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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

c Version v1.1 ETAS ID: TM521243

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ARC Cares, LLC		04/26/2019	Limited Liability Company: CALIFORNIA

RECEIVING PARTY DATA

Name:	Madison Capital Funding LLC, as Agent	
Street Address:	227 W. Monroe Street	
Internal Address:	Suite 5400	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	4530243	ARC AUTHORIZATION REQUEST COORDINATION	

CORRESPONDENCE DATA

Fax Number: 7044448857

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043432000

Email: twitcher@mcguirewoods.com **Correspondent Name:** Terry L. Witcher, Paralegal

Address Line 1: 201 N. Tryon Street

Address Line 2: Suite 3000

Address Line 4: Charlotte, NORTH CAROLINA 28202

NAME OF SUBMITTER:	Terry L. Witcher, Paralegal		
SIGNATURE:	/s/ Terry L. Witcher		
DATE SIGNED:	04/29/2019		

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of April 26, 2019, is made by **ARC CARES**, **LLC**, a California limited liability company (the "<u>Grantor</u>"), in favor of **MADISON CAPITAL FUNDING LLC** ("<u>Madison Capital</u>"), as agent (in such capacity, together with its successors and permitted assigns, "<u>Agent</u>") for all Lenders (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of April 26, 2019 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among PMQ Group, LLC, a Delaware limited liability company, as Initial Borrower and Holdings, the Grantor, PHARMEDQUEST PHARMACY SERVICES, a California corporation ("PMQ"), NS AND ASSOCIATES LLC, a California limited liability company ("NS", and together with the Grantor and PMQ, immediately after giving effect to the Closing Date Acquisition, "Borrowers", and each individually a "Borrower"), the Lenders from time to time party thereto, and Agent, Lenders have agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has granted, pursuant to a Guarantee and Collateral Agreement, dated as of April 26, 2019, by the Grantor and the other Loan Parties in favor of Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), to Agent a security interest in all of the Grantor's Collateral (as defined therein) other than Excluded Property (as defined therein); and

WHEREAS, the Grantor is required to execute and deliver this Trademark Security Agreement in furtherance of such grant;

- **NOW, THEREFORE,** in consideration of the premises and to induce Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with Agent as follows:
- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guarantee and Collateral Agreement or the Credit Agreement as applicable.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby mortgages, pledges and hypothecates to Agent for the ratable benefit of Lenders, and grants to Agent for the ratable benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor, provided that the Trademark Collateral shall not include any Excluded Property (the "Trademark Collateral"):
- (a) all of its Trademarks and all Trademark Licenses, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
- (b) all registrations and recordings thereof, and all applications in connection therewith;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. <u>Guarantee and Collateral Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guarantee and Collateral Agreement and the Grantor and Agent hereby acknowledge and agree that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 5. <u>Governing Law.</u> THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ARC CARES, LLC

By: NS AND ASSOCIATES LLC

Its: Sole Member__

Name: Christopher Nee

Title: Chief Executive Officer

ACCEPTED AND AGREED

as of the date first above written:

MADISON CAPITAL FUNDING LLC,

as Agent

By: Keberga Shaer Name: Rebecca Shaoul

Title: Director

SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

U.S. Trademarks:

<u>Mark</u>	Application	<u>Filing Date</u>	<u>Registration</u>	Registration
	Number		Number	<u>Date</u>
ARC+ Authorization Request			4530243	5/13/2014
Coordination				
A HOMOS ROLLING				
ARC#				

Foreign Trademarks:

None.

115481914

RECORDED: 04/29/2019