

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM522290

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Hercules Capital, Inc., as collateral agent		05/06/2019	Corporation:
RECEIVING PARTY DATA			
Name:	Emma, Inc.		
Street Address:	9 Lea Avenue		
City:	Nashville		
State/Country:	TENNESSEE		
Postal Code:	37210		
Entity Type:	Corporation: TENNESSEE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4893034		
Registration Number:	4799858	MARKETING UNITED	
Registration Number:	4971507		
Registration Number:	4835243	BRAINIAC	
Registration Number:	2874888	TRUEREMOVE	
Registration Number:	2758869	EMMA	
Registration Number:	3258793	POWERED BY EMMA	
Registration Number:	3338641		
CORRESPONDENCE DATA			
Fax Number:	2127158100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-715-9100		
Email:	kltrademark@kramerlevin.com		
Correspondent Name:	Kramer Levin Naftalis & Frankel LLP		
Address Line 1:	1177 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10036		
NAME OF SUBMITTER:	Diane Torniali		
SIGNATURE:	/Diane Torniali/		

CH \$215.00 4893034

DATE SIGNED:	05/06/2019
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Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST

THIS TERMINATION AND RELEASE OF SECURITY INTEREST, dated as of May 6, 2019 (the "Release") is made by HERCULES CAPITAL, INC., as collateral agent, together with any successors and assigns in such capacity ("Collateral Agent"), in favor of EMMA, INC. ("Pledgor").

WHEREAS, the Pledgor and the Collateral Agent are parties to that certain Security Agreement, dated as of September 29, 2017 (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Pledgor executed the Trademark Security Agreement, dated as of September 29, 2017 (the "Trademark Security Agreement"), and recorded it with the U.S. Patent and Trademark Office on October 11, 2017 at Reel/Frame No. 6180/0149, pursuant to which the Pledgor pledged and granted to the Collateral Agent, for the benefit of the Secured Parties (as defined in the Security Agreement), a Lien on and security interest in and to all of its right, title and interest in, to and under all the Trademark Collateral (as defined in the Trademark Security Agreement); and

WHEREAS, the Pledgor has requested that the Collateral Agent release its security interest in and to all of its right, title and interest in, to and under all the Trademark Collateral.

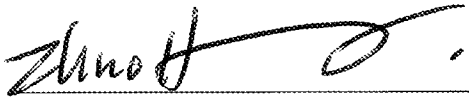
NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Collateral Agent hereby states as follows:

1. Release of Security Interest. The Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, all of its security interest, liens and encumbrances in, to and under the Trademark Collateral, including the trademarks set forth in Schedule 1 attached hereto and incorporated herein by reference, and hereby discharges, relinquishes, transfers and assigns unto Pledgor any right, title and interest it has in, to and under the Trademark Collateral under the Security Agreement and Trademark Security Agreement.
2. Further Assurances. The Collateral Agent hereby agrees to duly execute, acknowledge, deliver and procure any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest discussed herein.

[signature page to follow]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

HERCULES CAPITAL, INC.,
as Collateral Agent

By: 
Name: Zhuo Huang
Title: Associate General Counsel

SCHEDULE 1
to
TRADEMARK SECURITY AGREEMENT

United States Trademark Registrations:

OWNER	REG. NUMBER	MARK
Emma, Inc.	4,893,034	Design Mark
Emma, Inc.	4,799,858	MARKETING UNITED
Emma, Inc.	4,971,507	Design Mark
Emma, Inc.	4,835,243	BRAINIAC
Emma, Inc.	2,874,888	TRUEREMOVE
Emma, Inc.	2,758,869	EMMA
Emma, Inc.	3,258,793	POWERED BY EMMA
Emma, Inc.	3,338,641	Design Mark

United States Trademark Applications:

None.