

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM521627

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SECURITIES TRAINING CORP.		05/01/2019	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	CRESCENT AGENCY SERVICES LLC		
Street Address:	100 FEDERAL STREET		
Internal Address:	31ST FLOOR		
City:	BOSTON		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	2341477	COMPLIANCE THAT'S EASY TO DIGEST	
Registration Number:	1808056	OUR EXPERIENCE . YOUR SUCCESS	
Registration Number:	1838867	SECURITIES TRAINING CORPORATION	
Registration Number:	3216964	SECURITIES TRAINING CORPORATION	
Registration Number:	1808055	STC	
Registration Number:	3071102	STC	
Registration Number:	3164648	STC	
Registration Number:	3160155	STC	
Registration Number:	3482969	STC	
Registration Number:	4596400	STC COMPLIANCE DIGEST	
Registration Number:	2582661	STC INTERACTIVE	
Registration Number:	3230721	STCINTERACTIVE	
Registration Number:	4596398	STCOMPLIANCE DIGEST	
Registration Number:	2525532	THE FINANCIAL EDUCATION NETWORK	
CORRESPONDENCE DATA			
Fax Number:	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-557-2900
Email: klathrop@proskauer.com
Correspondent Name: PROSKAUER ROSE LLP
Address Line 1: 2029 CENTURY PARK EAST, SUITE 2400
Address Line 2: C/O KIMBERLEY A. LATHROP
Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER:	22283.045
NAME OF SUBMITTER:	Kimberley A. Lathrop
SIGNATURE:	/Kimberley A. Lathrop/
DATE SIGNED:	05/01/2019

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the “**Agreement**”) made as of this 1st day of May, 2019, by SECURITIES TRAINING CORP., a New York corporation (“**Grantor**”), in favor of Crescent Agency Services LLC, in its capacity as Agent for the Secured Parties party to the Credit Agreement (defined below) (herein, “**Grantee**”):

W I T N E S S E T H

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to that certain Credit Agreement dated as of May 1, 2019 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”) providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement dated as of May 1, 2019, among Grantor, one or more of its affiliates and Grantee (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Collateral Agreement**”), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor’s Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Credit Agreement and Collateral Agreement. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.

2. Grant of Grant of Security Interests. To secure payment and performance of the Obligations, Grantor hereby grants to Grantee, for the benefit of Secured Parties, subject to the terms and provisions of the Collateral Agreement, a continuing security interest in Grantor’s entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the “**Trademark Collateral**”), whether now owned or existing or hereafter created, acquired or arising:

(i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

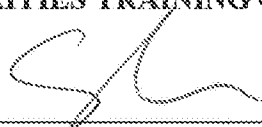
(ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

3. Financing Document. This Agreement is a Financing Document and is subject to the terms and conditions applicable to Financing Documents contained in Article 12 of the Credit Agreement, *mutatis mutandis*, and the parties hereto agree to such terms, including the following: Section 12.4 (Severability), Section 12.11 (Governing Law; Submission to Jurisdiction), Section 12.12 (Waiver of Jury Trial), Section 12.14 (Counterparts; Signatures; Integration), Section 12.15 (No Strict Construction) and Section 12.17 (Joint and Several Liabilities).

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

SECURITIES TRAINING CORP.

By: 
Name: Steve Mastin
Title: Treasurer

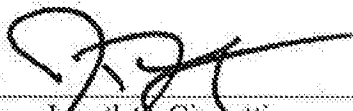
[Signature Page to Trademark Security Agreement]

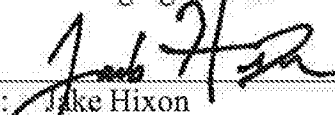
TRADEMARK
REEL: 006634 FRAME: 0354

Agreed and Accepted
As of the Date First Written Above:

CRESCENT AGENCY SERVICES LLC,
as Agent

By: Crescent Capital Group LP, its
Managing Member

By: 
Name: Jonathan Cignetti
Title: Managing Director

By: 
Name: Mike Hixon
Title: Vice President

SCHEDULE 1

Trademark Registrations and Applications

Mark	Reg. No.	Reg. Date	Serial/App. No.	Jurisdiction
COMPLIANCE THAT'S EASY TO DIGEST	2,341,477	4/11/2000	75/750,923	U.S. Federal
OUR EXPERIENCE YOUR SUCCESS	1,808,056	11/30/1993	74/303,927	U.S. Federal
SECURITIES TRAINING CORPORATION	1,838,867	6/7/1994	74/303,929	U.S. Federal
SECURITIES TRAINING CORPORATION	3,216,964	3/13/2007	78/557,323	U.S. Federal
STC	1,808,055	11/30/1993	74/303,611	U.S. Federal
STC	3,071,102	3/21/2016	78/601,439	U.S. Federal
STC	3,164,648	10/31/2006	78/557,310	U.S. Federal
STC & Design	3,160,155	10/17/2006	78/477,690	U.S. Federal
STC & Design	3,482,969	8/12/2008	77/055,387	U.S. Federal
STC COMPLIANCE DIGEST	4,596,400	9/2/2014	86/165,669	U.S. Federal
STC INTERACTIVE	2,582,661	6/18/2002	75/578,205	U.S. Federal
STC Interactive & Design	3,230,721	4/17/2007	78/497,042	U.S. Federal
STCOMPLIANCE DIGEST	4,596,398	11/2/2014	86/165,662	U.S. Federal
THE FINANCIAL EDUCATION NETWORK	2,525,532	1/1/2002	75/578,204	U.S. Federal