

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM521548

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	Security Agreement
RESUBMIT DOCUMENT ID:	900495327

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
American Multi-Cinema, Inc.		04/22/2019	Corporation: MISSOURI

RECEIVING PARTY DATA

Name:	Citicorp North America, Inc., as Collateral Agent
Street Address:	390 Greenwich Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10013
Entity Type:	Bank: UNITED STATES

PROPERTY NUMBERS Total: 80

Property Type	Number	Word Mark
Registration Number:	3206209	A.M.CINEMA
Registration Number:	1435012	AMC
Registration Number:	4522543	AMC
Registration Number:	2357423	AMC
Registration Number:	4518331	AMC AMAZING
Registration Number:	4556450	AMC AMAZING
Registration Number:	4522544	AMC AMAZING
Registration Number:	3722886	AMC
Registration Number:	5252476	AMC CLASSIC
Registration Number:	5489671	AMC C CLASSIC
Registration Number:	5489670	C AMC CLASSIC
Registration Number:	5449715	AMC DINE-IN
Registration Number:	5449714	AMC DINE-IN
Registration Number:	4043213	AMC DINE-IN THEATRES
Registration Number:	1987521	AMC ENTERTAINMENT
Registration Number:	3471577	AMC ENTERTAINMENT
Registration Number:	3858316	AMC I
Registration Number:	3858287	AMC INDEPENDENT

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3858315	AMC INDEPENDENT
Registration Number:	4545272	AMC PRIME
Registration Number:	4517894	AMC PRIME FEEL EVERY WOW
Registration Number:	3721907	AMC SENSORY FRIENDLY FILMS
Registration Number:	3721916	AMC SENSORY FRIENDLY FILMS
Registration Number:	4347105	AMC STUBS
Registration Number:	4003853	AMC STUBS
Registration Number:	5667522	AMC STUBS A-LIST
Registration Number:	5667523	AMC STUBS A LIST
Registration Number:	5168166	AMC STUBS
Registration Number:	5289702	AMC STUBS PREMIERE
Registration Number:	2805097	AMC THEATRES
Registration Number:	2805098	AMC THEATRES
Registration Number:	2388889	AMERICA'S MOST BEAUTIFUL MOVIE THEATER
Registration Number:	2849944	AUTOMATED BOX OFFICE
Registration Number:	1702214	C
Registration Number:	1450101	CARMIKE CINEMAS
Registration Number:	1702213	CARMIKE CINEMAS
Registration Number:	3545919	CINEMA SUITES
Registration Number:	1252479	CINEPLEX
Registration Number:	2942332	CLICK YOUR SEAT
Registration Number:	1831623	CLIP
Registration Number:	3640993	
Registration Number:	2615587	
Registration Number:	3640994	
Registration Number:	3640995	
Registration Number:	2246058	
Registration Number:	3096366	EMPIRE
Registration Number:	2991151	ENJOY THE SHOW
Registration Number:	2789922	EXPERIENCE THE DIFFERENCE
Registration Number:	4514809	FEEL EVERY WOW
Registration Number:	3506246	FORK & SCREEN
Registration Number:	3506248	FORK & SCREEN. MOVIES. MENUS. MORE.
Registration Number:	3459849	FROOTI FACTS
Registration Number:	2126330	HOLLYWOOD CONNECTION
Registration Number:	3986985	IDX
Registration Number:	3371408	KIDSPACK
Registration Number:	2993718	LOEWS

Property Type	Number	Word Mark
Registration Number:	2349929	LOEWS CINEPLEX
Registration Number:	2328348	LOEWS CINEPLEX
Registration Number:	2959582	LOVESEAT
Registration Number:	3731888	MACGUFFINS
Registration Number:	2953955	MOVIENACHOS
Registration Number:	4514545	MOVIENACHOS
Registration Number:	3035122	MOVIENACHOS
Registration Number:	4646819	MOVIENACHOS
Registration Number:	3506247	MOVIES. MENUS. MORE.
Registration Number:	1635775	MOVIEWATCHER
Registration Number:	4402954	MUVI STAR
Registration Number:	3033814	MUVICO
Registration Number:	2446916	MUVICO THEATERS - THE WORLD'S PREMIER MO
Registration Number:	2767154	PREMIER
Registration Number:	2223425	PREMIUM CINEMA
Registration Number:	5308411	PRIME AT AMC
Registration Number:	5308424	PRIME AT AMC
Registration Number:	2602971	SHOW SNACKS
Registration Number:	1737200	SILENCE IS GOLDEN
Registration Number:	2980523	STAR THEATRES LOVE LAUGH LIVE LARGER THA
Registration Number:	3886164	STARPLEX CINEMAS
Registration Number:	5440100	SUMMER MOVIE CAMP
Registration Number:	2357500	SUMMIT CINEMA CAFE
Registration Number:	2756369	WYNNSONG CINEMAS

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Doris Ka

SIGNATURE: /Doris Ka/

DATE SIGNED: 05/01/2019

Total Attachments: 11

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TRADEMARK SECURITY AGREEMENT dated as of April 22, 2019 (this “Agreement”), among American Multi-Cinema, Inc. (the “Grantor”) and CITICORP NORTH AMERICA, INC., as Collateral Agent (in such capacity and together with successors in such capacity, the “Collateral Agent”).

Reference is made to (a) the Credit Agreement dated as of April 30, 2013, among the Company (as amended by that certain First Amendment to Credit Agreement dated as of December 11, 2015, that certain Second Amendment to Credit Agreement dated as of November 8, 2016, that certain Third Amendment to Credit Agreement dated as of May 9, 2017, that certain Fourth Amendment to Credit Agreement dated as of June 13, 2017, that certain Fifth Amendment to Credit Agreement, dated as of August 14, 2018 and that certain Sixth Amendment to Credit Agreement, dated as of April 22, 2019 and as further amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among AMC Entertainment Holdings, Inc., a Delaware corporation (the “Borrower”), the Lenders party thereto and Citicorp North America, Inc., as Administrative Agent and Collateral Agent, and Citibank, N.A., as Issuing Bank, and (b) the Amended and Restated Pledge and Security Agreement dated as of April 22, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Pledge and Security Agreement”), among the Borrower, the other grantors from time to time party thereto and the Collateral Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Pledge and Security Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Pledge and Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of all Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the “Security Interest”) in all of the Grantor’s right, title and interest in, to and under the registrations and applications thereof listed on Schedule I (the “Trademark Collateral”).

SECTION 3. Pledge and Security Agreement. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Pledge and Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Pledge and Security Agreement, the terms of the Pledge and Security Agreement shall govern.

SECTION 4. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

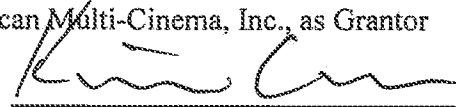
SECTION 5. GOVERNING LAW. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement
as of the day and year first above written.

American Multi-Cinema, Inc., as Grantor

By:



Name: Kevin M. Connor

Title: General Counsel

SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT

TRADEMARK
REEL: 006633 FRAME: 0870



CITICORP NORTH AMERICA, INC., as
Collateral Agent





By: 

Name: Michael Moore

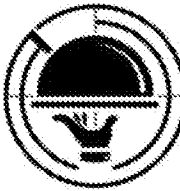
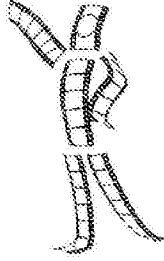
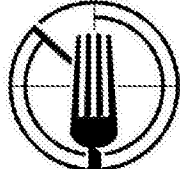
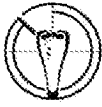

Title: Director & Vice President





Schedule I

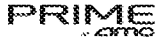

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
A.M.CINEMA	US	78/861,522	3,206,209	41	Registered	American Multi-Cinema, Inc.
AMC	US	73/618,440	1,435,012	41	Registered	American Multi-Cinema, Inc.
AMC & Design 	US	85/621,411	4,522,543	35 41 42	Registered	American Multi-Cinema, Inc.
AMC & Design 	US	75/736,782	2,357,423	42 41	Registered	American Multi-Cinema, Inc.
AMC AMAZING	US	85/621,391	4,518,331	35 41 42	Registered	American Multi-Cinema, Inc.
AMC AMAZING & Design  	US	85/621,428	4,556,450	35 41	Registered	American Multi-Cinema, Inc.
AMC AMAZING (horizontal logo)  	US	85/621,446	4,522,544	35 41 42	Registered	American Multi-Cinema, Inc.
AMC CINEMA SUITES	US	77/274,144	3,722,886	41	Registered	American Multi-Cinema, Inc.
AMC CLASSIC	US	87/192,609	5,252,476	35 41	Registered	American Multi-Cinema, Inc.
AMC CLASSIC & Design (Horizontal)	US	87/445,534	5,489,671	35 41	Registered	American Multi-Cinema, Inc.
AMC CLASSIC & Design (Vertical)	US	87/445,531	5,489,670	35 41	Registered	American Multi-Cinema, Inc.
AMC DINE-IN & Design (Horizontal)	US	87/348,882	5,449,715	41 43	Registered	American Multi-Cinema, Inc.
AMC DINE-IN & Design (Vertical)	US	87/348,880	5,449,714	41 43	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
AMC DINE-IN THEATRES	US	85/149,310	4,043,213	41 43	Registered	American Multi-Cinema, Inc.
AMC ENTERTAINMENT	US	74/529,506	1,987,521	41	Registered	American Multi-Cinema, Inc.
AMC ENTERTAINMENT & DESIGN 	US	77/345,843	3,471,577	41	Registered	American Multi-Cinema, Inc.
AMC I & Design 	US	77/918,657	3,858,316	41	Registered	American Multi-Cinema, Inc.
AMC INDEPENDENT	US	77/903,814	3,858,287	41	Registered	American Multi-Cinema, Inc.
AMC INDEPENDENT & Design 	US	77/918,651	3,858,315	41	Registered	American Multi-Cinema, Inc.
AMC PRIME	US	86/060,521	4,545,272	41	Registered	American Multi-Cinema, Inc.
AMC PRIME FEEL EVERY WOW	US	86/135,203	4,517,894	41	Registered	American Multi-Cinema, Inc.
AMC SENSORY FRIENDLY FILMS	US	77/734,895	3,721,907	41	Registered	American Multi-Cinema, Inc.
AMC SENSORY FRIENDLY FILMS & Design 	US	77/734,932	3,721,916	41	Registered	American Multi-Cinema, Inc.
AMC STUBS	US	85/116,449	4,347,105	42 45	Registered	American Multi-Cinema, Inc.
AMC STUBS	US	85/116,352	4,003,853	35	Registered	American Multi-Cinema, Inc.
AMC STUBS A-LIST	US	87/833,744	5,667,522	35 42 45	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
AMC STUBS A-LIST & Design 	US	87/833,745	5,667,523	35 42 45	Registered	American Multi-Cinema, Inc.
AMC STUBS & Design 	US	86/966,505	5,168,166	35 42 45	Registered	American Multi-Cinema, Inc.
AMC STUBS PREMIERE & DESIGN (New) 	US	87/311,515	5,289,702	35 42 45	Registered	American Multi-Cinema, Inc.
AMC THEATRES	US	78/234,454	2,805,097	30 32 35 41	Registered	American Multi-Cinema, Inc.
AMC THEATRES & DESIGN 	US	78/234,458	2,805,098	30 32 35 41	Registered	American Multi-Cinema, Inc.
AMERICA'S MOST BEAUTIFUL MOVIE THEATER*	US	75/716,722	2,388,889	41	Registered	American Multi-Cinema, Inc.
AUTOMATED BOX OFFICE	US	78/228,122	2,849,944	41	Registered	American Multi-Cinema, Inc.
C & Design*	US	74/184,696	1,702,214	41	Registered	American Multi-Cinema, Inc.
CARMIKE CINEMAS*	US	73/635,210	1,450,101	41	Registered	American Multi-Cinema, Inc.
CARMIKE CINEMAS & Design*	US	74/184,695	1,702,213	41	Registered	American Multi-Cinema, Inc.
CINEMA SUITES	US	77/274,117	3,545,919	41 43	Registered	American Multi-Cinema, Inc.
CINEPLEX	US	73/274,029	1,252,479	41	Registered	American Multi-Cinema, Inc.
CLICK YOUR SEAT*	US	76/073,226	2,942,332	41	Registered	American Multi-Cinema, Inc.
CLIP	US	74/396,543	1,831,623	41	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
DESIGN (cinema suites) 	US	77/504,758	3,640,993	41 43	Registered	American Multi-Cinema, Inc.
Design (Film Clip Figure) 	US	78/096,904	2,615,587	41	Registered	American Multi-Cinema, Inc.
DESIGN (FORK & SCREEN) 	US	77/504,759	3,640,994	41 43	Registered	American Multi-Cinema, Inc.
DESIGN (MACGUFFINS) 	US	77/504,761	3,640,995	43	Registered	American Multi-Cinema, Inc.
DESIGN (spot-light) 	US	75/459,006	2,246,058	41	Registered	American Multi-Cinema, Inc.
EMPIRE	US	78/311,391	3,096,366	41	Registered	American Multi-Cinema, Inc.
ENJOY THE SHOW	US	76/565,621	2,991,151	41	Registered	American Multi-Cinema, Inc.
EXPERIENCE THE DIFFERENCE	US	78/975,132	2,789,922	41	Registered	American Multi-Cinema, Inc.
FEEL EVERY WOW	US	86/135,232	4,514,809	41	Registered	American Multi-Cinema, Inc.
FORK & SCREEN	US	77/274,074	3,506,246	41 43	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
FORK & SCREEN. MOVIES. MENUS. MORE.	US	77/274,097	3,506,248	41 43	Registered	American Multi-Cinema, Inc.
FROOTI FACTS	US	77/250,502	3,459,849	16	Registered	American Multi-Cinema, Inc.
HOLLYWOOD CONNECTION*	US	75/145,603	2,126,330	41	Registered	American Multi-Cinema, Inc.
IDX	US	85/043,937	3,986,985	41	Registered	American Multi-Cinema, Inc.
KIDSPACK & Design 	US	77/020,609	3,371,408	16	Registered	American Multi-Cinema, Inc.
LOEWS	US	76/565,006	2,993,718	41	Registered	American Multi-Cinema, Inc.
LOEWS CINEPLEX (and design) 	US	75/693,539	2,349,929	41	Registered	American Multi-Cinema, Inc.
LOEWS CINEPLEX THEATRES	US	75/550,556	2,328,348	41	Registered	American Multi-Cinema, Inc.
LOVESEAT	US	78/349,447	2,959,582	41	Registered	American Multi-Cinema, Inc.
MACGUFFINS	US	77/274,132	3,731,888	43	Registered	American Multi-Cinema, Inc.
MOVIENACHOS	US	78/377,876	2,953,955	30	Registered	American Multi-Cinema, Inc.
MOVIENACHOS	US	86/061,591	4,514,545	30	Registered	American Multi-Cinema, Inc.
MOVIENACHOS & DESIGN 	US	78/496,824	3,035,122	30	Registered	American Multi-Cinema, Inc.
MOVIENACHOS & DESIGN 	US	86/061,611	4,646,819	30	Registered	American Multi-Cinema, Inc.
MOVIES. MENUS. MORE.	US	77/274,087	3,506,247	41 43	Registered	American Multi-Cinema, Inc.
MOVIEWATCHER	US	74/063,364	1,635,775	41	Registered	American Multi-Cinema, Inc.
MUVI STAR*	US	85/834,201	4,402,954	35	Registered	American Multi-Cinema, Inc.
MUVICO*	US	76/616,299	3,033,814	41	Registered	American Multi-Cinema, Inc.
MUVICO THEATERS - THE WORLD'S PREMIER MOVIE EXPERIENCE*	US	75/655,274	2,446,916	41	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
PREMIER*	US	75/934,735	2,767,154	41	Registered	American Multi-Cinema, Inc.
PREMIUM CINEMA	US	75/420,979	2,223,425	41 42	Registered	American Multi-Cinema, Inc.
PRIME AT AMC	US	87/306,038	5,308,411	41	Registered	American Multi-Cinema, Inc.
PRIME AT AMC & Design 	US	87/311,509	5,308,424	41	Registered	American Multi-Cinema, Inc.
SHOW SNACKS	US	78/051,142	2,602,971	41	Registered	American Multi-Cinema, Inc.
SILENCE IS GOLDEN	US	74/203,558	1,737,200	41	Registered	American Multi-Cinema, Inc.
STAR THEATRES LOVE LAUGH LIVE LARGER THAN LIFE (and design) 	US	76/565,619	2,980,523	41	Registered	American Multi-Cinema, Inc.
STARPLEX CINEMAS	US	85/019,329	3,886,164	41	Registered	American Multi-Cinema, Inc.
SUMMER MOVIE CAMP	US	87/458,562	5,440,100	41	Registered	American Multi-Cinema, Inc.
SUMMIT CINEMA CAFE*	US	75/756,340	2,357,500	42	Registered	American Multi-Cinema, Inc.
WYNNSONG CINEMAS*	US	78/179,380	2,756,369	41	Registered	American Multi-Cinema, Inc.

Note: the USPTO database indicates that the above trademarks marked with a * are encumbered by Reel/Frame 5557/0990 recorded on June 22, 2015.