# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM522890

SUBMISSION TYPE:	NEW ASSIGNMENT
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**NATURE OF CONVEYANCE:** INTELLECTUAL PROPERTY SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Huntington Foam, LLC		05/08/2019	Limited Liability Company:

### **RECEIVING PARTY DATA**

Name:	BRIGHTWOOD LOAN SERVICES LLC	
Street Address:	810 Seventh Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	Limited Liability Company: DELAWARE	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	3081250	CLEAR-VIEW
Registration Number:	3359077	EPADS

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2122942684

Email: trademarkny@winston.com

**Correspondent Name:** Jordan Yellen Address Line 1: 200 Park Avenue Address Line 2: Winston & Strawn LLP

Address Line 4: New York, NEW YORK 10166

ATTORNEY DOCKET NUMBER:	086229/48
NAME OF SUBMITTER:	Jordan Yellen
SIGNATURE: /Jordan Yellen by trademarkny/	
DATE SIGNED:	05/09/2019

#### **Total Attachments: 5**

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#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is made as of May 8, 2019 between the signatory hereto (the "Grantor") in favor of BRIGHTWOOD LOAN SERVICES LLC, as collateral agent for the Secured Parties (in such capacity, the "Collateral Agent") (as defined in the Pledge and Security Agreement referred to below).

#### **RECITALS:**

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated as of May 8, 2019 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement"), by and among the Grantor, the other grantors party thereto and the Collateral Agent; and

WHEREAS, under the terms of the Pledge and Security Agreement, the Grantor has (i) as collateral security for the payment and performance of the Secured Obligations, pledged, assigned and granted to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the Collateral (as defined in the Pledge and Security Agreement), including, without limitation, certain Intellectual Property of the Grantor and (ii) agreed to execute this Agreement for recording with the United States Patent and Trademark Office. All capitalized terms used herein (including the preamble and recitals hereto) not otherwise defined herein shall have the meanings ascribed thereto in the Pledge and Security Agreement.

**NOW, THEREFORE**, in consideration of the premises and the agreements, provisions and covenants herein contained, the Grantor and the Collateral Agent agree as follows:

Grant of Security. As collateral security for the payment and performance of the Section 1. Secured Obligations, whether now existing or hereafter incurred, the Grantor hereby pledges, collaterally assigns and grants to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under all United States, and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing, (other than any "intent to use" Trademark applications for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office (but only until such statement is filed and accepted with the U.S. Patent and Trademark Office)), including, but not limited to (i) the United States registrations and applications referred to in Schedule 1 hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business associated with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and (v) all Proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Trademarks").

**Section 2. Recordation**. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.

Section 3. Foreign Intellectual Property. Notwithstanding anything to the contrary in this Agreement or the foregoing, nothing in this Agreement shall constitute any representation or warranty as to the validity, enforceability or perfection of the Lien granted hereunder in Collateral that is Intellectual Property registered, issued or arising under the laws of a country other than the United States, nor shall this Agreement create an obligation on the Grantor to make any filings or take any other actions to record or

perfect the Collateral Agent's security interest in and continuing lien on Intellectual Property outside of the United States.

- **Section 4. Counterparts**. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (*i.e.*, "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Agreement.
- **Section 5. Governing Law**. This Agreement and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York.
- **Section 6. Conflict Provision**. This Agreement has been entered into in conjunction with the provisions of the Pledge and Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to those set forth in the Pledge and Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Pledge and Security Agreement or the Credit Agreement, the provisions of the Pledge and Security Agreement or the Credit Agreement shall govern.

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IN WITNESS WHEREOF, the Grantor and the Collateral Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first written

HUNTINGTON FOAM, LLC,

as Grantor

By:

Name: Thomas Barnes
Title: Secretary and Chief Financial Officer

**REEL: 006642 FRAME: 0057** 

# BRIGHTWOOD LOAN SERVICES LLC, as Collateral Agent

Name: Danien Dwin Title: Authorized Person

By:

Name: Phil Daniele Title: Chief Risk Officer

# SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

#### 1. United States Trademarks

# **Registrations and Applications:**

GRANTOR	REGISTRATION NUMBER	APPLICATION NUMBER	TRADEMARK	APPLICATION DATE
Huntington Foam, LLC	3,081,250	76-606738	Clear-View	August 9, 2004
Huntington Foam, LLC <sup>1</sup>	3,359,077	71-152973	ePADS	April 10, 2007

# 2. United States Patents

None.

# 3. United States Copyrights

None.

 $^{1}$  Assignment from Radva Corporation to Huntington Foam, LLC to be filed with the United States Trademark and Patent Office.

TRADEMARK REEL: 006642 FRAME: 0059

RECORDED: 05/09/2019