

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM521841

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SunTrust Bank		04/29/2019	Financial Institution: GEORGIA
RECEIVING PARTY DATA			
Name:	Sun Rich Fresh Foods (USA) Inc.		
Street Address:	3200 Research Forest Drive		
Internal Address:	Suite A5		
City:	The Woodlands		
State/Country:	TEXAS		
Postal Code:	77381		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2182721	SUN RICH	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	mseiss@paulweiss.com, cadinolfi@paulweiss.com, lfranco@paulweiss.com		
Correspondent Name:	Marisa Seiss		
Address Line 1:	Paul Weiss Rifkind Wharton & Garrison LLP		
Address Line 2:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019-6064		
NAME OF SUBMITTER:	Marisa Seiss		
SIGNATURE:	/Marisa Seiss/		
DATE SIGNED:	05/02/2019		
Total Attachments: 4			
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EXECUTION VERSION

**NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), effective as of April 29, 2019 is made by SUNTRUST BANK, as administrative agent (in such capacity, together with its successors and assigns, the “Administrative Agent”), in favor of SUN RICH FRESH FOODS (USA) INC., a California corporation (the “Company”).

W I T N E S S E T H:

WHEREAS, in connection with the Guaranty and Security Agreement, dated as of March 31, 2017, by and among Country Fresh Acquisition Corp., a Delaware corporation, Country Fresh Holdings, LLC, a Delaware limited liability company, the Administrative Agent, the Company and the other parties thereto (as amended, restated, supplemented or otherwise modified from time to time, the “Guaranty and Security Agreement”), the Company executed and delivered the Trademark Security Agreement, dated as of May 26, 2017, in favor of the Administrative Agent (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Company pledged and granted to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in and lien on all of the Company’s right, title and interest in, to and under the Trademark Collateral, including the Trademarks and Trademark Licenses set forth on Schedule A attached hereto, together with all goodwill associated with such Trademarks (the “Released Trademark Collateral”);

WHEREAS, the Administrative Agent recorded its security interest in the Released Trademark Collateral with the United States Patent and Trademark Office on May 31, 2017, at Reel/Frame No. 6073/0078; and

WHEREAS, the Administrative Agent has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Administrative Agent agrees, for the benefit of the Company, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Guaranty and Security Agreement or Trademark Security Agreement, as applicable.

SECTION 2. Release of Security Interest. The Administrative Agent does hereby release, relinquish and discharge its security interest in and lien on, all of the Company’s right, title and interest in, to and under the Released Trademark Collateral.

SECTION 3. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 4. Counterparts. This Release may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Release by signing and delivering one or more counterparts.

[Signature Follows On Next Page.]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be
duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

SUNTRUST BANK,
as Administrative Agent

By: 

Name: William S. Karg

Title: Senior Vice President

SCHEDULE A

U.S. Trademark Applications and Registrations

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
SUN RICH Sun Rich	75102640 10-MAY-1996	2182721 18-AUG-1998	SUN RICH FRESH FOODS (USA) INC.

Trademark Licenses

None.