montréal	
State/Country:	QUEBEC	
Postal Code:	H3B 0A9	
Entity Type:	Credit Union: QUEBEC	

## **PROPERTY NUMBERS Total: 16**

Property Type	Number	Word Mark		
Registration Number:	5055864	SIMPLE EARTH		
Registration Number:	1973969	GET OFF THE BOTTLE TRY IT FRESH!		
Registration Number:	2916050	GARDEN FRESH GOURMET		
Registration Number:	4667837	MOE & JOE'S		
Registration Number:	2692792	GARDEN FRESH GOURMET		
Registration Number:	3155985	JACK'S SPECIAL		
Registration Number:	3820914	WILD MILD		
Registration Number:	5083214	GARDEN FRESH GOURMET		
Registration Number:	5347365	GARDEN FRESH GOURMET		
Registration Number:	4196041	MOE & JOE'S		
Registration Number:	3554816	HUMMUS TOPPERS		
Registration Number:	4414139	SUPER FOOD MEETS SUPER GOOD		
Registration Number:	3685752	EL MATADOR		
Registration Number:	3724820	BASHA		
Registration Number:	4489877	THE FRESH SALSA CO.		
Registration Number:	4489876	THE FRESH HUMMUS CO.		

## CORRESPONDENCE DATA

**Fax Number:** 4142974900

TRADEMARK

REEL: 006632 FRAME: 0181

900496324

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 4142712400

Email: IPDocketing@foley.com, shaines@foley.com

Correspondent Name: Christopher King

**Address Line 1:** 777 East Wisconsin Avenue

Address Line 4: Milwaukee, WISCONSIN 53202-5306

NAME OF SUBMITTER:	Christopher M. King
SIGNATURE:	/Christopher M. King/
DATE SIGNED:	04/29/2019

#### **Total Attachments: 6**

source=Security Agreement from Garden Fresh Gourmet LLC to Federation des caisses Desjardins du Quebec#page1.tif

source=Security Agreement from Garden Fresh Gourmet LLC to Federation des caisses Desjardins du Quebec#page2.tif

source=Security Agreement from Garden Fresh Gourmet LLC to Federation des caisses Desjardins du Quebec#page3.tif

source=Security Agreement from Garden Fresh Gourmet LLC to Federation des caisses Desjardins du Quebec#page4.tif

source=Security Agreement from Garden Fresh Gourmet LLC to Federation des caisses Desjardins du Quebec#page5.tif

source=Security Agreement from Garden Fresh Gourmet LLC to Federation des caisses Desjardins du Quebec#page6.tif

#### CONFIRMATORY TRADEMARK SECURITY AGREEMENT

THIS CONFIRMATORY TRADEMARK SECURITY AGREEMENT, dated as of April 26, 2019, is made by GARDEN FRESH GOURMET, LLC, a Delaware limited liability company (the "**Grantor**"), in favour of Fédération des caisses Desjardins du Québec, as administrative agent and collateral agent pursuant to the terms of the Credit Agreement referred to below (in such capacity, together with its successors and permitted assigns, the "**Agent**").

#### WITNESSETH:

WHEREAS, pursuant to the third amended and restated credit agreement dated as of April 24, 2019 (as the same may be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and between, among others, the Grantor and FONTAINE SANTÉ FOODS INC., as borrowers, the Agent and the financial institutions parties thereto, as lenders (in such capacity, together with their successors and permitted assigns, the "Lenders"), the Lenders have agreed to grant credit facilities to the Grantor upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor is party to a Pledge and Security Agreement dated April 24, 2019 in favour of the Agent pursuant to a supplement dated April 26, 2019 (as such agreement may be amended, restated, supplemented, modified or replaced from time to time, the "Security Document");

WHEREAS the Grantor and the Agent are desirous of recording the Security Document and the additional security created hereunder in the Trademark Collateral (as hereinafter defined) with the United States Patent and Trademark Office;

NOW, THEREFORE, in consideration of the premises and to induce the Agent and the Lenders to enter into the Credit Agreement and to make the credit facilities to the Grantor thereunder, the Grantor hereby agrees with the Agent as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Credit Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the obligations of such Grantor to the Agent and the Lenders (including in their capacity of Hedging Lenders and Bank Product Lenders) under the Credit Agreement, Hedging Agreements and Banking Products, hereby grants to the Agent a Lien on and security interest in, all of its right, title and interest in, to and under the following collateral of the Grantor, whether now owned or hereafter acquired (the "Trademark Collateral"):

(a) all of its trademark registrations, applications for trademark registrations (excluding only United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant, attachment, or enforcement of a security interest therein would, under applicable federal law, impair the registrability of such applications or the validity or enforceability of registrations issuing from such applications), and all intellectual property licenses providing for the grant by or to the Grantor of any right under any trademark (each a "Trademark"), including, without limitation, those referred to on Schedule I hereto;

- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Security Document. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the lien and security interest granted to the Agent pursuant to the Security Document and the Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Document, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks subject to a security interest hereunder, provided that to the extent that the laws of any jurisdiction govern the validity and perfection of the security constituted hereunder, the domestic laws of such jurisdiction shall govern those issues.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

<u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York without giving effect to the conflict-of-laws principles thereof (other than Sections 5-1401 and 5-1402 of the General Obligations Law).

[SIGNATURE PAGES FOLLOW]

4828-9370-8434.5

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

GARDEN FRESH GOURMET, LLC as Grantor

By: GARDEN FRESH GOURMET HOLDING, INC., its Sole Member

By:

Name: MAX TAITET

Title: Authorized Representative

ACCEPTED AND AGREED as of the date first above written:

# FÉDÉRATION DES CAISSES DESARDINS DU QUÉBEC

as Agent

Ву:

Guillagette Lemard

≤wame: "

Neseteur, Structure et Syndiation

Title:

Financement corporatif Director, Loan Structuring & Symilleriist

Corporate Studies

Ву:

Name: Title:

Dominique Barizeau Directeur général

Gestion du Portefeuille, Grandes Entreprises

Managing Disector

Ponfolio Management, Corporate Banking

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

TRADEMARKS IN CANADA	APPL. NO.	REGISTR. NO.	STATUS
TRADEMARKO IN CANADA	DATE	DATE	OTATOS
WILD MILD	1478581	TMA804809	Dogistared
WILD MILD	2010-04-27	2011-08-19	Registered
CARDEN EDESH COURMET	1291129	TMA691299	Degistered
GARDEN FRESH GOURMET	2006-02-14	2007-07-04	Registered
JACK'S SPECIAL	1485873	TMA854290	Registered
JACK'S SPECIAL	2010-06-21	2013-07-02	
GARDEN FRESH NATURALS	1485874	TMA850836	Registered
	2010-06-21	2013-05-14	Registered
HUMMUS TOPPERS	1376188	TMA736032	Registered
	2007-12-17	2009-03-10	Registered

TRADEMARKS IN US	APPL. NO.	REGISTR. NO.	STATUS
	DATE	DATE	STATUS
GET OFF THE BOTTLETRY	74450289	1973969	Registered
IT FRESH!	1993-10-25	1996-05-14	Registered
GARDEN FRESH GOURMET	78242454	2916050	Pagistared
GARDEN FRESH GOURMET	2003-04-26	2005-01-04	Registered
MOE & JOE'S	85296395	4667837	Registered
	2011-04-15	2015-01-06	Registered
GARDEN FRESH GOURMET	76384191	2692792	Registered
GARDEN FRESH GOORMET	2002-03-18	2003-03-04	Registered
JACK'S SPECIAL	78242450	3155985	Registered
	2003-04-26	2006-10-17	Registered
WILD MILD	77858309	3820914	Registered
	2009-10-27	2010-07-20	Negistered

	APPL. NO.	REGISTR. NO.	
TRADEMARKS IN US	DATE	DATE	STATUS
SIMPLE EARTH	86715657	5055864	
	2015-08-05	2016-10-04	Registered
	86691325	5083214	
GARDEN FRESH GOURMET	2015-07-13	2016-11-15	Registered
	87151063	5347365	
GARDEN FRESH GOURMET	2016-08-25	2017-11-28	Registered
	85976939	4196041	
MOE & JOE'S	2011-04-15	2012-08-21	Registered
	77219103	3554816	
HUMMUS TOPPERS	2007-06-29	2008-12-30	Registered
SUPER FOOD MEETS SUPER	85850220	4414139	Registered
GOOD	2013-02-14	2013-10-08	
EL MATADOD	77684143	3685752	D - winter and
EL MATADOR	2009-03-05	2009-09-22	Registered
	77685457	3724820	5
BASHA	2009-03-06	2009-12-15	Registered
THE EDECH CALOA CO	86066824	4489877	<b>D</b>
THE FRESH SALSA CO.	2013-09-17	2014-02-25	Registered
THE EDECH HUMANIC CO	86066768	4489876	D-vistand
THE FRESH HUMMUS CO.	2013-09-17	2014-02-25	Registered

4828-9370-8434.5

**RECORDED: 04/29/2019**